

| STATEMENT SHOWING SHAREHOLDING PATTERN |                                                                                                                                                                |                                                                           |                                                           |                                                                                                      |  |  |  |  |  |
|----------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|--|--|--|--|--|
| (i)(a)                                 | Name of the Company :                                                                                                                                          |                                                                           | SHARP INDIA LIMITED                                       |                                                                                                      |  |  |  |  |  |
|                                        | Script Code :                                                                                                                                                  | BSE:523449                                                                |                                                           |                                                                                                      |  |  |  |  |  |
|                                        | Class of Security:                                                                                                                                             | Equity Shares                                                             |                                                           |                                                                                                      |  |  |  |  |  |
|                                        | As on the Date :                                                                                                                                               | 31.05.2013                                                                |                                                           |                                                                                                      |  |  |  |  |  |
|                                        | Partly Paid -up Shares                                                                                                                                         | No of Partly Paid -up Shares                                              | As a % of total No. of Partly Paid up Shares              | As a % of total No. of shares of the company                                                         |  |  |  |  |  |
|                                        | Held by Promoter/ Promoters Group                                                                                                                              | 0                                                                         | 0.00                                                      | 0.00                                                                                                 |  |  |  |  |  |
|                                        | Held by Public                                                                                                                                                 | 0                                                                         | 0.00                                                      | 0.00                                                                                                 |  |  |  |  |  |
|                                        | Total                                                                                                                                                          | 0                                                                         | 0.00                                                      | 0.00                                                                                                 |  |  |  |  |  |
|                                        | Outstanding Convertible Securities                                                                                                                             | No. of Outstanding Securities                                             | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |  |  |  |  |  |
|                                        | Held by Promoter/ Promoters Group                                                                                                                              | 0                                                                         | 0.00                                                      | 0.00                                                                                                 |  |  |  |  |  |
|                                        | Held by Public                                                                                                                                                 | 0                                                                         | 0.00                                                      | 0.00                                                                                                 |  |  |  |  |  |
|                                        | Total                                                                                                                                                          | 0                                                                         | 0.00                                                      | 0.00                                                                                                 |  |  |  |  |  |
|                                        | Warrants :-                                                                                                                                                    | No. of Warrants                                                           | As a % of Total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of the convertible warrants   |  |  |  |  |  |
|                                        | Held by Promoter/ Promoters Group                                                                                                                              | 0                                                                         | 0.00                                                      | 0.00                                                                                                 |  |  |  |  |  |
|                                        | Held by Public                                                                                                                                                 | 0                                                                         | 0.00                                                      | 0.00                                                                                                 |  |  |  |  |  |
|                                        | Total                                                                                                                                                          | 0                                                                         | 0.00                                                      | 0.00                                                                                                 |  |  |  |  |  |
|                                        | Total Paid up Capital of the Company assuming full conversion of warrants and convertible securities                                                           | *RS.25,94,40,000 consisting of 2,59,44,000 equity shares of Rs.10/- each. |                                                           |                                                                                                      |  |  |  |  |  |
|                                        | * - Paid up share capital of the company consists only of fully paid up equity shares there are no partly paid up shares, convertible securities and warrants. |                                                                           |                                                           |                                                                                                      |  |  |  |  |  |



| Category code | Category of Shareholder                                              | No of Shareholders | Total Number of Shares | held in dematerialized form | Total shareholding as a percentage of total number of shares | Total shareholding as a percentage of total number of shares | SHARES PLEDGED OR OTHERWISE ENCUMBERED |
|---------------|----------------------------------------------------------------------|--------------------|------------------------|-----------------------------|--------------------------------------------------------------|--------------------------------------------------------------|----------------------------------------|
| (A)(1)        | Shareholding of Promoter and Promoter Group2                         |                    |                        |                             | As a percentage of off(A+B)                                  | As a percentage of (A+B+C)                                   | As a percentage                        |
|               | Indian                                                               |                    |                        |                             |                                                              |                                                              |                                        |
| (a)           | Individuals/ Hindu Undivided Family                                  | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| (b)           | Central Government/ State Government(s)                              | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| (c)           | Bodies Corporate                                                     | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| (d)           | Financial Institutions/ Banks                                        | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| (e)           | Any Others(Specify)                                                  | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| (e-i)         |                                                                      | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| (e-ii)        |                                                                      | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
|               | Sub Total(A)(1)                                                      | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| (A)(2)        | Foreign                                                              |                    |                        |                             |                                                              |                                                              |                                        |
|               | Individuals (Non-Residents Individuals/ Foreign Individuals)         | 0                  |                        | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| a             |                                                                      |                    |                        |                             |                                                              |                                                              |                                        |
| b             | Bodies Corporate                                                     | 1                  | 19458000               | 19458000                    | 75.00                                                        | 75.00                                                        | 0.00                                   |
| c             | Institutions                                                         | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| d             | Qualified Foreign Investor                                           | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| d             | Any Others(Specify)                                                  | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| d-i           |                                                                      | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| d-ii          |                                                                      | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
|               | Sub Total(A)(2)                                                      | 1                  | 19458000               | 19458000                    | 75.00                                                        | 75.00                                                        | 0.00                                   |
|               | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 1                  | 19458000               | 19458000                    | 75.00                                                        | 75.00                                                        | 0.00                                   |
| (B)(1)        | Public shareholding                                                  |                    |                        |                             |                                                              |                                                              | NA                                     |
|               | Institutions                                                         |                    |                        |                             |                                                              |                                                              | NA                                     |
| (a)           | Mutual Funds/ UTI                                                    | 2                  | 1700                   | 0                           | 0.01                                                         | 0.01                                                         | 0.01                                   |
| (b)           | Financial Institutions / Banks                                       | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| (c)           | Central Government/ State Government(s)                              | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| (d)           | Venture Capital Funds                                                | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| (e)           | Insurance Companies                                                  | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| (f)           | Foreign Institutional Investors                                      | 3                  | 1200                   | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| (g)           | Foreign Venture Capital Investors                                    | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| (h)           | Qualified Foreign Investor                                           | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
| (i)           | Any Other (specify)                                                  | 0                  | 0                      | 0                           | 0.00                                                         | 0.00                                                         | 0.00                                   |
|               | Sub-Total (B)(1)                                                     | 5                  | 2900                   | 0                           | 0.01                                                         | 0.01                                                         | 0.01                                   |



[illegible]

**Company has only issued Equity Shares**



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| SR. No | Name of Shareholder         | Details of Shares Held |                                     | Encumbered Shares |                       |                                                             | Details of Warrants     |                                                   |                                       | Details of Convertible Securities                               |       |      | Total Shares (including underlying Shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|-----------------------------|------------------------|-------------------------------------|-------------------|-----------------------|-------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|-------|------|--------------------------------------------------------------------------------------------------------------------------------------------|
|        |                             | No of Shares held      | As a % of Grand Total (A) + (B) + © | No.               | As a Percentage       | As a % of grand total (A) + (B) + © of Sub - Clause (I) (a) | Number of Warrants Held | As a % Total number of warrants of the same class | Number of Convertible Securities Held | As a % total number of convertible securities of the same class |       |      |                                                                                                                                            |
| (I)    | (II)                        | (III)                  | (IV)                                | (V)               | (VI)= (V)/ (III)* 100 | (VII)                                                       | (VIII)                  | (IX)                                              | (X)                                   | (XI)                                                            | (XII) |      |                                                                                                                                            |
|        | 1 Sharp Corporation , Japan | 19,458,000             |                                     | 75.00             | 0                     | 0                                                           | 0                       | 0                                                 | 0                                     | 0                                                               | 0     | 0.00 |                                                                                                                                            |
|        |                             | 19,458,000             |                                     | 75.00             | 0                     | 0                                                           | 0                       | 0                                                 | 0                                     | 0                                                               | 0     | 0.00 |                                                                                                                                            |
| Total  |                             |                        |                                     |                   |                       |                                                             |                         |                                                   |                                       |                                                                 |       | 0.00 |                                                                                                                                            |



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr. No. | Name of Shareholder | Number of Shares Held | Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in statement at para (i) (a) above) | Details of warrants    |                                                   | Details Of Convertible Securities     |                                                                   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------|-----------------------|----------------------------------------------------------------------------------------------------------------------------------|------------------------|---------------------------------------------------|---------------------------------------|-------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|         |                     |                       |                                                                                                                                  | Number of Warrant held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |                                                                                                                                            |
| 1       | Rohit Kothari       | 300000                | 1.16                                                                                                                             | 0                      | 0                                                 | 0                                     | 0                                                                 | 0                                                                                                                                          |
| Total   |                     | 300000                | 1.16                                                                                                                             | 0                      | 0                                                 | 0                                     | 0                                                                 | 0                                                                                                                                          |



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

| Sr. No. | Shareholder(s) and the | No. of shares | total number of shares | Details of warrants |                                                   | Details of Convertible Securities     |                                                                   | warrants and convertible securities) as a % of diluted share capital |   |
|---------|------------------------|---------------|------------------------|---------------------|---------------------------------------------------|---------------------------------------|-------------------------------------------------------------------|----------------------------------------------------------------------|---|
|         |                        |               |                        | Number of Warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |                                                                      |   |
| 1       | Nil                    | 0             | 0                      | 0                   | 0                                                 | 0                                     | 0                                                                 | 0                                                                    | 0 |
| Total   | Nil                    | 0             | 0                      | 0                   | 0                                                 | 0                                     | 0                                                                 | 0                                                                    | 0 |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| 1       | NIL                     | 0                          | 0.00                                                                                                                                   |
| TOTAL   |                         | 0                          | 0.00                                                                                                                                   |

Classification of Promoter /Promoter Group & Public holding in statement showing details of Locked in Shares under clause 35(l)(d) of the Listing Agreement

Additional Information of Promoter/ Promoter Group & Public :

Statement Showing Details of Locked - in - Shares - 31.05.2013

| Sr No. | Name of the Shareholder | Number of Locked - in- Shares | Locked - in - Shares as a (%) percentage of total number of shares {i.e. Grand Total (A) + (B) + ( C ) indicated in Statement at para (I) (a) above} | Promoter/ Promoter Group / Public |
|--------|-------------------------|-------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|
| 1      | NIL                     | NIL                           |                                                                                                                                                      | 0 NIL                             |

Note : No one among Promoters & Public have any locked -in - shares



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------------------------------|---------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1       | NIL                                             | 0                         | 0                                           | 0.00                                                                                                                                                    |
| TOTAL   |                                                 | 0                         | 0                                           | 0.00                                                                                                                                                    |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1       | NIL                   | 0                                               | 0                                           | 0.00                                                                                                                                                    |
| TOTAL   |                       | 0                                               | 0                                           | 0.00                                                                                                                                                    |

