

SHARP INDIA LIMITED

Registered Office & Factory Gat.no. 686/4, Koregaon Bhima, Tal. Shirur

Dist. : Pune : Pin : 412 216 Phones : (02137) 670000/01/02 Fax : (02137) 252453

Website: www.sharpindialimited.com CIN: L36759MH1985PLC036759 Email ID: secretarial@sil.sharp-world.com

To, 18/12/2024

Corporate Relationship Dept BSE Limited 25 Floor, P J Towers, Dalal Street, Mumbai 400001

Company Script Code No.: 523449

Dear Madam/Sir,

Subject: Regulation 30 and 47 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015.

In reference to our earlier letter dated December 17, 2024 and about postal ballot, we are attaching herewith copies of newspaper publications confirming dispatch of postal ballot notice to shareholders of Company.

The advertisement published in 'Financial Express' (English) and 'Loksatta' (Marathi) on Wednesday, December 18, 2024.

This information is also hosted on website of Company at www.sharpindialimited.com.

Kindly take the same on record.

For Sharp India Limited

Srirang Mahabhagwat Company Secretary Membership No. A28750 PAN-AZOPM4141M



SIKKO INDUSTRIES LIMITED

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Consequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ('NSE') on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Registered Office: 508, Iscon Eligance, Nr. Jain Temple, Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Website: www.sikkoindia.in: | E-Mail: compliance@sikkoindia.com: | Telephone No: +91 79 6616 8950 / 51 | Company Secretary and Compliance Officer: Mr. Dhruvitkumar Mandliva OUR PROMOTERS: MR. GHANSHYAMBHAI KUMBHANI AND MR. JAYANTIBHAI KUMBHANI

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 9.80 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THIS LETTER OF OFFER.

Amount payable per Right Equity Share **Face Value** Premium Total On Application ₹88.00/-₹ 98.00/-₹ 10.00/-NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY **ISSUE OPENS ON: ISSUE CLOSE ON**** LAST DATE FOR ON MARKET RENUNCIATION*: **THURSDAY, JANUARY 02, 2025 MONDAY, DECEMBER 23, 2024 TUESDAY, JANUARY 07, 2025** *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 134 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 135 of LOF. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(a) Name of our Company, being Sikko Industries Limited;

(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

(c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; (d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the

courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;

(e) Number of Equity Shares held as on Record Date:

(f) Allotment option – only dematerialised form: (g) Number of Equity Shares entitled to;

(h) Number of Equity Shares applied for within the Rights Entitlements;

(i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); (i) Total number of Equity Shares applied for:

(k) Total amount paid at the rate of `98.00 per Equity Share;

(I) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB: (m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO

account such as the account number, name, address and branch of the SCSB with which the account is maintained;

(n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the

records of the SCSB); and

(p) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise

transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity

Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue

Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 98.00 per Rights Equity Share (including premium of ₹ 88.00 per Rights Equity Share) shall be payable on Application. Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

a) On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE112X20017 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, December 23, 2024 to Thursday, January 02, 2025 (both days inclusive)

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE112X20017 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching

mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b) Off Market Renunciation

Equity Shares of our Company.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE112X20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only

to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to

CREDIT OF RIGHTS ENTITLEMENTS IN DEMATACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights

Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SIKKO INDUSTRIES LTD. - RE ACCOUNT - OPERATED BY -PURVA SHAREGISTRY (INDIA) PVT. LTD.") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Friday, January 03, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME

NO OFFER IN ANY JURISDICTION OUTSIDE INDIA

NO OFFER OR INVITATION TO PURCHASE RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES IS BEING MADE IN ANY JURISDICTION OUTSIDE OF INDIA, INCLUDING, BUT NOT LIMITED TO AUSTRALIA, BAHRAIN, CANADA, THE EUROPEAN ECONOMIC AREA, GHANA HONG KONG, INDONESIA, JAPAN, KENYA, KUWAIT, MALAYSIA, NEW ZEALAND, SULTANATE OF OMAN, PEOPLE'S REPUBLIC OF CHINA, QATAR, SINGAPORE, SOUTH AFRICA, SWITZERLAND, THAILAND, THE UNITED ARAB EMIRATES, THE UNITED KINGDOM AND THE UNITED STATES. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT. AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN ANY JURISDICTION OUTSIDE INDIA OR AS A SOLICIATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THIS LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO ANY OTHER JURISDICTION AT ANY TIME. LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, January 07, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date) If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with

the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned on page 150. ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM: Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same

Depository Account In Which Our Equity Shares Are Held By Such Investor On The Record Date. For Details, See "Terms Of The Issue-Allotment Advice Or Refund/ Unblocking Of ASBA Accounts" On Page 151. FRACTIONAL ENTITLEMENTS The Rights Equity Shares are being offered on a rights basis to existing Eligible Public Equity Shareholders in the ratio of 3 Rights Equity

Shares for every 10 fully paid-up Equity Shares held as on the Record Date. As per ASBA Circular, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 10 Equity Shares or is not in the multiple of 10 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights

However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE: LISTING The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has

received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated October 16, 2024 NSE/LIST/C/2024/44141. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020 For the purpose of this Issue, the Designated Stock Exchange is NSE. **DISCLAIMER CLAUSE OF SEBI**

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination purpose.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'. **DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-**

In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity

Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) Our Company at www.sikkoindia.in;

(ii) The Registrar at www.purvashare.com; (iii) The Stock Exchanges at www.nseindia.com;

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., Purva Sharegistry (India) Private Limited at www.purvashare.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sikkoindia.in) OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

1. In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (www.purvashare.com). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +912249614132/+912249700138

2. Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company www.purvashare.com 3. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process., see "Terms of the Issue" beginning on page 134. BANKER TO THE ISSUE AND REFUND BANK:- ICICI Bank Limited

MONITORING AGENCY:- Not Applicable FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

REGISTRAR TO THE ISSUE



PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Unit No. 9. Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel

(East), Mumbai – 400011, Maharashtra, India. **Tel:** + 91 22 4961 4132 / +91 22 4970 0138; | **Fax No.:** +91-40-6716 1563

Email: newissue@purvashare.com | **Website:** www.purvashare.com Investors Grievance E-mail: newissue@purvashare.com **Contact Person:** Ms. Deepali Dhuri **SEBI Registration Number:** INR000001112

> For **SIKKO INDUSTRIES LIMITED** SD/-Jayantibhai Mohanbhai Kumbhani

Managing Director

Date:- December 17, 2024 Place:- Ahmedabad

DIN: 00587807 Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in

this regard filed a Letter of Offer dated December 04, 2024 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e. www.purvashare.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction,

CIN: U67120MH1993PTC074079

including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

र्वेक ऑफ महाराष्ट्र Bank of Maharashtra

Head Office: Lokmangal, 1501, Shivajinagar, Pune - 411 005 Ph: 020-25511360 E-mail: investor services@mahabank.co.in

Website: www.bankofmaharashtra.in

FINANCIAL EXPRESS

Notice to Shareholders of Bank

This is to inform that with a view to fill in the vacancy of One Shareholder Director because of increase in paid up equity share capital as mentioned in Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970, Bank will conduct election of One Shareholder Director.

In view of the above, Bank has fixed Friday, 3" January, 2025 as the

Specified Date for the purpose of ascertaining the Shareholders of Bank eligible to participate i.e. to Nominate, Contest and Vote in the election process of One Director of Bank of Maharashtra to be elected by the Shareholders other than the Central Government, amongst themselves, in terms of Section 9(3)(i) of The Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, read with The Banking Regulation Act 1949, The Nationalised Banks (Management and Miscellaneous Provisions) Scheme, 1970, The Bank of Maharashtra (Shares & Meetings) Regulations, 2004 as amended from time to time, Notifications of Reserve Bank of India and Government of India and SEBI (LODR) Regulations, 2015 at the ensuing Extra Ordinary General Meeting (EGM) of the Shareholders of the Bank which is scheduled on Friday, 24" January, 2025.

Last date for submission of nomination forms is Thursday, 9th January, 2025.

Date: 17/12/2024 Place: Pune

1. DATE OF DELISTING

(V. P. Srivastava) CFO & General Manager

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF THE EASTERN DOOARS TEA CO. LTD. CIN: L15492WB1917PLC002823:

Registered Office: 8, Camac Street, 4th Floor, Shantiniketan Bldg., Kolkata-700 017;

Phone: +91-33-2282 9303; Email: easterndooars@gmail.com; Website: http://www.nahata-group.com/ This Exit Offer Public Announcement dated December 17, 2024 ("Exit Offer PA2") is being issued by ntelligent Money Managers Private Limited ("Manager to the Exit Offer") for and on behalf of Bijni Docars Tea Co. Ltd., member of the Promoter Group ("the Acquirer") of Eastern Docars Tea Co. Ltd "EDTCL"/"the Company") to the remaining Public Shareholders ("Residual Public Shareholders") of the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting of

conditions set out in the Exit Letter of Offer dated September 06, 2024 ("Exit LOF"). This Exit Offer PA2 is in continuation to and should be read in conjunction with the Exit LOF. Capitalized terms used but not defined in this Exit Offer PA2 shall have the same meaning assigned to them in the Exit

Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") in accordance with terms and

.1. The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no CSE/LD/16373/2024 dated September 03, 2024 has informed that the equity shares of the Company have been delisted from CSE effective from September 04, 2024 ("Delisting Date").

. INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER 2.1. A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for participation of the Residual Public Shareholders during the period of one year starting from the date of delisting i.e., from Wednesday, September 04, 2024 to Wednesday, September 03, 2025 (both days inclusive) ("Exit Period") has already been dispatched on September 13, 2024 by the Acquire to the Residual Public Shareholders whose names appears in the register of members as on Friday September 06, 2024. The Residual Public Shareholders are requested to avail the Exit Offer by tendering their equity shares at Rs. 278/- per equity share ("Exit Price") during the Exit Period, by submitting the required documents to the Registrar to the Exit Offer as set out in Exit LOF.

2.2. In the event the Residual Public Shareholders do not receive or misplace the Exit LOF, they may obtain a copy by writing to the Registrar to the Exit Offer with the envelope marked "EDTCL-EXIT OFFER". A soft copy of this Exit LOF along with Exit Offer Application Form can be downloaded from the website of the Company i.e., http://www.nahata-group.com/ or the website of the Manager to the Exit Offer i.e. www.intelligentgroup.org.in/

 For the period/ quarter starting from December 01, 2024 and ending on February 28, 2025, follow-up communication to Residual Public Shareholders has been sent on December 13, 2024 by registerer post & on December 16, 2024 by email in terms Regulation 27(1)(b) of SEBI Delisting Regulations by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, December 06, 2024. . PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS

equity shares have been validly tendered ("Monthly Payment Cycle"). Payments will be made only to those Residual Public Shareholders who have validly tendered their equity shares by following the instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right to make payment earlier. No equity shares have been validly tendered during the period from September 04, 2024 to November 30, 2024.

If any Residual Public Shareholders have any query with regard to this Exit Offer/ Exit Period, they

may contact the Registrar to the Exit Offer or the Manager to the Exit Offer. All other terms and

Subject to fulfilment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to

make payment on a monthly basis, within 10 working days at the end of the calendar month in which

conditions of the Exit Offer as set forth in the Exit Offer PA and Exit Offer LOF shall remain unchanged. Intelligent Money Managers Private Limited Niche Technologies Pvt. Ltd. CIN: U65923WB2010PTC156220 2nd Floor, YMCA Building. 25. Jawaharlal Nehru Road, 7B, Kolkata-700017 Kolkata-700087:

CIN: U74140WB1994PTC062636 3A Auckland Place, 7th Floor, Room No. 7A & Tel. No.: 033-2280 6616/17/18; Fax: 033-2280 6619: Contact person: Mr. Ashok Sen; Email: nichetechpl@nichetechpl.com; Website: https://www.nichetechpl.com;

Validity Period: Permanent For and on behalf of Bijni Dooars Tea Co. Ltd. (Acquirer) (Surendra Kumar Nahata)

SEBI Registration Number: INR000003290;

Managing Director

Date : December 17, 2024

process ("e-voting").

Tel. No.: +91-33-4065 6289;

Validity Period: Permanent,

Email: info@intelligentgroup.org.in;

Website: www.intelligentgroup.org.in/;

Contact Person: Mr. Amit Kumar Mishra;

SEBI Registration No.: INM000012169:

SHARP INDIA LIMITED Regd Office: Gat No.686/4, Koregaon Bhima, Taluka: Shirur, Dist. Pune - 412216 Phone No.: 02137-670000/01/02 Fax No. 02137-252453 Website: www.sharpindialimited.com

E-mail: secretarial@sil.sharp-world.com

CIN: L36759MH1985PLC036759 NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION Notice is hereby given that pursuant to Section 110 read with Section 108 and other

applicable provisions, if any, of the Companies Act, 2013 ("Companies Act") read with Companies (Management and Administration) Rules, 2014 ("Management Rules") (including any statutory modification or re-enactment thereof for the time. being in force) Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"); the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), each as amended, and in accordance with the General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, followed by General Circular No. 20/2020 dated May 2020 and subsequent Circulars issued in this regard, the latest being 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs (MCA), and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circulars") to the members of Sharp India Limited ("Company"), to consider and if thought fit to pass the resolutions set-out herein

(a) Appointment of Mr. Shoki Tano (DIN: 10865339) as Non - Executive Non-Independent Director of Company - Ordinary Resolution.

below as Ordinary/special resolution through postal ballot by remote e-voting

(b) Appointment of Mrs. Archana Girish Lakhe (DIN: 07079209) as a Nonexecutive Independent Director of the Company - Special Resolution.

Pursuant to MCA/SEBI Circulars, the Notice of Postal Ballot along with Explanatory Statement appended thereto ("Notice"), has been duly sent on Tuesday ,17th December, 2024, through electronic mode, to those Members whose e-mail addresses are registered with the Company/RTA/Depository Participant(s) and whose names appear in the Register of Members/Record of Depositories as on the cut-off date, i.e. Friday, 13th December 2024 and such members shall be entitled to avail the facility of remote e-voting.

Postal Ballot Notice is available on Company's website

www.sharpindialimited.com and Stock Exchange website www.bseindia.com The Company has engaged services of Link Intime India Private Limited for

providing e- voting facility by electronic means to members. The postal ballot remote e-voting will commence on (Wednesday) 18th December 2024 at 9:00 a.m. (IST) and will end on (Friday) 17th January 2025 at 5:00 p.m. (IST). The evoting facility will be disabled thereafter. The voting rights of members shall be in proportion to their share in the paid up share capital of the Company as on the cutoff date. Only those members whose names are recorded in Register of Members. of Company or in the register of Beneficial owners by Depository participants as on cut-off date will be entitled to cast their vote by e-voting. A person who is not a member as on cut-off date should treat this Postal Ballot notice for information only.

The Board of Directors of Company has appointed Mr. Sridhar G. Mudaliar failing him Mrs. Meenakshi Deshmukh partners of M/s. SVD & Associates, Practicing Company Secretaries as scrutinizer for conduct of postal ballot process (through remote e-voting) in fair and transparent manner. In case of any grievance connected with Postal Ballot remote e-voting, kindly refer

the Frequently Asked Questions ('FAQs') and Insta Vote e-Voting manual available at https://instavote.linkintime.co.in or write an e-mail to Mr. Umesh Sharma of Link Intime India Private Limited at umesh.sharma@linkintime.co.in or contact on Tel: 020 2616 1629/2616 0084 The results of Postal Ballot through remote e-voting (along with Scrutinizer's

Report) will be announced within two working days from the closure of remote evoting period i.e. on or before 21st January 2025. By the order of the Board of Directors

> Srirang Mahabhagwat Company Secretary

financialexp.epapr.in

Place : Pune Date : 18/12/2024

New Delhi

For Sharp India Limited

This advertisement is for information purposes only and not for publication, distribution of release directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and National Stock Exchange of India Limited ("NSE").



SIKKO INDUSTRIES LIMITED

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Consequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ('NSE') on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Premium

₹88.00/-

Registered Office: 508, Iscon Eligance, Nr. Jain Temple, Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Website: www.sikkoindia.in; | E-Mail: compliance@sikkoindia.com; | Telephone No: +91 79 6616 8950 / 51 | Company Secretary and Compliance Officer: Mr. Dhruvitkumar Mandliya OUR PROMOTERS: MR. GHANSHYAMBHAI KUMBHANI AND MR. JAYANTIBHAI KUMBHANI

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 9.80 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THIS LETTER OF OFFER.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY **ISSUE OPENS ON:** LAST DATE FOR ON MARKET RENUNCIATION*:

Face Value

₹ 10.00/-

ISSUE CLOSE ON TUESDAY, JANUARY 07, 2025**

Total

₹ 98.00/-

THURSDAY, JANUARY 02, 2025

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. ** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

Amount payable per Right Equity Share

On Application

MONDAY, DECEMBER 23, 2024

of the Issue" on Page 134 of the LOF.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors

provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 135 of LOF. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs,

desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the

Simple, Safe, Smart way of making an Application- Make Use of it.

prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(a) Name of our Company, being Sikko Industries Limited;

(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

(d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;

(e) Number of Equity Shares held as on Record Date; (f) Allotment option – only dematerialised form:

(g) Number of Equity Shares entitled to:

(h) Number of Equity Shares applied for within the Rights Entitlements;

(i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); (j) Total number of Equity Shares applied for;

(k) Total amount paid at the rate of `98.00 per Equity Share;

(I) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; (m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO

account such as the account number, name, address and branch of the SCSB with which the account is maintained; (n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

(o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the

records of the SCSB); and (p) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any

circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise

transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights

Entitlement and/or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our

Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the

Shareholders' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in

costs will be incurred solely by the Shareholders.

part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue

Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 98.00 per Rights Equity Share (including premium of ₹ 88.00 per Rights Equity Share) shall be payable on Application. Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such

a) On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling

them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to

the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE112X20017 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, December 23, 2024 to Thursday, January 02, 2025 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered

stock-brokers by quoting the ISIN: INE112X20017 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange

and the SEBI. b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE112X20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SIKKO INDUSTRIES LTD. - RE ACCOUNT - OPERATED BY -PURVA SHAREGISTRY (INDIA) PVT. LTD.") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Friday, January 03, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED

STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES, ACCORDINGLY, LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME NO OFFER IN ANY JURISDICTION OUTSIDE INDIA

NO OFFER OR INVITATION TO PURCHASE RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES IS BEING MADE IN ANY JURISDICTION

OUTSIDE OF INDIA, INCLUDING, BUT NOT LIMITED TO AUSTRALIA, BAHRAIN, CANADA, THE EUROPEAN ECONOMIC AREA, GHANA HONG KONG, INDONESIA, JAPAN, KENYA, KUWAIT, MALAYSIA, NEW ZEALAND, SULTANATE OF OMAN, PEOPLE'S REPUBLIC OF CHINA, QATAR, SINGAPORE, SOUTH AFRICA, SWITZERLAND, THAILAND, THE UNITED ARAB EMIRATES, THE UNITED KINGDOM AND THE UNITED STATES. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN ANY JURISDICTION OUTSIDE INDIA OR AS A SOLICIATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THIS LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO ANY OTHER JURISDICTION AT ANY TIME. LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, January 07, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date) If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with

the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned on page 150. ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM:

Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same Depository Account In Which Our Equity Shares Are Held By Such Investor On The Record Date. For Details, See "Terms Of The Issue-Allotment Advice Or Refund/ Unblocking Of ASBA Accounts" On Page 151. FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to existing Eligible Public Equity Shareholders in the ratio of 3 Rights Equity Shares for every 10 fully paid-up Equity Shares held as on the Record Date. As per ASBA Circular, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 10 Equity Shares or is not in the multiple of 10 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights

However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated October 16, 2024 NSE/LIST/C/2024/44141. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE. **DISCLAIMER CLAUSE OF SEBI**

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination purpose.

MODE:

LISTING

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other

Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have

made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity

Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at www.sikkoindia.in; (ii) The Registrar at www.purvashare.com;

(iii) The Stock Exchanges at www.nseindia.com;

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e.,

Purva Sharegistry (India) Private Limited at www.purvashare.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sikkoindia.in). OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

1. In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for

guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (www.purvashare.com). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +912249614132/+9122497001382. Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company

www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-

Issue related problems such as non-receipt of Abridged Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process., see "Terms of the Issue" beginning on page 134. BANKER TO THE ISSUE AND REFUND BANK:- ICICI Bank Limited

MONITORING AGENCY:- Not Applicable

FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. **REGISTRAR TO THE ISSUE**



Date:- December 17, 2024

Place:- Ahmedabad

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai – 400011, Maharashtra, India. Tel: + 91 22 4961 4132 / +91 22 4970 0138; | Fax No.: +91-40-6716 1563 **Email**: newissue@purvashare.com | **Website**: www.purvashare.com

Investors Grievance E-mail: newissue@purvashare.com **Contact Person:** Ms. Deepali Dhuri **SEBI Registration Number:** INR000001112 CIN: U67120MH1993PTC074079

> For **SIKKO INDUSTRIES LIMITED** Jayantibhai Mohanbhai Kumbhani

Managing Director DIN: 00587807

Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in

garima advt.

this regard filed a Letter of Offer dated December 04, 2024 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e. www.purvashare.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction,

including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States. in

र्वेक ऑफ महाराष्ट्र Bank of Maharashtra

Head Office: Lokmangal, 1501, Shivajinagar, Pune - 411 005 Ph: 020-25511360 E-mail: investor services@mahabank.co.in Website: www.bankofmaharashtra.in

Notice to Shareholders of Bank

This is to inform that with a view to fill in the vacancy of One Shareholder Director because of increase in paid up equity share capital as mentioned in Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970, Bank will conduct election of One Shareholder Director. In view of the above, Bank has fixed Friday, 3" January, 2025 as the

Specified Date for the purpose of ascertaining the Shareholders of Bank

eligible to participate i.e. to Nominate, Contest and Vote in the election process of One Director of Bank of Maharashtra to be elected by the Shareholders other than the Central Government, amongst themselves, in terms of Section 9(3)(i) of The Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, read with The Banking Regulation Act 1949, The Nationalised Banks (Management and Miscellaneous Provisions) Scheme, 1970, The Bank of Maharashtra (Shares & Meetings) Regulations, 2004 as amended from time to time, Notifications of Reserve Bank of India and Government of India and SEBI (LODR) Regulations, 2015 at the ensuing Extra Ordinary General Meeting (EGM) of the Shareholders of the Bank which is scheduled on Friday, 24" January, 2025. Last date for submission of nomination forms is Thursday, 9" January,

2025. (V. P. Srivastava) Date: 17/12/2024

Place: Pune CFO & General Manager

> EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF THE EASTERN DOOARS TEA CO. LTD. CIN: L15492WB1917PLC002823;

Registered Office: 8, Camac Street, 4th Floor, Shantiniketan Bldg., Kolkata-700 017; Phone: +91-33-2282 9303; Email: easterndooars@gmail.com; Website: http://www.nahata-group.com/

This Exit Offer Public Announcement dated December 17, 2024 ("Exit Offer PA2") is being issued by ntelligent Money Managers Private Limited ("Manager to the Exit Offer") for and on behalf of Bijni Docars Tea Co. Ltd., member of the Promoter Group ("the Acquirer") of Eastern Docars Tea Co. Ltd "EDTCL"/"the Company") to the remaining Public Shareholders ("Residual Public Shareholders") or the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") in accordance with terms and conditions set out in the Exit Letter of Offer dated September 06, 2024 ("Exit LOF").

This Exit Offer PA2 is in continuation to and should be read in conjunction with the Exit LOF. Capitalized terms used but not defined in this Exit Offer PA2 shall have the same meaning assigned to them in the Exit

1. DATE OF DELISTING .1. The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no CSE/LD/16373/2024 dated

September 03, 2024 has informed that the equity shares of the Company have been delisted from CSE effective from September 04, 2024 ("Delisting Date"). INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER 1. A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for

to the Residual Public Shareholders whose names appears in the register of members as on Friday September 06, 2024. The Residual Public Shareholders are requested to avail the Exit Offer bi tendering their equity shares at Rs. 278/- per equity share ("Exit Price") during the Exit Period, by submitting the required documents to the Registrar to the Exit Offer as set out in Exit LOF. 2.2. In the event the Residual Public Shareholders do not receive or misplace the Exit LOF, they may obtain a copy by writing to the Registrar to the Exit Offer with the envelope marked "EDTCL-EXIT

participation of the Residual Public Shareholders during the period of one year starting from the date

of delisting i.e., from Wednesday, September 04, 2024 to Wednesday, September 03, 2025 (both

days inclusive) ("Exit Period") has already been dispatched on September 13, 2024 by the Acquirer

OFFER". A soft copy of this Exit LOF along with Exit Offer Application Form can be downloaded from the website of the Company i.e., http://www.nahata-group.com/ or the website of the Manager to the Exit Offer i.e. www.intelligentgroup.org.in/ For the period/ quarter starting from December 01, 2024 and ending on February 28, 2025, follow-up communication to Residual Public Shareholders has been sent on December 13, 2024 by registerer post & on December 16, 2024 by email in terms Regulation 27(1)(b) of SEBI Delisting Regulations by

the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, December 06, 2024. PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS Subject to fulfilment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to

make payment on a monthly basis, within 10 working days at the end of the calendar month in which equity shares have been validly tendered ("Monthly Payment Cycle"). Payments will be made only to those Residual Public Shareholders who have validly tendered their equity shares by following the instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right to make payment earlier. No equity shares have been validly tendered during the period from September 04, 2024 to November 30, 2024.

If any Residual Public Shareholders have any query with regard to this Exit Offer/ Exit Period, they may contact the Registrar to the Exit Offer or the Manager to the Exit Offer. All other terms and conditions of the Exit Offer as set forth in the Exit Offer PA and Exit Offer LOF shall remain unchanged.

Intelligent Money Managers Private Limited CIN: U65923WB2010PTC156220 2nd Floor, YMCA Building, Jawaharlal Nehru Road, Kolkata-700087:

3A Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata-700017 Tel. No.: 033-2280 6616/17/18; Tel. No.: +91-33-4065 6289; Fax: 033-2280 6619: Email: info@intelligentgroup.org.in; Contact person: Mr. Ashok Sen; Website: www.intelligentgroup.org.in/; Email: nichetechpl@nichetechpl.com; Contact Person: Mr. Amit Kumar Mishra; Website: https://www.nichetechpl.com; SEBI Registration No.: INM000012169; SEBI Registration Number: INR000003290; Validity Period: Permanent,

Validity Period: Permanent. For and on behalf of Bijni Dooars Tea Co. Ltd. (Acquirer)

Niche Technologies Pvt. Ltd.

CIN: U74140WB1994PTC062636

Date: December 17, 2024

(Surendra Kumar Nahata) Managing Director

SHARP INDIA LIMITED

Regd Office: Gat No.686/4, Koregaon Bhima, Taluka : Shirur, Dist. Pune - 412216 Phone No.: 02137-670000/01/02 Fax No. 02137-252453 Website: www.sharpindialimited.com

> E-mail: secretarial@sil.sharp-world.com CIN: L36759MH1985PLC036759

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

Notice is hereby given that pursuant to Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act") read with Companies (Management and Administration) Rules, 2014 ("Management Rules") (including any statutory modification or re-enactment thereof for the time. being in force) Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"); the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), each as amended, and in accordance with the General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, followed by General Circular No. 20/2020 dated May 2020 and subsequent Circulars issued in this regard, the latest being 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs (MCA), and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3. 2024 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circulars") to the members of Sharp India Limited ("Company"), to consider and if thought fit to pass the resolutions set-out herein below as Ordinary/special resolution through postal ballot by remote e-voting

process ("e-voting"). (a) Appointment of Mr. Shoki Tano (DIN: 10865339) as Non - Executive Non-Independent Director of Company - Ordinary Resolution.

(b) Appointment of Mrs. Archana Girish Lakhe (DIN: 07079209) as a Nonexecutive Independent Director of the Company - Special Resolution.

Pursuant to MCA/SEBI Circulars, the Notice of Postal Ballot along with

Explanatory Statement appended thereto ("Notice"), has been duly sent on Tuesday ,17th December, 2024, through electronic mode, to those Members whose e-mail addresses are registered with the Company/RTA/Depository Participant(s) and whose names appear in the Register of Members/Record of Depositories as on the cut-off date, i.e. Friday, 13th December 2024 and such members shall be entitled to avail the facility of remote e-voting.

Postal Ballot Notice is available on Company's website

www.sharpindialimited.com and Stock Exchange website www.bseindia.com The Company has engaged services of Link Intime India Private Limited for

providing e- voting facility by electronic means to members. The postal ballot remote e-voting will commence on (Wednesday) 18th December 2024 at 9:00 a.m. (IST) and will end on (Friday) 17th January 2025 at 5:00 p.m. (IST). The evoting facility will be disabled thereafter. The voting rights of members shall be in proportion to their share in the paid up share capital of the Company as on the cutoff date. Only those members whose names are recorded in Register of Members of Company or in the register of Beneficial owners by Depository participants as on cut-off date will be entitled to cast their vote by e-voting. A person who is not a member as on cut-off date should treat this Postal Ballot notice for information only. The Board of Directors of Company has appointed Mr. Sridhar G. Mudaliar failing

remote e-voting) in fair and transparent manner. In case of any grievance connected with Postal Ballot remote e-voting, kindly refer the Frequently Asked Questions ('FAQs') and Insta Vote e-Voting manual available at https://instavote.linkintime.co.in or write an e-mail to Mr. Umesh Sharma of Link Intime India Private Limited at umesh.sharma@linkintime.co.in or contact on Tel:

him Mrs. Meenakshi Deshmukh partners of M/s. SVD & Associates, Practicing

Company Secretaries as scrutinizer for conduct of postal ballot process (through

020 2616 1629/2616 0084 The results of Postal Ballot through remote e-voting (along with Scrutinizer's Report) will be announced within two working days from the closure of remote evoting period i.e. on or before 21st January 2025.

Place : Pune

Date : 18/12/2024

For Sharp India Limited

Company Secretary

By the order of the Board of Directors Srirang Mahabhagwat

HYDERABAD



SIKKO INDUSTRIES LIMITED

Premium

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Consequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ('NSE') on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Registered Office: 508, Iscon Eligance, Nr. Jain Temple, Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Website: www.sikkoindia.in; | E-Mail: compliance@sikkoindia.com; | Telephone No: +91 79 6616 8950 / 51 | Company Secretary and Compliance Officer: Mr. Dhruvitkumar Mandliya OUR PROMOTERS: MR. GHANSHYAMBHAI KUMBHANI AND MR. JAYANTIBHAI KUMBHANI

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 9.80 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THIS LETTER OF OFFER.

On Application ₹ 10.00/-₹88.00/-NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY **ISSUE OPENS ON:**

Face Value

ISSUE CLOSE ON** LAST DATE FOR ON MARKET RENUNCIATION*: **THURSDAY, JANUARY 02, 2025 TUESDAY, JANUARY 07, 2025**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of

Application shall be permitted by any Applicant after the Issue Closing Date. Simple, Safe, Smart way of making an Application- Make Use of it. *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms

of the Issue" on Page 134 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 135 of LOF.

Amount payable per Right Equity Share

MONDAY, DECEMBER 23, 2024

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA

Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(a) Name of our Company, being Sikko Industries Limited;

(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

(c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; (d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;

(e) Number of Equity Shares held as on Record Date;

(f) Allotment option – only dematerialised form: (g) Number of Equity Shares entitled to:

(h) Number of Equity Shares applied for within the Rights Entitlements;

(i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); (j) Total number of Equity Shares applied for;

(k) Total amount paid at the rate of `98.00 per Equity Share;

(I) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; (m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO

account such as the account number, name, address and branch of the SCSB with which the account is maintained; (n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

(o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the

records of the SCSB); and (p) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any

circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise

transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights

Entitlement and/or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our

Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue

Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares ₹ 98.00 per Rights Equity Share (including premium of ₹ 88.00 per Rights Equity Share) shall be payable on Application.

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

a) On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE112X20017 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, December 23, 2024 to Thursday, January 02, 2025 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered

stock-brokers by quoting the ISIN: INE112X20017 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange

and the SEBI. b) Off Market Renunciation

Equity Shares of our Company.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the

Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their

depository participant by issuing a delivery instruction slip quoting the ISIN: INE112X20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SIKKO INDUSTRIES LTD. - RE ACCOUNT - OPERATED BY -PURVA SHAREGISTRY (INDIA) PVT. LTD.") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Total

₹ 98.00/-

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Friday, January 03, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED

STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES, ACCORDINGLY, LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME NO OFFER IN ANY JURISDICTION OUTSIDE INDIA

NO OFFER OR INVITATION TO PURCHASE RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES IS BEING MADE IN ANY JURISDICTION

OUTSIDE OF INDIA, INCLUDING, BUT NOT LIMITED TO AUSTRALIA, BAHRAIN, CANADA, THE EUROPEAN ECONOMIC AREA, GHANA HONG KONG, INDONESIA, JAPAN, KENYA, KUWAIT, MALAYSIA, NEW ZEALAND, SULTANATE OF OMAN, PEOPLE'S REPUBLIC OF CHINA, QATAR, SINGAPORE, SOUTH AFRICA, SWITZERLAND, THAILAND, THE UNITED ARAB EMIRATES, THE UNITED KINGDOM AND THE UNITED STATES. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN ANY JURISDICTION OUTSIDE INDIA OR AS A SOLICIATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THIS LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO ANY OTHER JURISDICTION AT ANY TIME. LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, January 07, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date) If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with

the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned on page 150. ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM:

Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same Depository Account In Which Our Equity Shares Are Held By Such Investor On The Record Date. For Details, See "Terms Of The Issue-Allotment Advice Or Refund/ Unblocking Of ASBA Accounts" On Page 151. FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to existing Eligible Public Equity Shareholders in the ratio of 3 Rights Equity Shares for every 10 fully paid-up Equity Shares held as on the Record Date. As per ASBA Circular, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 10 Equity Shares or is not in the multiple of 10 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights

However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE: LISTING The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has

received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated October 16, 2024 NSE/LIST/C/2024/44141. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE. **DISCLAIMER CLAUSE OF SEBI**

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination purpose.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-

In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity

Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at www.sikkoindia.in; (ii) The Registrar at www.purvashare.com;

(iii) The Stock Exchanges at www.nseindia.com;

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e.,

Purva Sharegistry (India) Private Limited at www.purvashare.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sikkoindia.in). OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

1. In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for

BANKER TO THE ISSUE AND REFUND BANK:- ICICI Bank Limited

guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (www.purvashare.com). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +912249614132/+9122497001382. Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company

www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process., see "Terms of the Issue" beginning on page 134.

MONITORING AGENCY:- Not Applicable FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

REGISTRAR TO THE ISSUE

SEBI Registration Number: INR000001112



Date:- December 17, 2024

Place:- Ahmedabad

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel

(East), Mumbai – 400011, Maharashtra, India. Tel: + 91 22 4961 4132 / +91 22 4970 0138; | Fax No.: +91-40-6716 1563 **Email**: newissue@purvashare.com | **Website**: www.purvashare.com Investors Grievance E-mail: newissue@purvashare.com **Contact Person:** Ms. Deepali Dhuri

CIN: U67120MH1993PTC074079 For **SIKKO INDUSTRIES LIMITED**

Jayantibhai Mohanbhai Kumbhani

Managing Director DIN: 00587807

Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in

this regard filed a Letter of Offer dated December 04, 2024 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e. www.purvashare.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction,

including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States. in

र्वेक ऑफ महाराष्ट्र Bank of Maharashtra

Head Office: Lokmangal, 1501, Shivajinagar, Pune - 411 005 Ph: 020-25511360 E-mail: investor services@mahabank.co.in Website: www.bankofmaharashtra.in

FINANCIAL EXPRESS

Notice to Shareholders of Bank

This is to inform that with a view to fill in the vacancy of One Shareholder Director because of increase in paid up equity share capital as mentioned in Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970, Bank will conduct election of One Shareholder Director. In view of the above, Bank has fixed Friday, 3" January, 2025 as the

Specified Date for the purpose of ascertaining the Shareholders of Bank eligible to participate i.e. to Nominate, Contest and Vote in the election process of One Director of Bank of Maharashtra to be elected by the Shareholders other than the Central Government, amongst themselves, in terms of Section 9(3)(i) of The Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, read with The Banking Regulation Act 1949, The Nationalised Banks (Management and Miscellaneous Provisions) Scheme, 1970, The Bank of Maharashtra (Shares & Meetings) Regulations, 2004 as amended from time to time, Notifications of Reserve Bank of India and Government of India and SEBI (LODR) Regulations, 2015 at the ensuing Extra Ordinary General Meeting (EGM) of the Shareholders of the Bank which is scheduled on Friday, 24" January, 2025.

Last date for submission of nomination forms is Thursday, 9" January, 2025.

(V. P. Srivastava)

Date: 17/12/2024 Place: Pune CFO & General Manager

EASTERN DOOARS TEA CO. LTD. CIN: L15492WB1917PLC002823; Registered Office: 8, Camac Street, 4th Floor, Shantiniketan Bldg., Kolkata-700 017;

Phone: +91-33-2282 9303;

EXIT OFFER PUBLIC ANNOUNCEMENT FOR

THE ATTENTION OF EQUITY SHAREHOLDERS OF THE

Email: easterndooars@gmail.com; Website: http://www.nahata-group.com/ This Exit Offer Public Announcement dated December 17, 2024 ("Exit Offer PA2") is being issued by ntelligent Money Managers Private Limited ("Manager to the Exit Offer") for and on behalf of Bijni Docars Tea Co. Ltd., member of the Promoter Group ("the Acquirer") of Eastern Docars Tea Co. Ltd "EDTCL"/"the Company") to the remaining Public Shareholders ("Residual Public Shareholders") or the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") in accordance with terms and conditions set out in the Exit Letter of Offer dated September 06, 2024 ("Exit LOF").

This Exit Offer PA2 is in continuation to and should be read in conjunction with the Exit LOF. Capitalized terms used but not defined in this Exit Offer PA2 shall have the same meaning assigned to them in the Exit

1. DATE OF DELISTING

.1. The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no CSE/LD/16373/2024 dated September 03, 2024 has informed that the equity shares of the Company have been delisted from CSE effective from September 04, 2024 ("Delisting Date"). INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER

 1. A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for participation of the Residual Public Shareholders during the period of one year starting from the date of delisting i.e., from Wednesday, September 04, 2024 to Wednesday, September 03, 2025 (both days inclusive) ("Exit Period") has already been dispatched on September 13, 2024 by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday September 06, 2024. The Residual Public Shareholders are requested to avail the Exit Offer by

tendering their equity shares at Rs. 278/- per equity share ("Exit Price") during the Exit Period, by

submitting the required documents to the Registrar to the Exit Offer as set out in Exit LOF.

2.2. In the event the Residual Public Shareholders do not receive or misplace the Exit LOF, they may obtain a copy by writing to the Registrar to the Exit Offer with the envelope marked "EDTCL-EXIT OFFER". A soft copy of this Exit LOF along with Exit Offer Application Form can be downloaded from the website of the Company i.e., http://www.nahata-group.com/ or the website of the Manager to the Exit Offer i.e. www.intelligentgroup.org.in/

 For the period/ quarter starting from December 01, 2024 and ending on February 28, 2025, follow-up communication to Residual Public Shareholders has been sent on December 13, 2024 by registerer post & on December 16, 2024 by email in terms Regulation 27(1)(b) of SEBI Delisting Regulations by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as

on Friday, December 06, 2024. PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS Subject to fulfilment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to make payment on a monthly basis, within 10 working days at the end of the calendar month in which equity shares have been validly tendered ("Monthly Payment Cycle"). Payments will be made only

to make payment earlier. No equity shares have been validly tendered during the period from September 04, 2024 to November 30, 2024. If any Residual Public Shareholders have any query with regard to this Exit Offer/ Exit Period, they may contact the Registrar to the Exit Offer or the Manager to the Exit Offer. All other terms and conditions of the Exit Offer as set forth in the Exit Offer PA and Exit Offer LOF shall remain unchanged.

Intelligent Money Managers Private Limited Niche Technologies Pvt. Ltd. CIN: U74140WB1994PTC062636 CIN: U65923WB2010PTC156220 2nd Floor, YMCA Building, 3A Auckland Place, 7th Floor, Room No. 7A & Jawaharlal Nehru Road, 7B, Kolkata-700017 Tel. No.: 033-2280 6616/17/18; Kolkata-700087: Tel. No.: +91-33-4065 6289; Fax: 033-2280 6619: Email: info@intelligentgroup.org.in; Contact person: Mr. Ashok Sen; Website: www.intelligentgroup.org.in/; Email: nichetechpl@nichetechpl.com; Contact Person: Mr. Amit Kumar Mishra;

Website: https://www.nichetechpl.com; SEBI Registration No.: INM000012169; SEBI Registration Number: INR000003290; Validity Period: Permanent.

Date: December 17, 2024

Validity Period: Permanent,

For and on behalf of Bijni Dooars Tea Co. Ltd. (Acquirer) (Surendra Kumar Nahata) Managing Director

SHARP INDIA LIMITED Regd Office: Gat No.686/4, Koregaon Bhima, Taluka : Shirur, Dist. Pune - 412216 Phone No.: 02137-670000/01/02 Fax No. 02137-252453

Website: www.sharpindialimited.com E-mail: secretarial@sil.sharp-world.com CIN: L36759MH1985PLC036759

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION Notice is hereby given that pursuant to Section 110 read with Section 108 and other

applicable provisions, if any, of the Companies Act, 2013 ("Companies Act") read with Companies (Management and Administration) Rules, 2014 ("Management Rules") (including any statutory modification or re-enactment thereof for the time. being in force) Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"); the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), each as amended, and in accordance with the General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, followed by General Circular No. 20/2020 dated May 2020 and subsequent Circulars issued in this regard, the latest being 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs (MCA), and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3. 2024 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circulars") to the members of Sharp India Limited ("Company"), to consider and if thought fit to pass the resolutions set-out herein below as Ordinary/special resolution through postal ballot by remote e-voting

process ("e-voting"). (a) Appointment of Mr. Shoki Tano (DIN: 10865339) as Non - Executive Non-Independent Director of Company - Ordinary Resolution.

(b) Appointment of Mrs. Archana Girish Lakhe (DIN: 07079209) as a Nonexecutive Independent Director of the Company - Special Resolution.

Pursuant to MCA/SEBI Circulars, the Notice of Postal Ballot along with

Explanatory Statement appended thereto ("Notice"), has been duly sent on Tuesday ,17th December, 2024, through electronic mode, to those Members whose e-mail addresses are registered with the Company/RTA/Depository Participant(s) and whose names appear in the Register of Members/Record of Depositories as on the cut-off date, i.e. Friday, 13th December 2024 and such members shall be entitled to avail the facility of remote e-voting.

Postal Ballot Notice is available on Company's website

www.sharpindialimited.com and Stock Exchange website www.bseindia.com The Company has engaged services of Link Intime India Private Limited for

providing e- voting facility by electronic means to members. The postal ballot remote e-voting will commence on (Wednesday) 18th December 2024 at 9:00 a.m. (IST) and will end on (Friday) 17th January 2025 at 5:00 p.m. (IST). The evoting facility will be disabled thereafter. The voting rights of members shall be in proportion to their share in the paid up share capital of the Company as on the cutoff date. Only those members whose names are recorded in Register of Members of Company or in the register of Beneficial owners by Depository participants as on cut-off date will be entitled to cast their vote by e-voting. A person who is not a member as on cut-off date should treat this Postal Ballot notice for information only. The Board of Directors of Company has appointed Mr. Sridhar G. Mudaliar failing

remote e-voting) in fair and transparent manner. In case of any grievance connected with Postal Ballot remote e-voting, kindly refer the Frequently Asked Questions ('FAQs') and Insta Vote e-Voting manual available at https://instavote.linkintime.co.in or write an e-mail to Mr. Umesh Sharma of Link Intime India Private Limited at umesh.sharma@linkintime.co.in or contact on Tel:

him Mrs. Meenakshi Deshmukh partners of M/s. SVD & Associates, Practicing

Company Secretaries as scrutinizer for conduct of postal ballot process (through

The results of Postal Ballot through remote e-voting (along with Scrutinizer's Report) will be announced within two working days from the closure of remote evoting period i.e. on or before 21st January 2025.

For Sharp India Limited

Srirang Mahabhagwat Company Secretary

Date : 18/12/2024

garima advt.

020 2616 1629/2616 0084

Place : Pune

By the order of the Board of Directors

to those Residual Public Shareholders who have validly tendered their equity shares by following the instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right



SIKKO INDUSTRIES LIMITED

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Consequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ('NSE') on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Registered Office: 508, Iscon Eligance, Nr. Jain Temple, Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Website: www.sikkoindia.in; | E-Mail: compliance@sikkoindia.com; | Telephone No: +91 79 6616 8950 / 51 | Company Secretary and Compliance Officer: Mr. Dhruvitkumar Mandliya

OUR PROMOTERS: MR. GHANSHYAMBHAI KUMBHANI AND MR. JAYANTIBHAI KUMBHANI

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 9.80 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THIS LETTER OF OFFER.

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

Amount payable per Right Equity Share **Face Value** Total **Premium** On Application ₹10.00/-₹ 98.00/-₹88.00/-NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY **ISSUE OPENS ON:** LAST DATE FOR ON MARKET RENUNCIATION*: **ISSUE CLOSE ON** THURSDAY, JANUARY 02, 2025 MONDAY, DECEMBER 23, 2024 TUESDAY, JANUARY 07, 2025**

** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of making an Application-Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 134 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 135 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application

Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the

case may be, at the time of submission of the Application. Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs,

Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts. APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of

Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in

physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(a) Name of our Company, being Sikko Industries Limited;

(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

(c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; (d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the

courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;

(e) Number of Equity Shares held as on Record Date;

(f) Allotment option – only dematerialised form; (g) Number of Equity Shares entitled to;

(h) Number of Equity Shares applied for within the Rights Entitlements;

(i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); (j) Total number of Equity Shares applied for;

(k) Total amount paid at the rate of `98.00 per Equity Share;

(I) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; (m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO

account such as the account number, name, address and branch of the SCSB with which the account is maintained; (n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

(o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

(p) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any

circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the iurisdiction of our residence. I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise

transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity

Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the

Shareholders' ASBA Accounts on or before the Issue Closing Date. A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in

part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements.

Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue

Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Payment Schedule of Rights Equity Shares

₹ 98.00 per Rights Equity Share (including premium of ₹ 88.00 per Rights Equity Share) shall be payable on Application.

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

a) On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE112X20017 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, December 23, 2024 to Thursday, January 02, 2025 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered

stock-brokers by quoting the ISIN: INE112X20017 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eliqible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the

Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE112X20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to

CREDIT OF RIGHTS ENTITLEMENTS IN DEMATACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights

Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SIKKO INDUSTRIES LTD. - RE ACCOUNT - OPERATED BY -PURVA SHAREGISTRY (INDIA) PVT. LTD.") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Friday, January 03, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME NO OFFER IN ANY JURISDICTION OUTSIDE INDIA

NO OFFER OR INVITATION TO PURCHASE RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES IS BEING MADE IN ANY JURISDICTION

OUTSIDE OF INDIA, INCLUDING, BUT NOT LIMITED TO AUSTRALIA, BAHRAIN, CANADA, THE EUROPEAN ECONOMIC AREA, GHANA HONG KONG, INDONESIA, JAPAN, KENYA, KUWAIT, MALAYSIA, NEW ZEALAND, SULTANATE OF OMAN, PEOPLE'S REPUBLIC OF CHINA, QATAR, SINGAPORE, SOUTH AFRICA, SWITZERLAND, THAILAND, THE UNITED ARAB EMIRATES, THE UNITED KINGDOM AND THE UNITED STATES. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS. AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN ANY JURISDICTION OUTSIDE INDIA OR AS A SOLICIATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THIS LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO ANY OTHER JURISDICTION AT ANY TIME. LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, January 07, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned on page 150. **ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM:**

Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same Depository Account In Which Our Equity Shares Are Held By Such Investor On The Record Date. For Details, See "Terms Of The Issue-Allotment Advice Or Refund/ Unblocking Of ASBA Accounts" On Page 151. FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to existing Eligible Public Equity Shareholders in the ratio of 3 Rights Equity Shares for every 10 fully paid-up Equity Shares held as on the Record Date. As per ASBA Circular, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 10 Equity Shares or is not in the multiple of 10 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights

However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE: LISTING

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated October 16, 2024 NSE/LIST/C/2024/44141. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE. **DISCLAIMER CLAUSE OF SEBI**

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination purpose.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-

In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity

Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of (i) Our Company at www.sikkoindia.in;

(ii) The Registrar at www.purvashare.com;

(iii) The Stock Exchanges at www.nseindia.com;

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., Purva Sharegistry (India) Private Limited at www.purvashare.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sikkoindia.in) OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (www.purvashare.com). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +912249614132/+912249700138

2. Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company 3. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process., see "Terms of the Issue" beginning on page 134. BANKER TO THE ISSUE AND REFUND BANK:- ICICI Bank Limited

MONITORING AGENCY:- Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. **REGISTRAR TO THE ISSUE**



PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai – 400011, Maharashtra, India.

Tel: + 91 22 4961 4132 / +91 22 4970 0138; | Fax No.: +91-40-6716 1563 **Email**: newissue@purvashare.com | **Website**: www.purvashare.com Investors Grievance E-mail: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

SEBI Registration Number: INR000001112 CIN: U67120MH1993PTC074079

> For SIKKO INDUSTRIES LIMITED Jayantibhai Mohanbhai Kumbhani

Date:- December 17, 2024 Place: - Ahmedabad

Managing Director DIN: 00587807

Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in this regard filed a Letter of Offer dated December 04, 2024 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e. www.purvashare.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction,

including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States. financialexp.epapr.in



Head Office: Lokmangal, 1501, Shivajinagar, Pune - 411 005 Ph: 020-25511360 E-mail: investor_services@mahabank.co.in

Website: www.bankofmaharashtra.in

(V. P. Srivastava)

CFO & General Manager

FINANCIAL EXPRESS

Notice to Shareholders of Bank

This is to inform that with a view to fill in the vacancy of One Shareholder Director because of increase in paid up equity share capital as mentioned in Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970, Bank will conduct election of One Shareholder In view of the above, Bank has fixed Friday, 3" January, 2025 as the

Specified Date for the purpose of ascertaining the Shareholders of Bank eligible to participate i.e. to Nominate, Contest and Vote in the election process of One Director of Bank of Maharashtra to be elected by the Shareholders other than the Central Government, amongst themselves, in terms of Section 9(3)(i) of The Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, read with The Banking Regulation Act 1949, The Nationalised Banks (Management and Miscellaneous Provisions) Scheme, 1970, The Bank of Maharashtra (Shares & Meetings) Regulations, 2004 as amended from time to time, Notifications of Reserve Bank of India and Government of India and SEBI (LODR) Regulations, 2015 at the ensuing Extra Ordinary General Meeting (EGM) of the Shareholders of the Bank which is scheduled on Friday, 24" January, 2025.

Last date for submission of nomination forms is Thursday, 9th January, 2025.

Date: 17/12/2024 Place: Pune

> EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF THE EASTERN DOOARS TEA CO. LTD. CIN: L15492WB1917PLC002823;

Registered Office: 8, Camac Street, 4th Floor, Shantiniketan Bldg., Kolkata-700 017;

Phone: +91-33-2282 9303; Email: easterndooars@gmail.com; Website: http://www.nahata-group.com/ This Exit Offer Public Announcement dated December 17, 2024 ("Exit Offer PA2") is being issued by ntelligent Money Managers Private Limited ("Manager to the Exit Offer") for and on behalf of Bijn Dooars Tea Co. Ltd., member of the Promoter Group ("the Acquirer") of Eastern Dooars Tea Co. Ltd. "EDTCL"/"the Company") to the remaining Public Shareholders ("Residual Public Shareholders") of the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") in accordance with terms and

conditions set out in the Exit Letter of Offer dated September 06, 2024 ("Exit LOF") This Exit Offer PA2 is in continuation to and should be read in conjunction with the Exit LOF. Capitalized terms used but not defined in this Exit Offer PA2 shall have the same meaning assigned to them in the Exit 1. DATE OF DELISTING

.1. The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no CSE/LD/16373/2024 dated September 03, 2024 has informed that the equity shares of the Company have been delisted from CSE effective from September 04, 2024 ("Delisting Date"). 2. INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER

2.1. A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for participation of the Residual Public Shareholders during the period of one year starting from the date of delisting i.e., from Wednesday, September 04, 2024 to Wednesday, September 03, 2025 (both days inclusive) ("Exit Period") has already been dispatched on September 13, 2024 by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday September 06, 2024. The Residual Public Shareholders are requested to avail the Exit Offer by tendering their equity shares at Rs. 278/- per equity share ("Exit Price") during the Exit Period, by submitting the required documents to the Registrar to the Exit Offer as set out in Exit LOF.

2.2. In the event the Residual Public Shareholders do not receive or misplace the Exit LOF, they may obtain a copy by writing to the Registrar to the Exit Offer with the envelope marked "EDTCL-EXIT OFFER", A soft copy of this Exit LOF along with Exit Offer Application Form can be downloaded from the website of the Company i.e., http://www.nahata-group.com/ or the website of the Manager to the Exit Offer i.e. www.intelligentgroup.org.in/.

2.3. For the period/ quarter starting from December 01, 2024 and ending on February 28, 2025, follow-up communication to Residual Public Shareholders has been sent on December 13, 2024 by registered post & on December 16, 2024 by email in terms Regulation 27(1)(b) of SEBI Delisting Regulations by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, December 06, 2024. PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS

Subject to fulfilment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to

make payment on a monthly basis, within 10 working days at the end of the calendar month in which

equity shares have been validly tendered ("Monthly Payment Cycle"). Payments will be made only

to those Residual Public Shareholders who have validly tendered their equity shares by following the instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right to make payment earlier. No equity shares have been validly tendered during the period from September 04, 2024 to November 30, 2024. If any Residual Public Shareholders have any query with regard to this Exit Offer/ Exit Period, they

may contact the Registrar to the Exit Offer or the Manager to the Exit Offer. All other terms and

conditions of the Exit Offer as set forth in the Exit Offer PA and Exit Offer LOF shall remain unchanged.

Intelligent Money Managers Private Limited Niche Technologies Pvt. Ltd. CIN: U74140WB1994PTC062636 CIN: U65923WB2010PTC156220 2nd Floor, YMCA Building, 3A Auckland Place, 7th Floor, Room No. 7A &

25, Jawaharlal Nehru Road, 78, Kolkata-700017 Kolkata-700087; Tel. No.: 033-2280 6616/17/18; Tel. No.: +91-33-4065 6289; Fax: 033-2280 6619; Email: Info@intelligentgroup.org.in; Contact person: Mr. Ashok Sen; Website: www.intelligentgroup.org.in/; Email: nichetechpl@nichetechpl.com; Contact Person: Mr. Amit Kumar Mishra; Website: https://www.nichetechpl.com; SEBI Registration Number: INR000003290; SEBI Registration No.: INM000012169:

> For and on behalf of Bijni Dooars Tea Co. Ltd. (Acquirer) (Surendra Kumar Nahata)

> > Managing Director

Validity Period: Permanent.

Date : December 17, 2024 Place: Kolkata

process ("e-voting").

Place : Pune

Date : 18/12/2024

Validity Period: Permanent.

DIN: 00025510

SHARP INDIA LIMITED

Regd Office: Gat No.686/4, Koregaon Bhima, Taluka: Shirur, Dist. Pune - 412216 Phone No.: 02137- 670000/01/02 Fax No. 02137- 252453 Website: www.sharpindialimited.com E-mail: secretarial@sil.sharp-world.com

CIN: L36759MH1985PLC036759 NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

Notice is hereby given that pursuant to Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act") read with Companies (Management and Administration) Rules, 2014 ("Management Rules") (including any statutory modification or re-enactment thereof for the time being in force) Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"); the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), each as amended, and in accordance with the General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, followed by General Circular No. 20/2020 dated May 5, 2020 and subsequent Circulars issued in this regard, the latest being 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs (MCA), and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circulars") to the members of Sharp India Limited

(a) Appointment of Mr. Shoki Tano (DIN: 10865339) as Non - Executive Non-Independent Director of Company - Ordinary Resolution.

("Company"), to consider and if thought fit to pass the resolutions set-out herein

below as Ordinary/special resolution through postal ballot by remote e-voting

(b) Appointment of Mrs. Archana Girish Lakhe (DIN: 07079209) as a Nonexecutive Independent Director of the Company - Special Resolution.

Pursuant to MCA/SEBI Circulars, the Notice of Postal Ballot along with

Explanatory Statement appended thereto ("Notice"), has been duly sent on Tuesday ,17th December, 2024, through electronic mode, to those Members whose e-mail addresses are registered with the Company/RTA/Depository Participant(s) and whose names appear in the Register of Members/Record of Depositories as on the cut-off date, i.e. Friday, 13th December 2024 and such members shall be entitled to avail the facility of remote e-voting.

Postal Ballot Notice is available on Company's website

www.sharpindialimited.com and Stock Exchange website www.bseindia.com

remote e-voting will commence on (Wednesday) 18th December 2024 at 9:00 a.m. (IST) and will end on (Friday) 17th January 2025 at 5:00 p.m. (IST). The evoting facility will be disabled thereafter. The voting rights of members shall be in proportion to their share in the paid up share capital of the Company as on the cutoff date. Only those members whose names are recorded in Register of Members of Company or in the register of Beneficial owners by Depository participants as on cut-off date will be entitled to cast their vote by e-voting. A person who is not a member as on cut-off date should treat this Postal Ballot notice for information only.

The Board of Directors of Company has appointed Mr. Sridhar G. Mudaliar failing him Mrs. Meenakshi Deshmukh partners of M/s. SVD & Associates, Practicing Company Secretaries as scrutinizer for conduct of postal ballot process (through remote e-voting) in fair and transparent manner.

the Frequently Asked Questions ('FAQs') and Insta Vote e-Voting manual available at https://instavote.linkintime.co.in or write an e-mail to Mr. Umesh Sharma of Link. Intime India Private Limited at umesh.sharma@linkintime.co.in or contact on Tel: 020 2616 1629/2616 0084.

By the order of the Board of Directors

Company Secretary

Kolkata

The Company has engaged services of Link Intime India Private Limited for providing e- voting facility by electronic means to members. The postal ballot

In case of any grievance connected with Postal Ballot remote e-voting, kindly refer

The results of Postal Ballot through remote e-voting (along with Scrutinizer's Report) will be announced within two working days from the closure of remote evoting period i.e. on or before 21st January 2025.

> For Sharp India Limited Srirang Mahabhagwat

This advertisement is for information purposes only and not for publication, distribution of release directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and National Stock Exchange of India Limited ("NSE").



SIKKO INDUSTRIES LIMITED

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Consequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ('NSE') on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Registered Office: 508, Iscon Eligance, Nr. Jain Temple, Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Website: www.sikkoindia.in; | E-Mail: compliance@sikkoindia.com; | Telephone No: +91 79 6616 8950 / 51 | Company Secretary and Compliance Officer: Mr. Dhruvitkumar Mandliya

OUR PROMOTERS: MR. GHANSHYAMBHAI KUMBHANI AND MR. JAYANTIBHAI KUMBHANI

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 9.80 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THIS LETTER OF OFFER.

Amount payable per Right Equity Share **Face Value** Total **Premium** On Application ₹10.00/-₹ 98.00/-₹88.00/-NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

LAST DATE FOR ON MARKET RENUNCIATION*:

THURSDAY, JANUARY 02, 2025 MONDAY, DECEMBER 23, 2024 TUESDAY, JANUARY 07, 2025 *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. ** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of

Simple, Safe, Smart way of making an Application-Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 134 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors

desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 135 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

ISSUE OPENS ON:

Application shall be permitted by any Applicant after the Issue Closing Date.

An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of

Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(a) Name of our Company, being Sikko Industries Limited;

(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

(c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; (d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the

courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;

(e) Number of Equity Shares held as on Record Date; (f) Allotment option – only dematerialised form;

(g) Number of Equity Shares entitled to;

(h) Number of Equity Shares applied for within the Rights Entitlements;

(i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); (j) Total number of Equity Shares applied for;

(k) Total amount paid at the rate of `98.00 per Equity Share;

(I) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; (m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO

account such as the account number, name, address and branch of the SCSB with which the account is maintained; (n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

(o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (p) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any

circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the iurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity

Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the

Shareholders' ASBA Accounts on or before the Issue Closing Date. A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements.

Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue

Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares ₹ 98.00 per Rights Equity Share (including premium of ₹ 88.00 per Rights Equity Share) shall be payable on Application.

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

a) On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE112X20017 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, December 23, 2024 to Thursday, January 02, 2025 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE112X20017 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange

and the SEBI. b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eliqible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the

Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE112X20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to

CREDIT OF RIGHTS ENTITLEMENTS IN DEMATACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights

Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SIKKO INDUSTRIES LTD. - RE ACCOUNT - OPERATED BY -PURVA SHAREGISTRY (INDIA) PVT. LTD.") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

ISSUE CLOSE ON**

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Friday, January 03, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME NO OFFER IN ANY JURISDICTION OUTSIDE INDIA

NO OFFER OR INVITATION TO PURCHASE RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES IS BEING MADE IN ANY JURISDICTION OUTSIDE OF INDIA. INCLUDING. BUT NOT LIMITED TO AUSTRALIA. BAHRAIN. CANADA. THE EUROPEAN ECONOMIC AREA. GHANA HONG KONG, INDONESIA, JAPAN, KENYA, KUWAIT, MALAYSIA, NEW ZEALAND, SULTANATE OF OMAN, PEOPLE'S REPUBLIC OF CHINA, QATAR, SINGAPORE, SOUTH AFRICA, SWITZERLAND, THAILAND, THE UNITED ARAB EMIRATES, THE UNITED KINGDOM AND THE UNITED STATES. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS. AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN ANY JURISDICTION OUTSIDE INDIA OR AS A SOLICIATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THIS LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO ANY OTHER JURISDICTION AT ANY TIME. LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, January 07, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with

the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned on page 150. **ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM:**

Depository Account In Which Our Equity Shares Are Held By Such Investor On The Record Date. For Details, See "Terms Of The Issue-Allotment Advice Or Refund/ Unblocking Of ASBA Accounts" On Page 151. FRACTIONAL ENTITLEMENTS The Rights Equity Shares are being offered on a rights basis to existing Eligible Public Equity Shareholders in the ratio of 3 Rights Equity

Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same

Shares for every 10 fully paid-up Equity Shares held as on the Record Date. As per ASBA Circular, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 10 Equity Shares or is not in the multiple of 10 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the

Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED

MODE: LISTING

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated October 16, 2024 NSE/LIST/C/2024/44141. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE. **DISCLAIMER CLAUSE OF SEBI**

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination purpose.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'. **DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-**

In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of

(i) Our Company at www.sikkoindia.in;

(ii) The Registrar at www.purvashare.com;

(iii) The Stock Exchanges at www.nseindia.com; Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e.

Purva Sharegistry (India) Private Limited at www.purvashare.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sikkoindia.in) OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (www.purvashare.com). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +912249614132/+912249700138

2. Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company 3. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process., see "Terms of the Issue" beginning on page 134. BANKER TO THE ISSUE AND REFUND BANK:- ICICI Bank Limited

MONITORING AGENCY:- Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. **REGISTRAR TO THE ISSUE**



PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai – 400011, Maharashtra, India.

Tel: + 91 22 4961 4132 / +91 22 4970 0138; | Fax No.: +91-40-6716 1563 **Email**: newissue@purvashare.com | **Website**: www.purvashare.com Investors Grievance E-mail: newissue@purvashare.com **Contact Person:** Ms. Deepali Dhuri

SEBI Registration Number: INR000001112 CIN: U67120MH1993PTC074079

For **SIKKO INDUSTRIES LIMITED**

Date:- December 17, 2024 Place: - Ahmedabad

Jayantibhai Mohanbhai Kumbhani Managing Director DIN: 00587807

Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in this regard filed a Letter of Offer dated December 04, 2024 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e. www.purvashare.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction,

including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

Bank of Maharashtra

Head Office: Lokmangal, 1501, Shivajinagar, Pune - 411 005 Ph: 020-25511360 E-mail: investor_services@mahabank.co.in Website: www.bankofmaharashtra.in

Notice to Shareholders of Bank

This is to inform that with a view to fill in the vacancy of One Shareholder Director because of increase in paid up equity share capital as mentioned in Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970, Bank will conduct election of One Shareholder

In view of the above, Bank has fixed Friday, 3" January, 2025 as the

Specified Date for the purpose of ascertaining the Shareholders of Bank eligible to participate i.e. to Nominate, Contest and Vote in the election process of One Director of Bank of Maharashtra to be elected by the Shareholders other than the Central Government, amongst themselves, in terms of Section 9(3)(i) of The Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, read with The Banking Regulation Act 1949, The Nationalised Banks (Management and Miscellaneous Provisions) Scheme, 1970, The Bank of Maharashtra (Shares & Meetings) Regulations, 2004 as amended from time to time, Notifications of Reserve Bank of India and Government of India and SEBI (LODR) Regulations, 2015 at the ensuing Extra Ordinary General Meeting (EGM) of the Shareholders of the Bank which is scheduled on Friday, 24" January, 2025.

Last date for submission of nomination forms is Thursday, 9th January, 2025.

Date: 17/12/2024 Place: Pune

(V. P. Srivastava) CFO & General Manager

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF THE EASTERN DOOARS TEA CO. LTD.

CIN: L15492WB1917PLC002823; Registered Office: 8, Camac Street, 4th Floor, Shantiniketan Bldg., Kolkata-700 017; Phone: +91-33-2282 9303; Email: easterndooars@gmail.com; Website: http://www.nahata-group.com/ This Exit Offer Public Announcement dated December 17, 2024 ("Exit Offer PA2") is being issued by ntelligent Money Managers Private Limited ("Manager to the Exit Offer") for and on behalf of Bijni

Dooars Tea Co. Ltd., member of the Promoter Group ("the Acquirer") of Eastern Dooars Tea Co. Ltd. "EDTCL"/"the Company") to the remaining Public Shareholders ("Residual Public Shareholders") of

the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") in accordance with terms and conditions set out in the Exit Letter of Offer dated September 06, 2024 ("Exit LOF") This Exit Offer PA2 is in continuation to and should be read in conjunction with the Exit LOF. Capitalized terms used but not defined in this Exit Offer PA2 shall have the same meaning assigned to them in the Exit

1. DATE OF DELISTING .1. The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no CSE/LD/16373/2024 dated September 03, 2024 has informed that the equity shares of the Company have been delisted from CSE effective from September 04, 2024 ("Delisting Date").

2. INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER 2.1. A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for participation of the Residual Public Shareholders during the period of one year starting from the date of delisting i.e., from Wednesday, September 04, 2024 to Wednesday, September 03, 2025 (both days inclusive) ("Exit Period") has already been dispatched on September 13, 2024 by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday September 06, 2024. The Residual Public Shareholders are requested to avail the Exit Offer by tendering their equity shares at Rs. 278/- per equity share ("Exit Price") during the Exit Period, by submitting the required documents to the Registrar to the Exit Offer as set out in Exit LOF.

2.2. In the event the Residual Public Shareholders do not receive or misplace the Exit LOF, they may obtain a copy by writing to the Registrar to the Exit Offer with the envelope marked "EDTCL-EXIT OFFER", A soft copy of this Exit LOF along with Exit Offer Application Form can be downloaded from the website of the Company i.e., http://www.nahata-group.com/ or the website of the Manager to the Exit Offer i.e. www.intelligentgroup.org.in/.

2.3. For the period/ quarter starting from December 01, 2024 and ending on February 28, 2025, follow-up communication to Residual Public Shareholders has been sent on December 13, 2024 by registered post & on December 16, 2024 by email in terms Regulation 27(1)(b) of SEBI Delisting Regulations by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, December 06, 2024.

. PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS

make payment on a monthly basis, within 10 working days at the end of the calendar month in which equity shares have been validly tendered ("Monthly Payment Cycle"). Payments will be made only to those Residual Public Shareholders who have validly tendered their equity shares by following the instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right to make payment earlier. No equity shares have been validly tendered during the period from September 04, 2024 to November 30, 2024.

Subject to fulfilment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to

If any Residual Public Shareholders have any query with regard to this Exit Offer/ Exit Period, they may contact the Registrar to the Exit Offer or the Manager to the Exit Offer. All other terms and conditions of the Exit Offer as set forth in the Exit Offer PA and Exit Offer LOF shall remain unchanged.

Intelligent Money Managers Private Limited CIN: U65923WB2010PTC156220 2nd Floor, YMCA Building, 25, Jawaharlal Nehru Road, Kolkata-700087; Tel. No.: +91-33-4065 6289;

Email: Info@intelligentgroup.org.in;

Website: www.intelligentgroup.org.in/;

Contact Person: Mr. Amit Kumar Mishra;

SEBI Registration No.: INM000012169:

Niche Technologies Pvt. Ltd. CIN: U74140WB1994PTC062636 3A Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata-700017 Tel. No.: 033-2280 6616/17/18; Fax: 033-2280 6619; Contact person: Mr. Ashok Sen; Email: nichetechpl@nichetechpl.com; Website: https://www.nichetechpl.com; SEBI Registration Number: INR000003290;

Validity Period: Permanent. For and on behalf of Bijni Dooars Tea Co. Ltd. (Acquirer)

(Surendra Kumar Nahata)

Date : December 17, 2024 Place: Kolkata

process ("e-voting").

Place : Pune

Date : 18/12/2024

Validity Period: Permanent.

Managing Director DIN: 00025510

SHARP INDIA LIMITED

Regd Office: Gat No.686/4, Koregaon Bhima, Taluka: Shirur, Dist. Pune - 412216 Phone No.: 02137- 670000/01/02 Fax No. 02137- 252453 Website: www.sharpindialimited.com

E-mail: secretarial@sil.sharp-world.com CIN: L36759MH1985PLC036759

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION Notice is hereby given that pursuant to Section 110 read with Section 108 and other

applicable provisions, if any, of the Companies Act, 2013 ("Companies Act") read with Companies (Management and Administration) Rules, 2014 ("Management Rules") (including any statutory modification or re-enactment thereof for the time being in force) Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"); the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), each as amended, and in accordance with the General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, followed by General Circular No. 20/2020 dated May 2020 and subsequent Circulars issued in this regard, the latest being 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs (MCA), and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circulars") to the members of Sharp India Limited ("Company"), to consider and if thought fit to pass the resolutions set-out herein below as Ordinary/special resolution through postal ballot by remote e-voting

(a) Appointment of Mr. Shoki Tano (DIN: 10865339) as Non - Executive Non-Independent Director of Company - Ordinary Resolution.

(b) Appointment of Mrs. Archana Girish Lakhe (DIN: 07079209) as a Nonexecutive Independent Director of the Company - Special Resolution.

Pursuant to MCA/SEBI Circulars, the Notice of Postal Ballot along with Explanatory Statement appended thereto ("Notice"), has been duly sent on Tuesday ,17th December, 2024, through electronic mode, to those Members whose e-mail addresses are registered with the Company/RTA/Depository Participant(s) and whose names appear in the Register of Members/Record of Depositories as on the cut-off date, i.e. Friday, 13th December 2024 and such members shall be entitled to avail the facility of remote e-voting.

Postal Ballot Notice is available on Company's website

www.sharpindialimited.com and Stock Exchange website www.bseindia.com The Company has engaged services of Link Intime India Private Limited for

providing e- voting facility by electronic means to members. The postal ballot remote e-voting will commence on (Wednesday) 18th December 2024 at 9:00 a.m. (IST) and will end on (Friday) 17th January 2025 at 5:00 p.m. (IST). The evoting facility will be disabled thereafter. The voting rights of members shall be in proportion to their share in the paid up share capital of the Company as on the cutoff date. Only those members whose names are recorded in Register of Members of Company or in the register of Beneficial owners by Depository participants as on cut-off date will be entitled to cast their vote by e-voting. A person who is not a member as on cut-off date should treat this Postal Ballot notice for information only.

him Mrs. Meenakshi Deshmukh partners of M/s. SVD & Associates, Practicing Company Secretaries as scrutinizer for conduct of postal ballot process (through remote e-voting) in fair and transparent manner. In case of any grievance connected with Postal Ballot remote e-voting, kindly refer

The Board of Directors of Company has appointed Mr. Sridhar G. Mudaliar failing

the Frequently Asked Questions ('FAQs') and Insta Vote e-Voting manual available. at https://instavote.linkintime.co.in or write an e-mail to Mr. Umesh Sharma of Link Intime India Private Limited at umesh.sharma@linkintime.co.in or contact on Tel: 020 2616 1629/2616 0084. The results of Postal Ballot through remote e-voting (along with Scrutinizer's

Report) will be announced within two working days from the closure of remote e-

voting period i.e. on or before 21st January 2025. By the order of the Board of Directors For Sharp India Limited

> Company Secretary Lucknow

Srirang Mahabhagwat

financialexp.epapr.in



SIKKO INDUSTRIES LIMITED

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of

Premium

Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Consequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ('NSE') on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Registered Office: 508, Iscon Eligance, Nr. Jain Temple, Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051. Website: www.sikkoindia.in; | E-Mail: compliance@sikkoindia.com; | Telephone No: +91 79 6616 8950 / 51 | Company Secretary and Compliance Officer: Mr. Dhruvitkumar Mandliya

OUR PROMOTERS: MR. GHANSHYAMBHAI KUMBHANI AND MR. JAYANTIBHAI KUMBHANI

Face Value

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 9.80 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THIS LETTER OF OFFER.

Amount payable per Right Equity Share On Application ₹88.00/-₹ 98.00/-₹ 10.00/-NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY **ISSUE OPENS ON: ISSUE CLOSE ON**** LAST DATE FOR ON MARKET RENUNCIATION*: **THURSDAY, JANUARY 02, 2025 MONDAY, DECEMBER 23, 2024 TUESDAY, JANUARY 07, 2025** *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 134 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 135 of LOF. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of

Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue

on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(a) Name of our Company, being Sikko Industries Limited;

(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

(c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; (d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the

courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;

(e) Number of Equity Shares held as on Record Date:

(f) Allotment option – only dematerialised form: (g) Number of Equity Shares entitled to;

(h) Number of Equity Shares applied for within the Rights Entitlements;

(i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); (i) Total number of Equity Shares applied for:

(k) Total amount paid at the rate of `98.00 per Equity Share;

(I) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB: (m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO

account such as the account number, name, address and branch of the SCSB with which the account is maintained; (n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

(o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

(p) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise

transaction not subject to, the registration requirements of the US Securities Act. I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights

transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a

Entitlement and/or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the

Shareholders' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements.

Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue

Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 98.00 per Rights Equity Share (including premium of ₹ 88.00 per Rights Equity Share) shall be payable on Application. Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

a) On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE112X20017 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, December 23, 2024 to Thursday, January 02, 2025 (both days inclusive)

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE112X20017 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching

mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE112X20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only

to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to

CREDIT OF RIGHTS ENTITLEMENTS IN DEMATACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights

Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SIKKO INDUSTRIES LTD. - RE ACCOUNT - OPERATED BY -PURVA SHAREGISTRY (INDIA) PVT. LTD.") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Total

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Friday, January 03, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933. AS AMENDED (THE "SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES, ACCORDINGLY, LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME

NO OFFER IN ANY JURISDICTION OUTSIDE INDIA

NO OFFER OR INVITATION TO PURCHASE RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES IS BEING MADE IN ANY JURISDICTION OUTSIDE OF INDIA, INCLUDING, BUT NOT LIMITED TO AUSTRALIA, BAHRAIN, CANADA, THE EUROPEAN ECONOMIC AREA, GHANA HONG KONG, INDONESIA, JAPAN, KENYA, KUWAIT, MALAYSIA, NEW ZEALAND, SULTANATE OF OMAN, PEOPLE'S REPUBLIC OF CHINA, QATAR, SINGAPORE, SOUTH AFRICA, SWITZERLAND, THAILAND, THE UNITED ARAB EMIRATES, THE UNITED KINGDOM AND THE UNITED STATES. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT. AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN ANY JURISDICTION OUTSIDE INDIA OR AS A SOLICIATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THIS LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO ANY OTHER JURISDICTION AT ANY TIME. LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, January 07, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date)

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned on page 150. ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM:

Depository Account In Which Our Equity Shares Are Held By Such Investor On The Record Date. For Details, See "Terms Of The Issue-Allotment Advice Or Refund/ Unblocking Of ASBA Accounts" On Page 151. FRACTIONAL ENTITLEMENTS The Rights Equity Shares are being offered on a rights basis to existing Eligible Public Equity Shareholders in the ratio of 3 Rights Equity

Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same

Shares for every 10 fully paid-up Equity Shares held as on the Record Date. As per ASBA Circular, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 10 Equity Shares or is not in the multiple of 10 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights

However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE: LISTING The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has

received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated October 16, 2024 NSE/LIST/C/2024/44141. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020 For the purpose of this Issue, the Designated Stock Exchange is NSE. **DISCLAIMER CLAUSE OF SEBI**

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination purpose.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'. **DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-**

In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at www.sikkoindia.in;

(ii) The Registrar at www.purvashare.com; (iii) The Stock Exchanges at www.nseindia.com;

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e.,

Purva Sharegistry (India) Private Limited at www.purvashare.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sikkoindia.in) OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

1. In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for

guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (www.purvashare.com). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +912249614132/+9122497001382. Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company

www.purvashare.com 3. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process., see "Terms of the Issue" beginning on page 134.

BANKER TO THE ISSUE AND REFUND BANK:- ICICI Bank Limited **MONITORING AGENCY:-** Not Applicable

FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. **REGISTRAR TO THE ISSUE**



PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Unit No. 9. Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai – 400011, Maharashtra, India. **Tel:** + 91 22 4961 4132 / +91 22 4970 0138; | **Fax No.:** +91-40-6716 1563

Email: newissue@purvashare.com | **Website:** www.purvashare.com Investors Grievance E-mail: newissue@purvashare.com **Contact Person:** Ms. Deepali Dhuri **SEBI Registration Number:** INR000001112

For **SIKKO INDUSTRIES LIMITED**

Jayantibhai Mohanbhai Kumbhani Managing Director DIN: 00587807

SD/-

Place : Pune

Date : 18/12/2024

Date:- December 17, 2024 Place:- Ahmedabad

CIN: U67120MH1993PTC074079

Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in this regard filed a Letter of Offer dated December 04, 2024 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e. www.purvashare.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF.

The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

बैंक ऑफ महाराष्ट्र Bank of Maharashtra

Head Office: Lokmangal, 1501, Shivajinagar, Pune - 411 005 Ph: 020-25511360 E-mail: investor services@mahabank.co.in Website: www.bankofmaharashtra.in

FINANCIAL EXPRESS

Notice to Shareholders of Bank

This is to inform that with a view to fill in the vacancy of One Shareholder Director because of increase in paid up equity share capital as mentioned in Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970, Bank will conduct election of One Shareholder Director.

In view of the above, Bank has fixed Friday, 3" January, 2025 as the

Specified Date for the purpose of ascertaining the Shareholders of Bank eligible to participate i.e. to Nominate, Contest and Vote in the election process of One Director of Bank of Maharashtra to be elected by the Shareholders other than the Central Government, amongst themselves, in terms of Section 9(3)(i) of The Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, read with The Banking Regulation Act 1949, The Nationalised Banks (Management and Miscellaneous Provisions) Scheme, 1970, The Bank of Maharashtra (Shares & Meetings) Regulations, 2004 as amended from time to time, Notifications of Reserve Bank of India and Government of India and SEBI (LODR) Regulations, 2015 at the ensuing Extra Ordinary General Meeting (EGM) of the Shareholders of the Bank which is scheduled on Friday, 24" January, 2025.

Last date for submission of nomination forms is Thursday, 9" January, 2025.

Date: 17/12/2024 Place: Pune

(V. P. Srivastava) CFO & General Manager

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF THE EASTERN DOOARS TEA CO. LTD. CIN: L15492WB1917PLC002823;

Registered Office: 8, Camac Street, 4th Floor, Shantiniketan Bldg., Kolkata-700 017; Phone: +91-33-2282 9303; Email: easterndooars@gmail.com; Website: http://www.nahata-group.com/

This Exit Offer Public Announcement dated December 17, 2024 ("Exit Offer PA2") is being issued by ntelligent Money Managers Private Limited ("Manager to the Exit Offer") for and on behalf of Bijni Docars Tea Co. Ltd., member of the Promoter Group ("the Acquirer") of Eastern Docars Tea Co. Ltd. "EDTCL"/"the Company") to the remaining Public Shareholders ("Residual Public Shareholders") of the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") in accordance with terms and conditions set out in the Exit Letter of Offer dated September 06, 2024 ("Exit LOF").

This Exit Offer PA2 is in continuation to and should be read in conjunction with the Exit LOF. Capitalized terms used but not defined in this Exit Offer PA2 shall have the same meaning assigned to them in the Exit 1. DATE OF DELISTING .1, The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no CSE/LD/16373/2024 dated

September 03, 2024 has informed that the equity shares of the Company have been delisted from CSE effective from September 04, 2024 ("Delisting Date"). . INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER 2.1. A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for

participation of the Residual Public Shareholders during the period of one year starting from the date of delisting i.e., from Wednesday, September 04, 2024 to Wednesday, September 03, 2025 (both days inclusive) ("Exit Period") has already been dispatched on September 13, 2024 by the Acquire to the Residual Public Shareholders whose names appears in the register of members as on Friday September 06, 2024. The Residual Public Shareholders are requested to avail the Exit Offer by tendering their equity shares at Rs. 278/- per equity share ("Exit Price") during the Exit Period, by submitting the required documents to the Registrar to the Exit Offer as set out in Exit LOF.

2. In the event the Residual Public Shareholders do not receive or misplace the Exit LOF, they may obtain a copy by writing to the Registrar to the Exit Offer with the envelope marked "EDTCL-EXIT OFFER". A soft copy of this Exit LOF along with Exit Offer Application Form can be downloaded from the website of the Company i.e., http://www.nahata-group.com/ or the website of the Manager to the Exit Offer i.e. www.intelligentgroup.org.in/

2.3. For the period/ quarter starting from December 01, 2024 and ending on February 28, 2025, follow-up communication to Residual Public Shareholders has been sent on December 13, 2024 by registerer post & on December 16, 2024 by email in terms Regulation 27(1)(b) of SEBI Delisting Regulations by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, December 06, 2024. PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS

Subject to fulfilment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to

make payment on a monthly basis, within 10 working days at the end of the calendar month in which

equity shares have been validly tendered ("Monthly Payment Cycle"). Payments will be made only

to those Residual Public Shareholders who have validly tendered their equity shares by following the

instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right to make payment earlier. No equity shares have been validly tendered during the period from September 04, 2024 to November 30, 2024. If any Residual Public Shareholders have any query with regard to this Exit Offer/ Exit Period, they may contact the Registrar to the Exit Offer or the Manager to the Exit Offer. All other terms and

conditions of the Exit Offer as set forth in the Exit Offer PA and Exit Offer LOF shall remain unchanged.



Tel. No.: 033-2280 6616/17/18; Fax: 033-2280 6619: Contact person: Mr. Ashok Sen: Email: nichetechpl@nichetechpl.com; Website: https://www.nichetechpl.com; SEBI Registration Number: INR000003290; Validity Period: Permanent.

For and on behalf of Bijni Dooars Tea Co. Ltd. (Acquirer) (Surendra Kumar Nahata)

Managing Director

Date: December 17, 2024. Place: Kolkata

Validity Period: Permanent,

Email: info@intelligentgroup.org.in;

Website: www.intelligentgroup.org.in/;

Contact Person: Mr. Amit Kumar Mishra;

SEBI Registration No.: INM000012169:

SHARP INDIA LIMITED Regd Office: Gat No.686/4, Koregaon Bhima, Taluka: Shirur, Dist. Pune - 412216 Phone No.: 02137-670000/01/02 Fax No. 02137-252453 Website: www.sharpindialimited.com

E-mail: secretarial@sil.sharp-world.com CIN: L36759MH1985PLC036759

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION Notice is hereby given that pursuant to Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act") read with Companies (Management and Administration) Rules, 2014 ("Management Rules") (including any statutory modification or re-enactment thereof for the time. being in force) Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"); the Secretarial Standard on General Meetings issued by the

Institute of Company Secretaries of India ("SS-2"), each as amended, and in accordance with the General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, followed by General Circular No. 20/2020 dated May 2020 and subsequent Circulars issued in this regard, the latest being 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs (MCA), and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3. 2024 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circulars") to the members of Sharp India Limited ("Company"), to consider and if thought fit to pass the resolutions set-out herein below as Ordinary/special resolution through postal ballot by remote e-voting process ("e-voting").

(a) Appointment of Mr. Shoki Tano (DIN: 10865339) as Non - Executive Non-Independent Director of Company - Ordinary Resolution.

(b) Appointment of Mrs. Archana Girish Lakhe (DIN: 07079209) as a Nonexecutive Independent Director of the Company - Special Resolution.

Pursuant to MCA/SEBI Circulars, the Notice of Postal Ballot along with Explanatory Statement appended thereto ("Notice"), has been duly sent on Tuesday ,17th December, 2024, through electronic mode, to those Members whose e-mail addresses are registered with the Company/RTA/Depository Participant(s) and whose names appear in the Register of Members/Record of Depositories as on the cut-off date, i.e. Friday, 13th December 2024 and such members shall be entitled to avail the facility of remote e-voting.

Postal Ballot Notice is available on Company's website

www.sharpindialimited.com and Stock Exchange website www.bseindia.com The Company has engaged services of Link Intime India Private Limited for

providing e- voting facility by electronic means to members. The postal ballot remote e-voting will commence on (Wednesday) 18th December 2024 at 9:00 a.m. (IST) and will end on (Friday) 17th January 2025 at 5:00 p.m. (IST). The evoting facility will be disabled thereafter. The voting rights of members shall be in proportion to their share in the paid up share capital of the Company as on the cutoff date. Only those members whose names are recorded in Register of Members of Company or in the register of Beneficial owners by Depository participants as on cut-off date will be entitled to cast their vote by e-voting. A person who is not a member as on cut-off date should treat this Postal Ballot notice for information only.

The Board of Directors of Company has appointed Mr. Sridhar G. Mudaliar failing him Mrs. Meenakshi Deshmukh partners of M/s. SVD & Associates, Practicing Company Secretaries as scrutinizer for conduct of postal ballot process (through remote e-voting) in fair and transparent manner. In case of any grievance connected with Postal Ballot remote e-voting, kindly refer

the Frequently Asked Questions ('FAQs') and Insta Vote e-Voting manual available at https://instavote.linkintime.co.in or write an e-mail to Mr. Umesh Sharma of Link Intime India Private Limited at umesh.sharma@linkintime.co.in or contact on Tel: 020 2616 1629/2616 0084 The results of Postal Ballot through remote e-voting (along with Scrutinizer's

Report) will be announced within two working days from the closure of remote evoting period i.e. on or before 21st January 2025. By the order of the Board of Directors

> For Sharp India Limited Srirang Mahabhagwat Company Secretary

financialexp.epapr.in

This advertisement is for information purposes only and not for publication, distribution of release directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and National Stock Exchange of India Limited ("NSE").



SIKKO INDUSTRIES LIMITED

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Consequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ('NSE') on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Registered Office: 508, Iscon Eligance, Nr. Jain Temple, Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Website: www.sikkoindia.in: | **E-Mail:** compliance@sikkoindia.com; | **Telephone No:** +91 79 6616 8950 / 51 | **Company Secretary and Compliance Officer:** Mr. Dhruvitkumar Mandliya

OUR PROMOTERS: MR. GHANSHYAMBHAI KUMBHANI AND MR. JAYANTIBHAI KUMBHANI

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS. SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 9.80 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS. PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THIS LETTER OF OFFER

Amount payable per Right Equity Share Face Value Premium Total On Application ₹ 10.00/-₹ 88.00/-₹ 98.00/-NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON: LAST DATE FOR ON MARKET RENUNCIATION*: **MONDAY, DECEMBER 23, 2024 TUESDAY, JANUARY 07, 2025** THURSDAY, JANUARY 02, 2025 *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 134 of the LOE

PROCESS OF MAKING AN APPLICATION IN THE ISSUE In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors

desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 135 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs. Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(a) Name of our Company, being Sikko Industries Limited;

(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

(c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; (d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total

value of the Equity Shares applied for pursuant to this Issue; (e) Number of Equity Shares held as on Record Date;

(f) Allotment option – only dematerialised form; (g) Number of Equity Shares entitled to;

(h) Number of Equity Shares applied for within the Rights Entitlements;

(i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

(i) Total number of Equity Shares applied for: (k) Total amount paid at the rate of `98.00 per Equity Share;

(I) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB: (m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO

account such as the account number, name, address and branch of the SCSB with which the account is maintained; (n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

(o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

(p) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity

Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the

Shareholders' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares ₹ 98.00 per Rights Equity Share (including premium of ₹ 88.00 per Rights Equity Share) shall be payable on Application.

agreements. "

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders. a) On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling

them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing

Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE112X20017 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, December 23, 2024 to Thursday, January 02, 2025 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE112X20017 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching $mechanism \ and \ on \ 'T+2 \ rolling \ settlement \ basis', \ where \ 'T' \ refers \ to \ the \ date \ of \ trading. \ The \ transactions \ will \ be \ settled \ on \ trade-for-trade$

basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI. b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their

depository participant by issuing a delivery instruction slip quoting the ISIN: INE112X20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SIKKO INDUSTRIES LTD. - RE ACCOUNT - OPERATED BY -PURVA SHAREGISTRY (INDIA) PVT. LTD.") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

ISSUE CLOSE ON**

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Friday, January 03, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED

NO OFFER IN ANY JURISDICTION OUTSIDE INDIA

NO OFFER OR INVITATION TO PURCHASE RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES IS BEING MADE IN ANY JURISDICTION OUTSIDE OF INDIA, INCLUDING, BUT NOT LIMITED TO AUSTRALIA, BAHRAIN, CANADA, THE EUROPEAN ECONOMIC AREA, GHANA HONG KONG, INDONESIA, JAPAN, KENYA, KUWAIT, MALAYSIA, NEW ZEALAND, SULTANATE OF OMAN, PEOPLE'S REPUBLIC OF CHINA, QATAR, SINGAPORE, SOUTH AFRICA, SWITZERLAND, THAILAND, THE UNITED ARAB EMIRATES, THE UNITED KINGDOM AND THE UNITED STATES. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN ANY JURISDICTION OUTSIDE INDIA OR AS A SOLICIATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THIS LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO ANY OTHER JURISDICTION AT ANY TIME. LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, January 07, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned on page 150. ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM:

Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same Depository Account In Which Our Equity Shares Are Held By Such Investor On The Record Date. For Details, See "Terms Of The Issue-Allotment Advice Or Refund/ Unblocking Of ASBA Accounts" On Page 151. FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to existing Eligible Public Equity Shareholders in the ratio of 3 Rights Equity Shares for every 10 fully paid-up Equity Shares held as on the Record Date. As per ASBA Circular, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 10 Equity Shares or is not in the multiple of 10 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights

However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED

MODE: LISTING

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated October 16, 2024 NSE/LIST/C/2024/44141. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5.000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination purpose. DISCLAIMER CLAUSE OF NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'. **DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-**

In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Letter of Offer the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at www.sikkoindia.in;

(ii) The Registrar at www.purvashare.com;

(iii) The Stock Exchanges at www.nseindia.com; Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., Purva Sharegistry (India) Private Limited at www.purvashare.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sikkoindia.in).

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

1. In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (www.purvashare.com). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +912249614132/+912249700138

2. Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company www.purvashare.com

3. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process., see "Terms of the Issue" beginning on page 134.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

BANKER TO THE ISSUE AND REFUND BANK: - ICICI Bank Limited **MONITORING AGENCY:-** Not Applicable

REGISTRAR TO THE ISSUE



Date:- December 17, 2024

Place:- Ahmedabad

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai – 400011, Maharashtra, India. Tel: + 91 22 4961 4132 / +91 22 4970 0138; | Fax No.: +91-40-6716 1563 **Email:** newissue@purvashare.com | **Website:** www.purvashare.com

Investors Grievance E-mail: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri **SEBI Registration Number:** INR000001112 CIN: U67120MH1993PTC074079

For **SIKKO INDUSTRIES LIMITED**

Jayantibhai Mohanbhai Kumbhani Managing Director DIN: 00587807

Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in

this regard filed a Letter of Offer dated December 04, 2024 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e www.purvashare.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction,

including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

Head Office: Lokmangal, 1501, Shivajinagar, Pune - 411 005 Ph: 020-25511360 E-mail: investor services@mahabank.co.in Website: www.bankofmaharashtra.in

Notice to Shareholders of Bank

This is to inform that with a view to fill in the vacancy of One Shareholder Director because of increase in paid up equity share capital as mentioned in Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970, Bank will conduct election of One Shareholder

In view of the above, Bank has fixed Friday, 3rd January, 2025 as the Specified Date for the purpose of ascertaining the Shareholders of Bank eligible to participate i.e. to Nominate, Contest and Vote in the election process of One Director of Bank of Maharashtra to be elected by the Shareholders other than the Central Government, amongst themselves, in terms of Section 9(3)(i) of The Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, read with The Banking Regulation Act 1949, The Nationalised Banks (Management and Miscellaneous Provisions) Scheme, 1970, The Bank of Maharashtra (Shares & Meetings) Regulations, 2004 as amended from time to time, Notifications of Reserve Bank of India and Government of India and SEBI (LODR) Regulations, 2015 at the ensuing Extra Ordinary General Meeting (EGM) of the Shareholders of the Bank which is scheduled on Friday, 24" January, 2025.

Last date for submission of nomination forms is Thursday, 9th January, 2025. (V. P. Srivastava) Date: 17/12/2024

CFO & General Manager Place: Pune

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF THE EASTERN DOOARS TEA CO. LTD. CIN: L15492WB1917PLC002823; Registered Office: 8, Camac Street, 4th Floor, Shantiniketan Bldg., Kolkata-700 017; Phone: +91-33-2282 9303:

This Exit Offer Public Announcement dated December 17, 2024 ("Exit Offer PA2") is being issued by ntelligent Money Managers Private Limited ("Manager to the Exit Offer") for and on behalf of Bi Dooars Tea Co. Ltd., member of the Promoter Group ("the Acquirer") of Eastern Dooars Tea Co. Ltd. ("EDTCL")"the Company") to the remaining Public Shareholders ("Residual Public Shareholders") of the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting or Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") in accordance with terms and conditions set out in the Exit Letter of Offer dated September 06, 2024 ("Exit LOF")

Email: easterndooars@gmail.com; Website: http://www.nahata-group.com/

This Exit Offer PA2 is in continuation to and should be read in conjunction with the Exit LOF. Capitalize terms used but not defined in this Exit Offer PA2 shall have the same meaning assigned to them in the Exit

 The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no CSE/LD/16373/2024 dated September 03, 2024 has informed that the equity shares of the Company have been delisted from CSE effective from September 04, 2024 ("Delisting Date"). INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER

 A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for participation of the Residual Public Shareholders during the period of one year starting from the date of delisting i.e., from Wednesday, September 04, 2024 to Wednesday, September 03, 2025 (bott days inclusive) ("Exit Period") has already been dispatched on September 13, 2024 by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday September 06, 2024. The Residual Public Shareholders are requested to avail the Exit Offer by tendering their equity shares at Rs. 278/- per equity share ("Exit Price") during the Exit Period, by submitting the required documents to the Registrar to the Exit Offer as set out in Exit LOF.

2.2. In the event the Residual Public Shareholders do not receive or misplace the Exit LOF, they may obtain a copy by writing to the Registrar to the Exit Offer with the envelope marked "EDTCL-EXIT OFFER". A soft copy of this Exit LOF along with Exit Offer Application Form can be downloaded from the website of the Company i.e., http://www.nahata-group.com/ or the website of the Manager to the Exit Offeri.e. www.intelligentgroup.org.in/.

For the period/ quarter starting from December 01, 2024 and ending on February 28, 2025, follow-up communication to Residual Public Shareholders has been sent on December 13, 2024 by registere post & on December 16, 2024 by email in terms Regulation 27(1)(b) of SEBI Delisting Regulations by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, December 06, 2024.

PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS Subject to fulfilment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to make payment on a monthly basis, within 10 working days at the end of the calendar month in which equity shares have been validly tendered ("Monthly Payment Cycle"). Payments will be made only to those Residual Public Shareholders who have validly tendered their equity shares by following the instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right to make payment earlier. No equity shares have been validly tendered during the period from September 04, 2024 to November 30, 2024.

If any Residual Public Shareholders have any query with regard to this Exit Offer/ Exit Period, the may contact the Registrar to the Exit Offer or the Manager to the Exit Offer. All other terms and conditions of the Exit Offer as set forth in the Exit Offer PA and Exit Offer LOF shall remain unchanged.

Intelligent Money Managers Private Limited

CIN: U65923WB2010PTC156220 2nd Floor, YMCA Building. 25. Jawaharlal Nehru Road. Kolkata-700087 Tel. No.: +91-33-4065 6289: Email: info@intelligentgroup.org.in; Website: www.intelligentgroup.org.in/; Contact Person: Mr. Amit Kumar Mishra;

Validity Period: Permanent.

Date : December 17, 2024

Place: Kolkata

Niche Technologies Pvt. Ltd. CIN: U74140WB1994PTC062636 3A Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata-700017 Tel. No.: 033-2280 6616/17/18: Fax: 033-2280 6619;

Contact person: Mr. Ashok Sen; Email: nichetechpi@nichetechpl.com. Website: https://www.nichetechpl.com; SEBI Registration No.: INM000012169; SEBI Registration Number: INR000003290; Validity Period: Permanent.

> For and on behalf of Bijni Dooars Tea Co. Ltd. (Acquirer) (Surendra Kumar Nahata) Managing Director

SHARP INDIA LIMITED

Regd Office: Gat No.686/4, Koregaon Bhima, Taluka: Shirur, Dist. Pune - 412216 Phone No.: 02137-670000/01/02 Fax No. 02137-252453

Website: www.sharpindialimited.com E-mail: secretarial@sil.sharp-world.com CIN: L36759MH1985PLC036759

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION Notice is hereby given that pursuant to Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act") read with Companies (Management and Administration) Rules, 2014 ("Management Rules") (including any statutory modification or re-enactment thereof for the time being in force) Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"); the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), each as amended, and in accordance with the General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, followed by General Circular No. 20/2020 dated May 2020 and subsequent Circulars issued in this regard, the latest being 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs (MCA), and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circulars") to the members of Sharp India Limited

process ("e-voting"). (a) Appointment of Mr. Shoki Tano (DIN: 10865339) as Non - Executive Non-

("Company"), to consider and if thought fit to pass the resolutions set-out herein

below as Ordinary/special resolution through postal ballot by remote e-voting

Independent Director of Company - Ordinary Resolution. (b) Appointment of Mrs. Archana Girish Lakhe (DIN: 07079209) as a Nonexecutive Independent Director of the Company - Special Resolution.

Pursuant to MCA/SEBI Circulars, the Notice of Postal Ballot along with Explanatory Statement appended thereto ("Notice"), has been duly sent on Tuesday ,17th December, 2024, through electronic mode, to those Members whose e-mail addresses are registered with the Company/RTA/Depository Participant(s) and whose names appear in the Register of Members/Record of Depositories as on the cut-off date, i.e. Friday, 13th December 2024 and such members shall be entitled to avail the facility of remote e-voting.

Postal Ballot Notice is available on Company's website www.sharpindialimited.com and Stock Exchange website www.bseindia.com

The Company has engaged services of Link Intime India Private Limited for providing e- voting facility by electronic means to members. The postal ballot remote e-voting will commence on (Wednesday) 18th December 2024 at 9:00 a.m. (IST) and will end on (Friday) 17th January 2025 at 5:00 p.m. (IST). The evoting facility will be disabled thereafter. The voting rights of members shall be in proportion to their share in the paid up share capital of the Company as on the cutoff date. Only those members whose names are recorded in Register of Members of Company or in the register of Beneficial owners by Depository participants as on cut-off date will be entitled to cast their vote by e-voting. A person who is not a member as on cut-off date should treat this Postal Ballot notice for information only.

The Board of Directors of Company has appointed Mr. Sridhar G. Mudaliar failing him Mrs. Meenakshi Deshmukh partners of M/s. SVD & Associates. Practicing Company Secretaries as scrutinizer for conduct of postal ballot process (through remote e-voting) in fair and transparent manner.

In case of any grievance connected with Postal Ballot remote e-voting, kindly refer the Frequently Asked Questions ('FAQs') and Insta Vote e-Voting manual available at https://instavote.linkintime.co.in or write an e-mail to Mr. Umesh Sharma of Link Intime India Private Limited at umesh sharma@linkintime.co.in or contact on Tel: 020 2616 1629/2616 0084.

The results of Postal Ballot through remote e-voting (along with Scrutinizer's Report) will be announced within two working days from the closure of remote evoting period i.e. on or before 21st January 2025.

> By the order of the Board of Directors For Sharp India Limited

Place : Pune Date : 18/12/2024

Srirang Mahabhagwat Company Secretary



financialexp.epapr.in



वेंक ऑफ इंडिया

🏠 Chola चोलामंडलम इन्व्हेस्टमेन्ट अँड फायनान्स कंपनी लिमिटेड

ई-लिलाव विक्री सूचना (केवळ ई-बोलीच्या माध्यमातून विक्री)

मिक्सूरिटी इंटोस्ट (एक्फोमीस्ट) करूप, 2002 मधील रियम ५(1) व ६(6) क्रेरति वारी करण्यात आलंकी एक स्वार अवारत सर्वाध्य ऐर सेम्म (१) मध्ये न्यूर कर्याटा व कर्यस्यर आणि सर्वेच सुधिक करणा त्री की सुधिक सर्वकार्त क्रम्प, भागात असलेत्य कर्या (सी) गरीत श कर्यस्ट में डिया करमान कर्यादी सिमिटेड, सूर्धक परुत, जा अधिकृत आंक्शावर्ण तरी स (है) गरे नयूर केम्यानुसर स्वतासक ताथ पेतांत्र अस् केरी आहं , "करी आहं ने बारी आहं", "मेरी ने बारी आहं" ताथार विश्वी करणा सेंद्री.

आ	आणि www.auctionfocus.in येथे दिलेली लिंक पाहाबी.									
	[ए]	[बी]	[祖]	[डी]	[ई आणि एफ]	[जी]				
अ. क्र.	खाते क्र., कर्जदाराचे/	वसूल कराववाची	अचल मालमत्ता /	ताब्याचा	आरक्षित किंमत (रु.)	लिलाव				
豖.	जामीनदाराचे/	थकवाकी	अनामत मत्तांचे	प्रकार		दिनांक आणि				
	गहाणकाराचे नाव	(सुरक्षित कर्जे)	वर्णन		बयाणा रक्कम (रु.)	वेळ				
2	कर्ज खाते क्र.: X0HLSAA00002003711		सदिनका क्र. 09, सुपर जिल्ट-अप क्षेत्रफळ सुमारे 680 ची.फू. म्हणजे		ਓ. 6,65,600/-	07.01.2025 रोजी दु.				
ll	1. राजू रामुलू पतलोट		63.19 ची.मी., पहिला मजला, साईकृपा अपार्टमेंट, प्लॉट क्र. 11, गट		(रुपवे सहा लक्ष पासष्ट					
ll	2. अनिता राजू पतलोट	ਓ.22,64,040/-	क्र. 81/3ए/2, क्षेत्रफळ सुमारे 215.69 ची.मी., ग्रामपंचावत मिळकत		हजार सहाशे फक्त)	पर्यंत (यासह निविदा				
ll	दोधेही राहणार: मु.पो. वहागाव, ता. कराड, जि.		क्र. 1773/09, बनवडी, ता. कराड, जि. सातात, ग्रामपंचायत बनवडी			दस्तावेजातील				
ll	सातार, महाराष्ट्र 415 110; तसेच येथे: साई कृपा	लक्ष चौसष्ट हजार	च्या स्थानिक हदीत आणि उप-निबंधक कराड बांचे हदीत, ता. कराड, जि.		रु. 66,560/- (रुपये	अटीनुसार प्रत्येकी 5				
ll	अपा., स.क्र. 81/3ए/2ए, प्लॉट क्र. 11, सदनिका	चाळीस फक्त)	सतार. चतुःसीमा: पूर्वेस - सदर गट क्र. मधील प्लॉट क्र. 28, पश्चिमेस		सहासष्ट हजार पाचशे	मिनिटांचे स्ववं काल				
ll	क्र. 9, पहिला मजला, जलविहार कॉलनी, बनवडी,		- मंजूर लेआउट प्लानमधील 30 फुटी सामायिक रस्ता, उत्तरेस -		साठ फक्त)	विस्तार)				
	बनवडी रोड, महाराष्ट्र - 415 110.		सदनिका क्र. 08, दक्षिणेस - सदनिका क्र.							

| क. पु. क्षानिक व जेकर, 2415 103. वीज सकता, 13.00 ते हु. 04.00 वार्यकाल के प्रकार के स्वाक्य के स

नारायणगाव शास्त्रा नारायणगाव शाखा खोडाड रोड, पोस्ट नारायणगाव, तालुका जुन्नर, जि. पुणे, पिन : ४१०५०४ फोन नं: ०२१३२ २४२०२५

परिशिष्ट-IV

िनियम 8 (1) पहा 1 ताबा सूचना (अंचल मालमत्तेसाठी)

ज्याअर्थी, निम्नस्वाक्षरीकार **बँक ऑफ इंडिया** चे प्राधिकत अधिकारी या नात्याने

करण्यास सांगितले होते. रकामेची सरक्तिक करच्यास कर्जदार असमर्थ उरल्याने, कर्जदार आणि सर्वसामान्य जनतेस ग्राद्धोर इन्हान हेय्याल दोते की, मिन्मस्वाअरीकाशंनी खाली वर्णन करण्यात आलेल्या मिककतीचा सांकेतिक ताबा त्यांना प्रदान करण्यात आलेल्या अधिकारांचा

आलेल्या मिककतीया सांकेतिक तावा त्यांना प्रदान करण्यात आलेल्या अधिकारांचा वायार करून तरद अंक्टरध्या करूम १३ च्या चौरकलम् (४) महाचारता मिख्युरीटी इंटरेस्ट एन्फोर्समेंट रुप्त, २००२ च्या नियम ८ अन्यये १३ क्रिसंबर, २००२ से जी घेतला आहे. विशेषतः कर्जदार आणि सर्वसामान्य जनतस्य ग्राह्मेंद्र इस्तार देण्यात येतो जी, सदर मिककतीयी कोजवादि व्यवहार करू ने आठी सदर मिककतीयी करण्यात आलेला कोजवाही व्यवहार का उन्हें आठी सदर मिककतीयी करण्यात आलेला कोजवाही व्यवहार हा वहूँ का आँक इंडिया ग्यांस स्त्र, १५६,६०,३६५,७७/ - + न आकारत्सेल व्यवहार हा वहूँ का आँक इंडिया ग्यांस स्त्र, १५६,६०,३६५,७७/ - + न आकारत्सेल व्याप्त) साठी प्रभाराच्या अधीन शहीतः । पाराण मान्यामध्या मरणाव्यतिता उपस्थय सेकेथ्या संदर्भात अँवटच्या करूम १३ च्या उपस्थलम् (८) च्या सस्तुदीन्थ्ये कर्जदार आणि लाये जामिनदार यांचे लक्ष वेषण्यात येते.

अंचल मालमत्तेचे वर्णन जन्म जन्म विन पुलाब पार्क, फेस २, स. नं. ७८५/१ बी, वारुळवाडी, पो. नारायणगाव, तालुका जुनर, जिल्हा - पुणे - ४९०५०४ सर्व भूभाग मालमता आणि पार्सल ज्यामध्ये निवासी पर्लंट नं. २२, बी विंग, गुलाब पार्क, केस २, स. नं. ७८५/१ बी, वारुळवाडी, पो. नारायणगाव, तालुका जुन्नर, जिल्हा -

नोट : इंग्रजीमधील नोटीस ब्राह्य धरण्यात येईल शार्प इंडिया लिमिटेड **नोंदणीकृत कार्याळय:** गट नं. ६८६/४, कोरेगाव मिमा, शालुका : शिकर, जिल्हा पुणे ४१२२९१ फोन नं. ०२१३७– ६७००००/०१/०२ फॅक्स नं. ०२१३७–२५२४५३ संकेतस्थळ - www.sharpindialimited.com ई-मेल : secretarial@sil.sharp-world.com सीआयएन - L36759MH1985PLC036759 पोस्टल बॅलट आणि दूरस्थ ई-मतदानाबाबत माहितीसाठी सूचना

केलेल्या लंबसाधारल बस्मा, प्रलेख सुधारित केल्यापानले वांध्री हैं। एफित २००२ फीजिया सामान्य परिपाल कार्याल १९/२००२ तुमार, हि. र एफित २००२ हि. २१ में २००० मानान्य परिपाल कार्याल १९/२००२ तुमार, स्टेस्टर २००२ की स्वीतिक व्यवस्था स्वात्त्र अपने १९/२०० है. १३ पीठा २००० हो. १३ में २००० सामान्य परिपाल कार्याल १०/२००२ १९ १९ स्टेस्टर २००२ की की मोलिट व्यवस्था सामान्य (एससीए) जारी केलेले आणि परिपालक क्रमांक सेथी/एकडी/सीएसडी/सीएसडी-सीओपी-२/वी/सीआवारां २००२१/९३३ है. ३ ऑस्टोलर २००२ केली मानटर परिपालक क्रमांक सेथी/एकडी/सीएसडी-सीओपी-१/वी/सीआवारां २००१/९३३ है. ३ ऑस्टोलर १००१ केली मानटर परिपालक क्रमांक सेली/एकडी/सीएसडी-पीजीपीट अंकीट एलीजायां गी/वी/भी एकडी-सीचीट परिपाली/पाल स्वात्र परिपाल क्रमान्य कीट सेलिया स्वत्य की आणित क्रमांत्र कार्याण सामान्य कार्यालयां हैं। ६-स्टोटी प्रतिक्रेक्ट्रिय संस्थाल कीट सामान्य कीट ईन्सार परिपाल कार्यालयां सामान्य सामान्य सिंप्टर ६-स्टोटी प्रतिक्रेक्ट्रिय संस्थालयां कीट सीचार सामान्य कीट सम्मान्य स्वत्य सामान्य सामान्य सिंप्टर

(अ) श्री. शोकी तानो (DIN: 10865339) यांची कंपनीचे गैर-कार्यकारी नॉन-स्वतंत्र संचालक म्हणून नियुक्ती - सामान्य ठराव. (व) श्रीमती अर्चना गिरीश लाखे (DIN: 07079209) यांची कंपनीध्या गैर-कार्यकारी स्वतंत्र संचालक म्हणून नियुक्ती – विशेष ठराव. संधानक स्पूर्ण नामुका नामक प्रत्या करना है। स्वार स्वार स्वार स्वार स्वार स्वार स्वार अंदि स्वार स्वार आसी हो स्वार स्व

टपाली मतदानाची सूचना या संकेतस्थळावर उपलब्ध आहे: <u>www.sharpindialimited.com</u> किंवा स्टॉक एक्सचेंज <u>www.bselndla.com</u> यावर उपलब्ध आहे.

विका रहीण एक्सपेज अस्प्रकारिकारिक, तमा पार पारस्था आहे.
असमेन आसमा साहर्पमां 5-मातान वृक्षिण प्रसाद असमे केपामार्थी विकारमार्थ्यमां संवांच सहाथा पेत्रसा आहे. ई-मातान वृक्षणा १.०० याजता (भा.स.के.) मुक्त इंदिस अविकार वृक्षणा १.०० याजता (भा.स.के.) मुक्त इंदिस अविकार १७ जानेवारी २.०० याजता (भा.स.के.) मुक्त इंदिस प्रमाद ई-मातान (भा.स.के.) मुक्त इंदिस पुरीका वृक्षणा वृ

करानीच्या संवाकता है। इसका भी तो भी पर जी , पुरत्नीच्या सिका चौ , मिनाबी हेकपुछ, अंबदीरिंग कंपनी सेकेटरी पार्टनर एसखीडी आणि असोसिएटस् यांची पारदर्शक पध्यतीने पोस्टक बॅलट प्रक्रिया (दूरस्थ ई-मतदानद्वारा) पूर्ण करण्यासाठी निरिश्रक म्हणून नियुक्ती केली आहे.

प्रक्रिया (दश्य ई-मादरानुद्वा) जूने करणसारति निश्चक स्कृत नियुक्ती केती आहे. पोरन्दस्य सेंदेर निर्माद ई-बहीटिंग्सी संबंधित वर कोणतिहै कंका अस्तेत तर नेवांनि विचारकेते प्रभा (परफायूर) आगि समास्त्रतारी आस्त्रते कृत्य वर्षेत्र ई-बार्टीय जूवर मेंयुक्त https://instances.instances

रिमोट ई-स्होटिगद्वारे पोस्टल बॅलेटचे निकाल (स्क्युटिनायझरच्या अहवालासह) रिमोट ई-मतदान कालावधी बंद झाल्यापासून कामकाजाच्या दोन दिवसांत म्हणजे २१ जानेवारी २०२५ रोजी क्रिव त्यापूर्वी जाहीर केले जातील.

शार्प इंडिया लिमिटेड करिता

फस्त २, स. न. ७८५/१ बा, वारुळवाड पुणे – ४९०५०४. कर्लट यनु:सिमा खालीलप्रमाणे – उत्तरेकडे : गट नं. ७८५/२ बी दक्षिणेकडे : गट नं. ७८५/२ ए पूर्वेकडे : उविस्त माग स. नं. ७८५/१ बी पश्चिमेकडे : वारुळवाडी –कारवाडी रोड.

दिनांक : ९३/१२/२०२४ ठिकाण : नारायणगाव



भा पत्रण करणावे आवादन करणाव्या आते हीं.
क्षांचा तर प्रश्लेक पंत्रण करणाव्या करणाव्य

31. 36.	कर्ज करार क्र. / कर्जदार / सह- कर्जदार / जामीनदार यांचे नाव	मागणी सूचना दिनांक आणि रक्कम	तारण मालमत्तेचे वर्णन
1	LNPPN02718 -190006778 गजानन किसनराव खंडारे आणि उस गजानन खंडारे	07.10.2024 करिता रु. 8,90,390/- ताथा चेतल्याचा दिनांक : 13.12.2024	मालमता यूनिट क्र - 502 "अतुल्य" नावाच्या प्रकल्पाच्या विश्वित क्र. 6 मधील पाचव्या मजल्यावर गट क्र. 405, गाव जांभूळ ता. मावळ, वडगाव मावळ, खागेफाटा, पुणे, महाराष्ट्र येथे स्थित.
2	LXPPN05517-170001170 संदीप सुखतम वैद्य आणि सुषमा संदीप वैद्य	09.10.2024 करिता रु. 7,75,063/- ताथा चेतल्याचा दिनांक : 13.12.2024	मालमता फ्लेंट / यूनिट क्र. 404, चीथा मजला, विश्टिण क्र. डी.ट., "एक्झविया एखोडे" मरमून ओळखले जागारे कॉम्प्लेक्स, मट क्र. 240, गाव जॉभूळ, तालुका मावळ, जिल्ला - पुणे, महस्बद्ध

ठिकाण : पुणे (महाराष्ट्र) एआरटी हाउसिंग फायनान्स (इंडिया) लिमिटेड

श्री सह्याद्री नागरी सहकारी पतसंस्था मर्या., पुणे. विशेष सर्वसाधारण सभेची नोटिस (फक्त सभासदांकरीता)

श्री सह्याही नागरी सहकारी पतसंस्था मर्चाहित, पूर्ण या संस्थेच्या सभासदांची विशेष वंधाभाग सभा कृषवार हि. २५ हिसंबर २०२४ तोची दूपती ३००वा. संस्थेचे मुख्य कर्जावार ने. ६८६/१३. नोटेफ व्यंक्ति, क्लिक्टी, पूर्ण ३० थेचे बांगिलच्यात आलेली आहे. तरी दर विशेष सर्वसाधारण सभेस सर्व सभासद बंधु-भगिनीती अवस्थ उपस्थित रहते. सभेपुढील विषय :

पुण. दि. १३ डिसेंबर २०२४ (रिका) (डॉ. रमेश सो. कावेडिया) सचिव

सापन्न सुद्धनाः १, गणसंख्येअभवी सभा तहकूत्र झाल्याम, सदर विशेष सर्वसाधारण सभा त्याच दिवशी दुपरी त्याच ठिकाणी अध्या तासानंतर फेण्यात येईल. या सभेला गणसंख्यापूर्वीची आवश्यकत राहणार नाही.

Government of Maharashtra Directorate of Sports and Youth Services Maharashtra State

Notice For Tender (Second Time)

Functioning of High-Performance Center for Rowing at Pune under Mission Lakshyavedh scheme

at Pune under mission Laksnyaven scheme
Directorate of Sports and Youth Services, Maharashtra
State, Pune is inviting Request For proposals from
interested individuals/institutions through -tender for
the Functioning of a High-Performance Center for
Rowing at Pune, under Mission Lakshyavedh scheme.
For the detailed Tender document, interested bidders
should visit http://mahatenders.gov.in. Tender submission would be online and the last date for submission of
the proposals is 31st December 2024 up to 04.00 PM

DGIPR/2024-25/5100

Commissioner Sports & Youth Services Maharashtra State



बैंक ऑफ महाराष्ट्र Bank of Maharashtra एक परिवार एक बैंक

पुणे पश्चिम अंचल कार्यालय : जनमंगल, १ ला मजला, जुना मुंबई-पुणे हायवे, बँक ऑफ महाराष्ट्र पिंपरी शाखेच्या व पिंपरी, पुणे — ४११०१८ फोन : ०२०–२७३३ ५३५१

स्थावर मालमत्तांच्या विक्रीकरिता विक्री सूचन (ॲपेंडिक्स -IV-A)

दि सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनॅन्शियल ॲसेट्स ॲन्ड एन्फोर्समेंट ऑफ सिक्युरीटी इंटरेस्ट ॲक्ट २००२ आणि त्यासह वाचण्याच्या सिक्युरीटी इंटरेस्ट (एन्फोर्समेंट) रूल्स २००२ मधील रुल ८(६) आणि ९(१) च्या अटींनुसार स्थावर मालमत्तेच्या विक्रीकरिता ई-ऑक्शन विक्री सूचना.

अ. क्र.	शाखेचे नाव आणि कर्जदारांची / जामीनदारांची नावे आणि पत्ते	येणे रक्कम	स्थावर मालमत्तेचे संक्षिप्त वर्णन आणि ताव्याचा प्रकार आणि बोजा	राखीव किंमत बयाणा रक्कम
9	शाखा : नवी सांगवी शाखा कर्जदार : १) में. बॅकटेश इंडस्ट्रीज, प्रोप्रायदर श्री. दिनेश नवले, गट मं. ६२४, हिस्सा मं. १/३५, गतीन (जुना गट मं. ६२४ मं. २/५). पुणे नामीक हायसे, कुकती, ता. बंड, पुने १-५०५०, आणि जामीनदार : २) सी. हेमा दिनेश नवले, पलेंट मं. ६०४, ६ वा मजता, प-२ बिल्चीम, विश्वालिन पास्त ए-२ को-ऑपरेटील होस्सि सोसायदी,	रः. ९५,३९,५५५,२५/,- (रूपये पंच्याण्यत लाख एकतीस हजार पाचशे पंचावत आणि पैसे पंचरा फक) अधिक व्यावरील मागणी नोटीसीत नपुर केल्यानुसार दि. ९८/७५/२०२४ मासुन्ये लागू न केलेले वार्षिक व्याज, वजा वसुली असेल तर.	पर्वंट मं, ६०५, ६ वा मजला, ए-२ किरबीम, 'विस्तिम प्राम्स ए-२ को -ऑम्टेटिव्ह हॉरिंग सोसायटी लि.,' प्रोजेक्ट/सोसायटी, स.मं. २५७, हिस्सा मं. १/५/१/भी आणि १/६/१/२, कमप्टे क्ली, वालड, ता. मुख्की, पुणे वेधे स्थित, दिमेश सोताराम नवले आणि से, मिट दिमेश मत्त्र मोद्या मात्रामील, मोध्याम वेशस्त्र अ १९०३५ ची.मी., १९८७ ची.कू., लगतच्या टेस्सा केशस्त्र १३.०९ ची.मी., १४०६९ची मूंचू, कारा सार्विम ची-२४ से वेशस्त्रक १३.०९ ची.मी., सेआ: माहित नाहीं - 'ताव्याचा कारत' माजिकस्वार	बोली वावविण्याची रक्कम राख: रू. ८८, १०,०००/– वयाणा: रू. ८,८१,०००/– वोली वाढ: रू. २,००,०००/-
2	वस्ती, वाकड, ता. मुळशी, पुणे–४४१०५७.		पहिल्या मजल्यावरील फॅकटरी रोडसहीत औद्योगिक एनए प्लॉट, प्लॉट मं, ६, गट मं, ६२७, हिस्सा मं. २/१/६, ऑफ पुणे-नाशिक हायवे, मीजे कुकली, ता. खेड, जि. पुणे येथे रिसत, सी. हैमा दिनेश गबले, मे. मक्ट्रप डेक्ट्र्रिनण्या संचालिका यांच्या मास्तिकीया, जाटे बेक्ट्रप्रक्त प्रकार क्षेत्रा प्रांचिक केरक ५०० मी. प्रांचिक केरक ५०० मी. प्रांचिक केरक ५०० मी. मी. म	राख : रू. १,०१,६९,०००/- बयाणा : रू. १०,१६,९००/- बोली वाढ : रू. २,००,०००/-
3			आपनीती किन्दींग आणि कंतरीं केत्रस्तुत्व औद्योगिक एण प्लांट, ग्रह में, इन्स् हिस्सा में ९/१४, मार्ची (दुका रह ने ६८) हिस्सा में, २/१९, आक्र कुंचा निकल हाम्ये, कुंकती, ता. खेड, जुले थेथे स्थित में, बेंक्टरेश इंडस्ट्रीएन्से मोमाब्दर दिनेश शांतराम नवते आंच्या मानकीता, लांटिये बेंक्टर्क १५०० ची हु., तक्षमञ्जावारे सोक्टर्स बेंडसक १५८, १५० ची हु., नव्या मन्तवायों बेंक्टरक १५००,६५ ची हु. आणि फंकटरी तेराये बेंक्टरक १५००,६५ ची हु.	राख : रू. १,०३,०७,०००/- बयाणा : रू. १०,३०,७००/- बोली वाढ : रू. २,००,०००/-
8	शाखाः नवी सांगवी शाखा कर्जवार आणि सह-कर्जवार : १) श्री. महेश च्येश माहे, १) भित्ता च्येत आणि ३) त्येश केशव माहे, सर्वे य. क्षेट्र नं, ३०२, ओपियाना होसिन क्षीम, प्रिमियम लाईन्स्टाईल, स.नं. ६३/२, क्षांकरिया ग्रेस भोडाच्या व्यक्त, पामगर, पिचको पुष्प, पुणे-२४१०६/१.	रः, ३०,०६,२७४,३९/ - (रूपये तीस लाख सहा हजार दोनशे चौन्याहतर आणि पेसे एकोणचाळीस फत्क) अधिक व्यावतील मागणी नोरीसीत नमृद्र केरव्याद्वास दि. १४/७५/२०२४ मास्त्राचे ९,३०% दरने लागू न केरोले वार्षिक व्याज, दंडात्मक व्याज, किंमत आणि खर्च, वजा वसुली असेल तर	पर्लेट नं. ३०२, घर्टई केश्रक्त ५९%.०६ ची.सू., लगतच्या टेरेसचे केश्रक्त १६५५९ ची.सू. एका पार्विज्ञसहीत, ३ रा मजता, ए किंग, ओरियाना हीरीमा रुपेक्षा, मिम्मा कार्यकरत्यादित स्थिती, स्कर्त नं. ६३७, संस्कृत सीटीस्त नं. १३४४ (माग) वर बांध्ययात आलेती, कांकारिया सैंस मोहाज्जनवळ, रापनगर, रिकंक मुंत्र, यूके-१९५६ । • बोरना : माहित नाही • साव्याचा प्रकार : प्रतिकारसक	राख : रू. ६२,५९,०००/ - बयाणा : रू. ६,२५,९००/ - बोली वाढ : रू. १,००,०००/-
4	शाखा : लक्ळे कर्जदार : १) श्री. शंकर हिरामण मांडेकर, मु. पो. बांदे, पोस्ट. लबळे, जि. पुणे – ४१२११५	रु. ५५,२५,७६०/-(रू. पंचावत्र लाख पंचतीत्र हजार सातशे साठ फक) अधिक त्यावरील माणणी नोटीसीत नमूद केल्यानुसार दि. २४/०९/२०२४ पासूनचे १०.८०% दशने लागू,न केलेके बार्षिक व्याज, दंडात्मक व्याज, किंमत आणि खर्च, वजा क्सुली असेल तर	पलंट नं. १२, २रा मजला, बिर्ल्झा बी६, गौर्य रेसिडेन्सी सब्हें नं., हिस्सा नं. २ए/२ १२८, पाषाण, जि. पुणे., श्री. शंकर हिरामण मांडेकर योच्या मालकीची मालमता. • बोजा: माहित नाही. • ताव्याचा प्रकार: प्रतिकात्मक	राख : स्त. ६१,८०,००० / – बयाणा : स्त. ६,१८,००० / – बोली वाढ : स्त. १,००,००० / -
Ę	शाखाः आकुर्की कर्जदार आणि सह-कर्जदार : १) : कुमारी गौरी उदय काळे २) श्री. उदय दत्तात्रय काळे आणि ३) स्तु, पूजा उदय काळे य, पर्लेट मं. २०२, २ रा मजला, अच्च, स्टीन पेरिस्डेन्सी, प्लॉट नं. ४६१, म्हाळसा चौकाजवळ, सेक्टर २७, आकुर्जी, पुणे-४११०३५	रः ९०,२९,६२७/ – (रु. नखद लाख एकोणतीस हजार सहाशे सत्तावीस फक्क) अधिक त्यावरील माणाणे नोटीसीत नमूद केन्यानुसार १०,४५% दराने वार्षिक व्याज, दि. २४/०४/२०२४ पासूनच्या मासिक वेण्यासाहीत दंडात्मक व्याज, किंमत आणि खर्च, वजा वसुली असेल तर	पर्लेट मं. २०२, २ रा मजला, ब्ल्यू, स्ट्रोन रेसिकेन्सी, प्लॉट मं. ४६१, म्हळासा चीकाज्वक, सेक्टर २७, आवृत्ती, पुणे-४९१०२४, क्षेत्रफळ ७३.१० ची. मी. (ब्ल्यू) + २.२० मी. गोजून अस्तरेकार्य-रेसस्क्षीत • बोजा : माहित नाही • ताब्याचा प्रकार : प्रतिकात्मक	राख : रू. ७५,४५,०००/ – बयाणा : रू. ७,५४,५००/ – बोली वाढ : रू. १,००,०००/-
(9	शाखाः चिंपके सीदागर कर्णवारः - 9) श्री. संजय वासुदेवराव रोडे, २) सां. स्मिता संजय रोडे, दोमोदी राह्मणः ३-४-२०२, २४ के, ऑय्युला, १८ वा मकला, पिंपके तिल्ला, पुणे-४९९-२०॥ ३) श्री. बासुदेवराव रागोवा रोडे, ४) सी. मीरा वासुदेवराव रोडे, दोगोही राह्मणाः वॉर्ड मं. ०७, जवाहर नेहरू वॉर्ड, पूर्ग माता मंदिराजवळ, करलेखर, नामपूर-४४९५०९	ए. २,८७,२४,२६२,२०/- (च. टोन कोटी सत्वारोसी लाख बोबीस हजार दोनशे साराह आणि पेसे तीय अधीक स्वारांस्त गाणां गोटीसती नास्तु केरपानुसार १८४५% रताने लागू न केरते वार्षिय व्याव हि. ९,४५% रताने लागू न केरते वार्षिय व्याव हि. ९०/०८/२०३४ माल्याच्या मास्तिक योजास्त्रीत ततेव इंडास्पक व्याव, किंमत आणि खर्च, तजा बसुनी असेल तर	फलेंट नं २००२, १९ वा मजला सिल्हींग ही, "'२४के ऑयुला" प्रोन्नोल, सर्वे नं, १७/१/१/ २ २२-३-४ (ब्लॉट १), १८/३२/१, १८/३स/१, १८/३	राख : रू. ४,८२,०४,००० /- बयाणा : रू. ४८,२०,४०० /- बोली वाढ : रू. २,००,००० /-
۷	शाखा :वेशावंव कर्णवार : १) श्री. स्पेश्व सुरेश पादील, स. पलॉट मं. ११, प्लॉट मं. १० ०. अभिजीत आपादील. ३० मजला, लम्मी तात मार, देशांव, युगे सह-कर्जवार : २) श्री. सचित्र सुरेश पादील, स. पलंट मं. ३०३, ३० मजला, वैष्णती टीटा, पादीन १, ते, पलंट मं. ३०३, ३० मजला, वैष्णती टीटा, प्लॉट मं. ६, शेलाट ४५ नेकल, नीमुंब १४ श्री. शास्त्र पायाच देशे. एलॉट मं. ३०, शेलाट १४, १४ श्री. शास्त्र पायाच देशे. एलॉट मं. २/२४, निलांत पार्क, वायाचे मार,जल्लाप (प), आणि १) श्री. विशिष्ट बस्त प्रोडमांबकर, स. वीत्र १००, ३०॥ परिस्त, लोटलंड, युने, वि	७. ५, १७,७०५,३८/ – (स्थये पाच लाख सत्तरा हजार सत्तरी चार आणि पैसे अडलील फक) औपक तावरंत माणणो नीटीता नहिल करनानुतार है. ३५/०५/२०४४ पासून्त्र १९,००% रतने वालिक व्याज, देशस्यक व्याज, विभागत आणि खर्च, वजा वसुली असेल तर	फलेट मं, १९, ३ वा मजब्बा, अभिजीत कमार्टीट, क्षेत्रमज्ज ५५५८ ती. जू. (५९.६५ मी.) बॉव्याम सरकारायोग्य क्षेत्रमज्ज ६५५-६० ती. जू. (५७.६२ मी.) पुरुष क्षेत्रमज्ज ७५५ ती. जू. (६८.६८ मी.) पुरुष, वेश्वरमज्ज ७५५ ती. जू. (६८.६८ मी.) यहर्ष ने ५५१-५७, ल्होंट मं ए आणि १० या जर्मानीयर बॉव्यायात आतंले, तक्ष्मी तात मगर, क्ष्रो चींक, ताश्यर्थ, जूने येवे स्थित. • बोजा : माहित नाही • ताब्याचा प्रकार : प्रतिकारमक	राख: रू. २७,५०,९६३/ – वयाणा: रू. २,७५,०९६/ – बोली वाढ: रू. ५०,०००/ –
9	शाखा : कासारवाडी कर्जरात : १) मे. योगीराज एंटरप्रावजेस, प्रोप्रायटर श्री. उदय बबन पंचपाई, फरेंट मं. २३, ए जपाएंगेंट, ३ रा मजला, 'स्वागी समयं बिल्डींग', सोटीएस मं. ४३७८, स.नं. २१६, हिस्सा नं. २, सिटी बन्सल सिटीजवळ, दिसी रोड, मोससी, पुणे-४११०३१.	रु. ३५,२९,४०४/ – (रूप्ये पस्तीस लाख एकोणतीस हजार चारणे वार फक्त) अधिक त्यावरील दि. १२/०३/२०२४ पासूनच्या मागणी नोटीसीत नमूद केल्यानुसार दि. १०/१२/२०२३ पासूनचे लामू न केलेले व्याज, दंडात्यक व्याज, किंमत आणि खर्च, बजा बसुली असेल तर	पलंट/अपार्टमंट नं. २३, ए अपार्टमंट, ३ च मजला, 'श्री स्वामी समर्थ बिल्डॉंग', सीटीएस मं. ४३७८, सब्हें नं. २, सिटी सब्हें मं. ४३७८ यावर बांघण्यात जालेसी, बस्तत सिटीजवळ, पोससी-विद्यो तोड, पोससी, ता. हबेली, जि. पुणे-४९१०३९ येथे स्थित, केमलड़ १३५ ची.मू. • बोजा: माहित नाहीं • ताब्याचा प्रकार: प्रतिकास्पक	राख: रू. १४,८९,१२५/- वयाणा: रू. १,४८,९१२/- बोली वाढ: रू. ३०,०००/-
90	शाखा : होसिंग फामनान्स शाखा, वाकड कर्जदार : ९) श्री. आनंद तानाजी पाटीलें २) उज्बला आनंद पाटील, राहणार, मु. पो. ब्रन्हपुरी, ता. मंगळवेडा, जिल्हा सोलावूर, पुणै – ४९३३०५	रः ७८,५०,९४०,०० (रुपये अतृत्वाहतर लाख पत्रास हजार नज्ञशे वाळीस फक्त) अधिक त्यावरील मागणी नोटीसीत नमूद केल्यानुसार हि. ०१/०५/२०२४ पासूनचे लागू न केलेले व्याज, रहात्यक व्याज, किंमत आणि खर्च, वजा वसुली असेल तर	पलंट नं, ४०२, ४ था मजला, बी बिंग, शीर्च को-ऑपरेटिब् होसिंग लि., चर्ट्स केतरळ १६६,९७ वी. पूर, जोडून असलेक्या टेस्सने केतरळ ८,२२ व्ही पूर, बोध्यान केतरळ १०८६ ची. पूर, काव्य केतर पार्टीमाल्यीच तार्टीन नं, सन्हें नं २५७ /४ आणि २९/१/२०/९, केतरळ ४९९.८३ ची. मी. या जिननीवर बोध्यायत आलेली, टिंगरे नगर, धानती, युने – ४९१०-१५ वेदि विश्वा:	राख : रू. ९४,६२,६२५/- वयाणा : रू. ९,४६,२६२/- बोली वाढ : रू. १,००,०००/-

• ई-लिलावाची तारीख : दि. २८/०१/२०२५, दु. १,०० ते ५,०० दरम्यान. • निविदा आणि बयाणा रक्कम सादर करण्याची अंतिम तारीख : दि. २७/०१/२०२५ • मालमत्ता पाहणीची तारीख : दि. १३/०१/२०२५ ते दि. २०/०१/२०२५ रोजी पूर्वनियोजित भेटीच्या वेळीनुसार

त्तावकांनी https://baanknet.com, या वेबसाईटवर लॉग इन करून स्वतः नोंदणी (Register) वरूल प्रयानी. तसेच ई आँक्कन चमाप्त होण्यापूर्वी बोली पूर्व बयाणा रक्कम वार्वी, बोलीपूर्व बयाणा रक्कम जमा केव्याची पावती मिळाल्यानंतर आणि या संदर्गातील माहिती ई-ऑक्शन वेबसाईटवर अद्यायावत करण्यात आल्यानंतरच बोलीदाराला या संदर्भातील क्रेडिट दिले जाईल. बैं<mark>किंग प्रक्रियेनुसार यासाठी काही वेळ लागू शकतो. त्यामुळ प्रस्तावकांना सङ्घा देण्यात येतो की, त्यांनी स्वतःच्या हितासाठी सदर बोलीपूर्व बयाणा</mark> रक्कम शक्य तेवढी आगाऊ भश्न (म्हणजेब ई-ऑक्शनच्या २४ तास आधी) शेवटच्या क्षणांची चिंता टाळाची. कोणतेही कारण न देता सदर ई-ऑक्शन पुढे दकलणे/स्यामध्ये बदल करणे / रद्ध करणे याचा अधिकार बैंकेने राखून छेवला आहे.

विक्रीच्या तपशीलवार अटी व शर्तीसाठी कुपया बैंकच्या वेबसाईटवरील लिंक https://bankofmaharashtra.ln/propsale.asp and https://banknet.com, पहावी, इच्छक प्रस्तावक अधिकत अधिकत अधिकारी श्री, एच आर मीना यांच्याशी ९५८७००६५७७ व संपर्क साधू शकतात.

गतदानाच्या सुविधेचा लाभ घेण्यास पात्र असेल.

ठिकाण : पुणे दिनांक : १८/१२/२०२४





SIKKO INDUSTRIES LIMITED

Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ('NSE') on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Consequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The

Main Board of the National Stock Exchange (NSE) on October 22, 2021. Registered Office: 508, Iscon Eligance, Nr. Jain Temple, Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

E-Mail: compliance@sikkoindia.com; | **Telephone No:** +91 79 6616 8950 / 51 | **Company Secretary and Compliance Officer:** Mr. Dhruvitkumar Mandliya Website: www.sikkoindia.in;

OUR PROMOTERS: MR. GHANSHYAMBHAI KUMBHANI AND MR. JAYANTIBHAI KUMBHANI RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00

PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS. SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 9.80 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THIS LETTER OF OFFER.

Amount payable per Right Equity Share **Face Value Premium** On Application ₹ 10.00/-₹88.00/-₹ 98.00/-NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY **ISSUE OPENS ON: ISSUE CLOSE ON**** LAST DATE FOR ON MARKET RENUNCIATION*:

MONDAY, DECEMBER 23, 2024 THURSDAY, JANUARY 02, 2025 TUESDAY, JANUARY 07, 2025 *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. ** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of making an Application-Make Use of it. *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms

of the Issue" on Page 134 of the LOF. PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 135 of LOF. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(a) Name of our Company, being Sikko Industries Limited;

(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

(c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; (d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;

(e) Number of Equity Shares held as on Record Date;

(f) Allotment option – only dematerialised form: (g) Number of Equity Shares entitled to;

(h) Number of Equity Shares applied for within the Rights Entitlements;

(i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); (j) Total number of Equity Shares applied for;

(k) Total amount paid at the rate of `98.00 per Equity Share;

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;

(m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; (n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

(o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the

(p) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a

transaction not subject to, the registration requirements of the US Securities Act. I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website

of the Registrar at www.purvashare.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the

Shareholders' ASBA Accounts on or before the Issue Closing Date. A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

agreements. "

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 98.00 per Rights Equity Share (including premium of ₹ 88.00 per Rights Equity Share) shall be payable on Application. Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such

costs will be incurred solely by the Shareholders. a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to

the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE112X20017 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, December 23, 2024 to Thursday, January 02, 2025 (both days inclusive).

stock-brokers by quoting the ISIN: INE112X20017 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered

and the SEBI. b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE112X20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SIKKO INDUSTRIES LTD. - RE ACCOUNT - OPERATED BY -PURVA SHAREGISTRY (INDIA) PVT. LTD.") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court

proceedings, if any; or (f) non-institutional equity shareholders in the United States. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Friday, January 03, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA. BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED

NO OFFER IN ANY JURISDICTION OUTSIDE INDIA NO OFFER OR INVITATION TO PURCHASE RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES IS BEING MADE IN ANY JURISDICTION OUTSIDE OF INDIA, INCLUDING, BUT NOT LIMITED TO AUSTRALIA, BAHRAIN, CANADA, THE EUROPEAN ECONOMIC AREA, GHANA, HONG KONG, INDONESIA, JAPAN, KENYA, KUWAIT, MALAYSIA, NEW ZEALAND, SULTANATE OF OMAN, PEOPLE'S REPUBLIC OF CHINA, QATAR, SINGAPORE, SOUTH AFRICA, SWITZERLAND, THAILAND, THE UNITED ARAB EMIRATES, THE UNITED KINGDOM AND THE UNITED STATES. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT. AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN ANY JURISDICTION OUTSIDE INDIA OR AS A SOLICIATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES, ACCORDINGLY, THIS LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO ANY OTHER JURISDICTION AT ANY TIME.

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, January 07, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned on page 150.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM: Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same Depository Account In Which Our Equity Shares Are Held By Such Investor On The Record Date. For Details, See "Terms Of The Issue-Allotment Advice Or Refund/ Unblocking Of ASBA Accounts" On Page 151. FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to existing Eligible Public Equity Shareholders in the ratio of 3 Rights Equity Shares for every 10 fully paid-up Equity Shares held as on the Record Date. As per ASBA Circular, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 10 Equity Shares or is not in the multiple of 10 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights

Entitlements However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE:

LISTING

LAST DATE FOR APPLICATION

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated October 16, 2024 NSE/LIST/C/2024/44141. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE. DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination purpose.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'. **DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-**

In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at www.sikkoindia.in; (ii) The Registrar at www.purvashare.com;

(iii) The Stock Exchanges at www.nseindia.com; Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e.,

Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sikkoindia.in). OTHER IMPORTANT LINKS AND HELPLINE:

Purva Sharegistry (India) Private Limited at www.purvashare.com) by entering their DP ID and Client ID or Folio Number (for Eligible

The Investors can visit following links for the below-mentioned purposes:

1. In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (www.purvashare.com). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +912249614132/+912249700138

2. Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company www.purvashare.com

Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process., see "Terms of the Issue" beginning on page 134. BANKER TO THE ISSUE AND REFUND BANK:- ICICI Bank Limited

MONITORING AGENCY:- Not Applicable FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.



Date:- December 17, 2024

REGISTRAR TO THE ISSUE

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai – 400011, Maharashtra, India. Tel: + 91 22 4961 4132 / +91 22 4970 0138; | Fax No.: +91-40-6716 1563 **Email:** newissue@purvashare.com | **Website:** www.purvashare.com

Investors Grievance E-mail: newissue@purvashare.com **Contact Person:** Ms. Deepali Dhuri **SEBI Registration Number:** INR000001112 CIN: U67120MH1993PTC074079

For **SIKKO INDUSTRIES LIMITED**

Jayantibhai Mohanbhai Kumbhani Managing Director

Place: - Ahmedabad DIN: 00587807 Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in this regard filed a Letter of Offer dated December 04, 2024 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e www.purvashare.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to

The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be

no public offering of Right Equity Shares in the United States.

र्वेक ऑफ महाराष्ट्र Bank of Maharashtra

Head Office: Lokmangal, 1501, Shivajinagar, Pune - 411 005 Ph: 020-25511360 E-mail: investor_services@mahabank.co.in Website: www.bankofmaharashtra.in

Notice to Shareholders of Bank

This is to inform that with a view to fill in the vacancy of One Shareholder Director because of increase in paid up equity share capital as mentioned in Banking Companies (Acquisition & Transfer of Undertakings) Act. 1970. Bank will conduct election of One Shareholder Director.

In view of the above, Bank has fixed Friday, 3" January, 2025 as the Specified Date for the purpose of ascertaining the Shareholders of Bank eligible to participate i.e. to Nominate, Contest and Vote in the election process of One Director of Bank of Maharashtra to be elected by the Shareholders other than the Central Government, amongst themselves, in terms of Section 9(3)(i) of The Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, read with The Banking Regulation Act 1949, The Nationalised Banks (Management and Miscellaneous Provisions) Scheme, 1970, The Bank of Maharashtra (Shares & Meetings) Regulations, 2004 as amended from time to time, Notifications of Reserve Bank of India and Government of India and SEBI (LODR) Regulations, 2015 at the ensuing Extra Ordinary General Meeting (EGM) of the Shareholders of the Bank which is scheduled on Friday, 24" January, 2025.

Last date for submission of nomination forms is Thursday, 9" January, 2025.

Date: 17/12/2024 Place: Pune

(V. P. Srivastava) CFO & General Manager

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF THE EASTERN DOOARS TEA CO. LTD. CIN: L15492WB1917PLC002823; Registered Office: 8, Camac Street, 4th Floor, Shantiniketan Bldg., Kolkata-700 017; Phone: +91-33-2282 9303; Email: easterndooars@gmail.com; Website: http://www.nahata-group.com/

This Exit Offer Public Announcement dated December 17, 2024 ("Exit Offer PA2") is being issued by ntelligent Money Managers Private Limited ("Manager to the Exit Offer") for and on behalf of Bijn Docars Tea Co. Ltd., member of the Promoter Group ("the Acquirer") of Eastern Docars Tea Co. Ltd. ("EDTCL"/"the Company") to the remaining Public Shareholders ("Residual Public Shareholders") of the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") in accordance with terms and conditions set out in the Exit Letter of Offer dated September 06, 2024 ("Exit LOF").

This Exit Offer PA2 is in continuation to and should be read in conjunction with the Exit LOF. Capitalized erms used but not defined in this Exit Offer PA2 shall have the same meaning assigned to them in the Exit

 The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no CSE/LD/16373/2024 dated September 03, 2024 has informed that the equity shares of the Company have been delisted from CSE effective from September 04, 2024 ("Delisting Date").

INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for participation of the Residual Public Shareholders during the period of one year starting from the date of delisting i.e., from Wednesday, September 04, 2024 to Wednesday, September 03, 2025 (both days inclusive) ("Exit Period") has already been dispatched on September 13, 2024 by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, September 06, 2024. The Residual Public Shareholders are requested to avail the Exit Offer by tendering their equity shares at Rs. 278/- per equity share ("Exit Price") during the Exit Period, by

.2. In the event the Residual Public Shareholders do not receive or misplace the Exit LOF, they may obtain a copy by writing to the Registrar to the Exit Offer with the envelope marked "EDTCL-EXIT OFFER". A soft copy of this Exit LOF along with Exit Offer Application Form can be downloaded from the website of the Company i.e., http://www.nahata-group.com/ or the website of the Manager to the Exit Offer i.e. www.intelligentgroup.org.in/.

submitting the required documents to the Registrar to the Exit Offer as set out in Exit LOF.

2.3. For the period/ quarter starting from December 01, 2024 and ending on February 28, 2025, follow-up. communication to Residual Public Shareholders has been sent on December 13, 2024 by registered post & on December 16, 2024 by email in terms Regulation 27(1)(b) of SEBI Delisting Regulations by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, December 06, 2024.

PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS

to those Residual Public Shareholders who have validly tendered their equity shares by following the instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right to make payment earlier. No equity shares have been validly tendered during the period from September 04, 2024 to November 30, 2024.

If any Residual Public Shareholders have any query with regard to this Exit Offer/ Exit Period, they

may contact the Registrar to the Exit Offer or the Manager to the Exit Offer. All other terms and

conditions of the Exit Offer as set forth in the Exit Offer PA and Exit Offer LOF shall remain unchanged.

Subject to fulfilment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to

make payment on a monthly basis, within 10 working days at the end of the calendar month in which

equity shares have been validly tendered ("Monthly Payment Cycle"). Payments will be made only

Intelligent Money Managers Private Limited CIN: U65923WB2010PTC158220

2nd Floor, YMCA Building. 25. Jawaharlal Nehru Road. Kolkata-700087; Tel. No.: +91-33-4065 6289; Email: info@intelligentgroup.org.in; Website: www.intelligentgroup.org.in/; Contact Person: Mr. Amit Kumar Mishra; SEBI Registration No.: INM000012169; Validity Period: Permanent.

3A Auckland Place, 7th Floor, Room No. 7A & 78. Kolkata-700017 Tel. No.: 033-2280 6616/17/18; Fax: 033-2280 6619: Contact person: Mr. Ashok Sen; Email: nichetechpl@nichetechpl.com;

Website: https://www.nichetechpl.com; SEBI Registration Number: INR000003290;

Niche Technologies Pvt. Ltd.

CIN: U74140WB1994PTC062636

Date : December 17, 2024

Place: Kolkata

Validity Period: Permanent. For and on behalf of Bijni Dooars Tea Co. Ltd. (Acquirer) (Surendra Kumar Nahata) Managing Director

SHARP INDIA LIMITED

Regd Office: Gat No.686/4, Koregaon Bhima, Taluka: Shirur, Dist. Pune - 412216 Phone No.: 02137-670000/01/02 Fax No. 02137-252453 Website: www.sharpindialimited.com E-mail: secretarial@sil.sharp-world.com CIN: L36759MH1985PLC036759

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

Notice is hereby given that pursuant to Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act") read with Companies (Management and Administration) Rules, 2014 ("Management Rules") (including any statutory modification or re-enactment thereof for the time being in force) Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"); the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), each as amended, and in accordance with the General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, followed by General Circular No. 20/2020 dated May 5, 2020 and subsequent Circulars issued in this regard, the latest being 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs (MCA), and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circulars") to the members of Sharp India Limited ("Company"), to consider and if thought fit to pass the resolutions set-out herein below as Ordinary/special resolution through postal ballot by remote e-voting process ("e-voting").

(a) Appointment of Mr. Shoki Tano (DIN: 10865339) as Non - Executive Non-Independent Director of Company - Ordinary Resolution.

(b) Appointment of Mrs. Archana Girish Lakhe (DIN: 07079209) as a Nonexecutive Independent Director of the Company - Special Resolution.

Pursuant to MCA/SEBI Circulars, the Notice of Postal Ballot along with Explanatory Statement appended thereto ("Notice"), has been duly sent on Tuesday ,17th December, 2024, through electronic mode, to those Members whose e-mail addresses are registered with the Company/RTA/Depository Participant(s) and whose names appear in the Register of Members/Record of Depositories as on the cut-off date, i.e. Friday, 13th December 2024 and such members shall be entitled to avail the facility of remote e-voting.

Postal Ballot Notice is available on Company's website www.sharpindialimited.com and Stock Exchange website www.bseindia.com

The Company has engaged services of Link Intime India Private Limited for providing e- voting facility by electronic means to members. The postal ballot remote e-voting will commence on (Wednesday) 18th December 2024 at 9:00 a.m. (IST) and will end on (Friday) 17th January 2025 at 5:00 p.m. (IST). The evoting facility will be disabled thereafter. The voting rights of members shall be in proportion to their share in the paid up share capital of the Company as on the cutoff date. Only those members whose names are recorded in Register of Members of Company or in the register of Beneficial owners by Depository participants as on cut-off date will be entitled to cast their vote by e-voting. A person who is not a member as on cut-off date should treat this Postal Ballot notice for information only.

The Board of Directors of Company has appointed Mr. Sridhar G. Mudaliar failing him Mrs. Meenakshi Deshmukh partners of M/s. SVD & Associates. Practicing Company Secretaries as scrutinizer for conduct of postal ballot process (through remote e-voting) in fair and transparent manner.

In case of any grievance connected with Postal Ballot remote e-voting, kindly refer the Frequently Asked Questions ('FAQs') and Insta Vote e-Voting manual available at https://instavote.linkintime.co.in or write an e-mail to Mr. Umesh Sharma of Link Intime India Private Limited at umesh.sharma@linkintime.co.in or contact on Tel: 020 2616 1629/2616 0084.

The results of Postal Ballot through remote e-voting (along with Scrutinizer's Report) will be announced within two working days from the closure of remote evoting period i.e. on or before 21st January 2025.

Place : Pune

Date : 18/12/2024

By the order of the Board of Directors For Sharp India Limited Srirang Mahabhagwat

Company Secretary

Ahmedabad

financialexp.epapr.in

the same, please see the section entitled "Risk Factors" on page 22 of the LOF.

This advertisement is for information purposes only and not for publication, distribution of release directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 04, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and National Stock Exchange of India Limited ("NSE").



SIKKO INDUSTRIES LIMITED

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Consequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ('NSE') on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Premium

Registered Office: 508, Iscon Eligance, Nr. Jain Temple, Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Website: www.sikkoindia.in; | E-Mail: compliance@sikkoindia.com; | Telephone No: +91 79 6616 8950 / 51 | Company Secretary and Compliance Officer: Mr. Dhruvitkumar Mandliya OUR PROMOTERS: MR. GHANSHYAMBHAI KUMBHANI AND MR. JAYANTIBHAI KUMBHANI

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 9.80 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THIS LETTER OF OFFER.

On Application ₹ 10.00/-₹88.00/-NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY **ISSUE OPENS ON:**

Face Value

LAST DATE FOR ON MARKET RENUNCIATION*:

THURSDAY, JANUARY 02, 2025

TUESDAY, JANUARY 07, 2025

ISSUE CLOSE ON**

Total

₹ 98.00/-

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. ** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 134 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors

provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 135 of LOF. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs,

desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the

prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application

Amount payable per Right Equity Share

MONDAY, DECEMBER 23, 2024

Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the

electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take

any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(a) Name of our Company, being Sikko Industries Limited;

(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

(d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;

(e) Number of Equity Shares held as on Record Date; (f) Allotment option – only dematerialised form:

(g) Number of Equity Shares entitled to:

(h) Number of Equity Shares applied for within the Rights Entitlements;

(i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); (j) Total number of Equity Shares applied for;

(k) Total amount paid at the rate of `98.00 per Equity Share;

(I) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; (m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO

account such as the account number, name, address and branch of the SCSB with which the account is maintained; (n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

(o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the

records of the SCSB); and (p) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any

circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise

transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights

Entitlement and/or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our

Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue

Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares ₹ 98.00 per Rights Equity Share (including premium of ₹ 88.00 per Rights Equity Share) shall be payable on Application.

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE112X20017 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, December 23, 2024 to Thursday, January 02, 2025 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered

stock-brokers by quoting the ISIN: INE112X20017 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade

basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b) Off Market Renunciation

a) On Market Renunciation

Equity Shares of our Company.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their

depository participant by issuing a delivery instruction slip quoting the ISIN: INE112X20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to

Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SIKKO INDUSTRIES LTD. - RE ACCOUNT - OPERATED BY -PURVA SHAREGISTRY (INDIA) PVT. LTD.") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Friday, January 03, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED

STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES, ACCORDINGLY, LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME NO OFFER IN ANY JURISDICTION OUTSIDE INDIA

NO OFFER OR INVITATION TO PURCHASE RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES IS BEING MADE IN ANY JURISDICTION

OUTSIDE OF INDIA, INCLUDING, BUT NOT LIMITED TO AUSTRALIA, BAHRAIN, CANADA, THE EUROPEAN ECONOMIC AREA, GHANA HONG KONG, INDONESIA, JAPAN, KENYA, KUWAIT, MALAYSIA, NEW ZEALAND, SULTANATE OF OMAN, PEOPLE'S REPUBLIC OF CHINA, QATAR, SINGAPORE, SOUTH AFRICA, SWITZERLAND, THAILAND, THE UNITED ARAB EMIRATES, THE UNITED KINGDOM AND THE UNITED STATES. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN ANY JURISDICTION OUTSIDE INDIA OR AS A SOLICIATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THIS LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO ANY OTHER JURISDICTION AT ANY TIME. LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, January 07, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date) If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with

the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned on page 150. ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM:

Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same Depository Account In Which Our Equity Shares Are Held By Such Investor On The Record Date. For Details, See "Terms Of The Issue-Allotment Advice Or Refund/ Unblocking Of ASBA Accounts" On Page 151. FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to existing Eligible Public Equity Shareholders in the ratio of 3 Rights Equity Shares for every 10 fully paid-up Equity Shares held as on the Record Date. As per ASBA Circular, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 10 Equity Shares or is not in the multiple of 10 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights

However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the

Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE:

LISTING The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated October 16, 2024 NSE/LIST/C/2024/44141. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020.

For the purpose of this Issue, the Designated Stock Exchange is NSE. **DISCLAIMER CLAUSE OF SEBI** This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination purpose.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue

material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at www.sikkoindia.in; (ii) The Registrar at www.purvashare.com;

(iii) The Stock Exchanges at www.nseindia.com;

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., Purva Sharegistry (India) Private Limited at www.purvashare.com) by entering their DP ID and Client ID or Folio Number (for Eligible

Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sikkoindia.in). OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

1. In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for

guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (www.purvashare.com). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +912249614132/+9122497001382. Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company

www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of

Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process., see "Terms of the Issue" beginning on page 134. BANKER TO THE ISSUE AND REFUND BANK:- ICICI Bank Limited

MONITORING AGENCY:- Not Applicable

FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. **REGISTRAR TO THE ISSUE**



PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel

(East), Mumbai – 400011, Maharashtra, India. Tel: + 91 22 4961 4132 / +91 22 4970 0138; | Fax No.: +91-40-6716 1563 **Email**: newissue@purvashare.com | **Website**: www.purvashare.com Investors Grievance E-mail: newissue@purvashare.com

Contact Person: Ms. Deepali Dhuri **SEBI Registration Number:** INR000001112 CIN: U67120MH1993PTC074079

Jayantibhai Mohanbhai Kumbhani

For **SIKKO INDUSTRIES LIMITED**

Managing Director

DIN: 00587807

garima advt.

Date:- December 17, 2024 Place:- Ahmedabad Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in

this regard filed a Letter of Offer dated December 04, 2024 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e. www.purvashare.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction,

including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States. in

र्वेक ऑफ महाराष्ट्र Bank of Maharashtra

Head Office: Lokmangal, 1501, Shivajinagar, Pune - 411 005 Ph: 020-25511360 E-mail: investor services@mahabank.co.in Website: www.bankofmaharashtra.in

Notice to Shareholders of Bank

This is to inform that with a view to fill in the vacancy of One Shareholder Director because of increase in paid up equity share capital as mentioned in Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970, Bank will conduct election of One Shareholder Director. In view of the above, Bank has fixed Friday, 3" January, 2025 as the

Specified Date for the purpose of ascertaining the Shareholders of Bank

eligible to participate i.e. to Nominate, Contest and Vote in the election process of One Director of Bank of Maharashtra to be elected by the Shareholders other than the Central Government, amongst themselves, in terms of Section 9(3)(i) of The Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, read with The Banking Regulation Act 1949, The Nationalised Banks (Management and Miscellaneous Provisions) Scheme, 1970, The Bank of Maharashtra (Shares & Meetings) Regulations, 2004 as amended from time to time, Notifications of Reserve Bank of India and Government of India and SEBI (LODR) Regulations, 2015 at the ensuing Extra Ordinary General Meeting (EGM) of the Shareholders of the Bank which is scheduled on Friday, 24" January, 2025.

Last date for submission of nomination forms is Thursday, 9" January, 2025.

(V. P. Srivastava) Date: 17/12/2024 Place: Pune CFO & General Manager

> EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF THE EASTERN DOOARS TEA CO. LTD. CIN: L15492WB1917PLC002823;

Registered Office: 8, Camac Street, 4th Floor, Shantiniketan Bldg., Kolkata-700 017; Phone: +91-33-2282 9303; Email: easterndooars@gmail.com; Website: http://www.nahata-group.com/

This Exit Offer Public Announcement dated December 17, 2024 ("Exit Offer PA2") is being issued by ntelligent Money Managers Private Limited ("Manager to the Exit Offer") for and on behalf of Bijni Docars Tea Co. Ltd., member of the Promoter Group ("the Acquirer") of Eastern Docars Tea Co. Ltd "EDTCL"/"the Company") to the remaining Public Shareholders ("Residual Public Shareholders") of the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") in accordance with terms and conditions set out in the Exit Letter of Offer dated September 06, 2024 ("Exit LOF").

This Exit Offer PA2 is in continuation to and should be read in conjunction with the Exit LOF. Capitalized terms used but not defined in this Exit Offer PA2 shall have the same meaning assigned to them in the Exit

1. DATE OF DELISTING

.1. The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no CSE/LD/16373/2024 dated September 03, 2024 has informed that the equity shares of the Company have been delisted from CSE effective from September 04, 2024 ("Delisting Date"). INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER 1. A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for

participation of the Residual Public Shareholders during the period of one year starting from the date

of delisting i.e., from Wednesday, September 04, 2024 to Wednesday, September 03, 2025 (both

days inclusive) ("Exit Period") has already been dispatched on September 13, 2024 by the Acquirer

to the Residual Public Shareholders whose names appears in the register of members as on Friday September 06, 2024. The Residual Public Shareholders are requested to avail the Exit Offer bi tendering their equity shares at Rs. 278/- per equity share ("Exit Price") during the Exit Period, by submitting the required documents to the Registrar to the Exit Offer as set out in Exit LOF. 2.2. In the event the Residual Public Shareholders do not receive or misplace the Exit LOF, they may obtain a copy by writing to the Registrar to the Exit Offer with the envelope marked "EDTCL-EXIT

OFFER". A soft copy of this Exit LOF along with Exit Offer Application Form can be downloaded from the website of the Company i.e., http://www.nahata-group.com/ or the website of the Manager to the Exit Offer i.e. www.intelligentgroup.org.in/ For the period/ quarter starting from December 01, 2024 and ending on February 28, 2025, follow-up communication to Residual Public Shareholders has been sent on December 13, 2024 by registerer

post & on December 16, 2024 by email in terms Regulation 27(1)(b) of SEBI Delisting Regulations by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, December 06, 2024. PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS Subject to fulfilment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to

equity shares have been validly tendered ("Monthly Payment Cycle"). Payments will be made only to those Residual Public Shareholders who have validly tendered their equity shares by following the instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right to make payment earlier. No equity shares have been validly tendered during the period from September 04, 2024 to November 30, 2024.

make payment on a monthly basis, within 10 working days at the end of the calendar month in which

If any Residual Public Shareholders have any query with regard to this Exit Offer/ Exit Period, they may contact the Registrar to the Exit Offer or the Manager to the Exit Offer. All other terms and conditions of the Exit Offer as set forth in the Exit Offer PA and Exit Offer LOF shall remain unchanged. Intelligent Money Managers Private Limited Niche Technologies Pvt. Ltd. CIN: U74140WB1994PTC062636 CIN: U65923WB2010PTC156220 2nd Floor, YMCA Building, 3A Auckland Place, 7th Floor, Room No. 7A & Jawaharlal Nehru Road, 7B, Kolkata-700017 Tel. No.: 033-2280 6616/17/18; Kolkata-700087:

Contact Person: Mr. Amit Kumar Mishra; Website: https://www.nichetechpl.com; SEBI Registration No.: INM000012169; SEBI Registration Number: INR000003290; Validity Period: Permanent.

Contact person: Mr. Ashok Sen;

Email: nichetechpl@nichetechpl.com;

Date: December 17, 2024

process ("e-voting").

Place : Pune

Date : 18/12/2024

Tel. No.: +91-33-4065 6289;

Validity Period: Permanent,

Email: info@intelligentgroup.org.in;

Website: www.intelligentgroup.org.in/;

For and on behalf of Bijni Dooars Tea Co. Ltd. (Acquirer) (Surendra Kumar Nahata) Managing Director

Fax: 033-2280 6619:

SHARP INDIA LIMITED

Regd Office: Gat No.686/4, Koregaon Bhima, Taluka : Shirur, Dist. Pune - 412216 Phone No.: 02137-670000/01/02 Fax No. 02137-252453 Website: www.sharpindialimited.com

E-mail: secretarial@sil.sharp-world.com CIN: L36759MH1985PLC036759 NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

Notice is hereby given that pursuant to Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act") read with Companies (Management and Administration) Rules, 2014 ("Management Rules") (including any statutory modification or re-enactment thereof for the time. being in force) Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"); the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), each as amended, and in accordance with the General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, followed by General Circular No. 20/2020 dated May 2020 and subsequent Circulars issued in this regard, the latest being 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs (MCA), and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3. 2024 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circulars") to the members of Sharp India Limited ("Company"), to consider and if thought fit to pass the resolutions set-out herein below as Ordinary/special resolution through postal ballot by remote e-voting

(a) Appointment of Mr. Shoki Tano (DIN: 10865339) as Non - Executive Non-Independent Director of Company - Ordinary Resolution.

executive Independent Director of the Company - Special Resolution.

Pursuant to MCA/SEBI Circulars, the Notice of Postal Ballot along with Explanatory Statement appended thereto ("Notice"), has been duly sent on Tuesday ,17th December, 2024, through electronic mode, to those Members whose e-mail addresses are registered with the Company/RTA/Depository Participant(s) and whose names appear in the Register of Members/Record of Depositories as on the cut-off date, i.e. Friday, 13th December 2024 and such members shall be entitled to avail the facility of remote e-voting.

Postal Ballot Notice is available on Company's website

www.sharpindialimited.com and Stock Exchange website www.bseindia.com The Company has engaged services of Link Intime India Private Limited for

providing e- voting facility by electronic means to members. The postal ballot remote e-voting will commence on (Wednesday) 18th December 2024 at 9:00 a.m. (IST) and will end on (Friday) 17th January 2025 at 5:00 p.m. (IST). The evoting facility will be disabled thereafter. The voting rights of members shall be in proportion to their share in the paid up share capital of the Company as on the cutoff date. Only those members whose names are recorded in Register of Members of Company or in the register of Beneficial owners by Depository participants as on cut-off date will be entitled to cast their vote by e-voting. A person who is not a member as on cut-off date should treat this Postal Ballot notice for information only.

The Board of Directors of Company has appointed Mr. Sridhar G. Mudaliar failing

him Mrs. Meenakshi Deshmukh partners of M/s. SVD & Associates, Practicing

Company Secretaries as scrutinizer for conduct of postal ballot process (through

remote e-voting) in fair and transparent manner. In case of any grievance connected with Postal Ballot remote e-voting, kindly refer the Frequently Asked Questions ('FAQs') and Insta Vote e-Voting manual available at https://instavote.linkintime.co.in or write an e-mail to Mr. Umesh Sharma of Link Intime India Private Limited at umesh.sharma@linkintime.co.in or contact on Tel:

020 2616 1629/2616 0084 The results of Postal Ballot through remote e-voting (along with Scrutinizer's Report) will be announced within two working days from the closure of remote evoting period i.e. on or before 21st January 2025.

> By the order of the Board of Directors For Sharp India Limited

Srirang Mahabhagwat BENGALURU

Company Secretary

(b) Appointment of Mrs. Archana Girish Lakhe (DIN: 07079209) as a Non-



SIKKO INDUSTRIES LIMITED

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Consequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ('NSE') on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Registered Office: 508, Iscon Eligance, Nr. Jain Temple, Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Website: www.sikkoindia.in; | E-Mail: compliance@sikkoindia.com; | Telephone No: +91 79 6616 8950 / 51 | Company Secretary and Compliance Officer: Mr. Dhruvitkumar Mandliya

OUR PROMOTERS: MR. GHANSHYAMBHAI KUMBHANI AND MR. JAYANTIBHAI KUMBHANI RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00

PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 9.80 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THIS LETTER OF OFFER.

Amount payable per Right Equity Share **Face Value** Total **Premium** On Application ₹10.00/-₹ 98.00/-₹88.00/-NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY **ISSUE OPENS ON:** LAST DATE FOR ON MARKET RENUNCIATION*: **ISSUE CLOSE ON** THURSDAY, JANUARY 02, 2025 MONDAY, DECEMBER 23, 2024 TUESDAY, JANUARY 07, 2025** *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of making an Application-Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 134 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the

provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 135 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of

Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- (a) Name of our Company, being Sikko Industries Limited;
- (b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- (c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; (d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the
- courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- (e) Number of Equity Shares held as on Record Date;
- (f) Allotment option only dematerialised form; (g) Number of Equity Shares entitled to;
- (h) Number of Equity Shares applied for within the Rights Entitlements;
- (i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- (j) Total number of Equity Shares applied for;
- (k) Total amount paid at the rate of `98.00 per Equity Share;
- (I) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; (m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO
- account such as the account number, name, address and branch of the SCSB with which the account is maintained; (n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- (o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- (p) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any

circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the iurisdiction of our residence.

transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise

Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue

Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 98.00 per Rights Equity Share (including premium of ₹ 88.00 per Rights Equity Share) shall be payable on Application. Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such

costs will be incurred solely by the Shareholders. a) On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing

Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE112X20017 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday,

December 23, 2024 to Thursday, January 02, 2025 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE112X20017 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the

Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE112X20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to

CREDIT OF RIGHTS ENTITLEMENTS IN DEMATACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights

Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SIKKO INDUSTRIES LTD. - RE ACCOUNT - OPERATED BY -PURVA SHAREGISTRY (INDIA) PVT. LTD.") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Friday, January 03, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME

NO OFFER IN ANY JURISDICTION OUTSIDE INDIA NO OFFER OR INVITATION TO PURCHASE RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES IS BEING MADE IN ANY JURISDICTION

OUTSIDE OF INDIA, INCLUDING, BUT NOT LIMITED TO AUSTRALIA, BAHRAIN, CANADA, THE EUROPEAN ECONOMIC AREA, GHANA HONG KONG, INDONESIA, JAPAN, KENYA, KUWAIT, MALAYSIA, NEW ZEALAND, SULTANATE OF OMAN, PEOPLE'S REPUBLIC OF CHINA, QATAR, SINGAPORE, SOUTH AFRICA, SWITZERLAND, THAILAND, THE UNITED ARAB EMIRATES, THE UNITED KINGDOM AND THE UNITED STATES. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS. AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN ANY JURISDICTION OUTSIDE INDIA OR AS A SOLICIATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THIS LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO ANY OTHER JURISDICTION AT ANY TIME. LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, January 07, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned on page 150. **ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM:** Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same

Depository Account In Which Our Equity Shares Are Held By Such Investor On The Record Date. For Details, See "Terms Of The Issue-Allotment Advice Or Refund/ Unblocking Of ASBA Accounts" On Page 151. FRACTIONAL ENTITLEMENTS The Rights Equity Shares are being offered on a rights basis to existing Eligible Public Equity Shareholders in the ratio of 3 Rights Equity

Shares for every 10 fully paid-up Equity Shares held as on the Record Date. As per ASBA Circular, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 10 Equity Shares or is not in the multiple of 10 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the

Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE: LISTING

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated October 16, 2024 NSE/LIST/C/2024/44141. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE. **DISCLAIMER CLAUSE OF SEBI**

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination purpose.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-

In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them

Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of

- (i) Our Company at www.sikkoindia.in;
- (ii) The Registrar at www.purvashare.com;
- (iii) The Stock Exchanges at www.nseindia.com; Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e.,

Purva Sharegistry (India) Private Limited at www.purvashare.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sikkoindia.in) OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (www.purvashare.com). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +912249614132/+9122497001382. Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company

3. Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process., see "Terms of the Issue" beginning on page 134.

BANKER TO THE ISSUE AND REFUND BANK:- ICICI Bank Limited **MONITORING AGENCY:-** Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. **REGISTRAR TO THE ISSUE**



PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai – 400011, Maharashtra, India.

Tel: + 91 22 4961 4132 / +91 22 4970 0138; | Fax No.: +91-40-6716 1563 **Email**: newissue@purvashare.com | **Website**: www.purvashare.com Investors Grievance E-mail: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

SEBI Registration Number: INR000001112 CIN: U67120MH1993PTC074079

For **SIKKO INDUSTRIES LIMITED**

Date:- December 17, 2024 Place: - Ahmedabad

Jayantibhai Mohanbhai Kumbhani Managing Director DIN: 00587807

Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in this regard filed a Letter of Offer dated December 04, 2024 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e. www.purvashare.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction,

including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States. financialexp.epapr.in



Head Office: Lokmangal, 1501, Shivajinagar, Pune - 411 005 Ph: 020-25511360 E-mail: investor_services@mahabank.co.in Website: www.bankofmaharashtra.in

FINANCIAL EXPRESS

Notice to Shareholders of Bank

This is to inform that with a view to fill in the vacancy of One Shareholder Director because of increase in paid up equity share capital as mentioned in Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970, Bank will conduct election of One Shareholder

In view of the above, Bank has fixed Friday, 3" January, 2025 as the

Specified Date for the purpose of ascertaining the Shareholders of Bank eligible to participate i.e. to Nominate, Contest and Vote in the election process of One Director of Bank of Maharashtra to be elected by the Shareholders other than the Central Government, amongst themselves, in terms of Section 9(3)(i) of The Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, read with The Banking Regulation Act 1949, The Nationalised Banks (Management and Miscellaneous Provisions) Scheme, 1970, The Bank of Maharashtra (Shares & Meetings) Regulations, 2004 as amended from time to time, Notifications of Reserve Bank of India and Government of India and SEBI (LODR) Regulations, 2015 at the ensuing Extra Ordinary General Meeting (EGM) of the Shareholders of the Bank which is scheduled on Friday, 24" January, 2025. Last date for submission of nomination forms is Thursday, 9th January,

2025.

Date: 17/12/2024 Place: Pune

(V. P. Srivastava) CFO & General Manager

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF THE EASTERN DOOARS TEA CO. LTD. CIN: L15492WB1917PLC002823;

Email: easterndooars@gmail.com; Website: http://www.nahata-group.com/ This Exit Offer Public Announcement dated December 17, 2024 ("Exit Offer PA2") is being issued by ntelligent Money Managers Private Limited ("Manager to the Exit Offer") for and on behalf of Bijn Dooars Tea Co. Ltd., member of the Promoter Group ("the Acquirer") of Eastern Dooars Tea Co. Ltd. "EDTCL"/"the Company") to the remaining Public Shareholders ("Residual Public Shareholders") of the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting of

Registered Office: 8, Camac Street, 4th Floor, Shantiniketan Bldg., Kolkata-700 017;

Phone: +91-33-2282 9303;

conditions set out in the Exit Letter of Offer dated September 06, 2024 ("Exit LOF") This Exit Offer PA2 is in continuation to and should be read in conjunction with the Exit LOF. Capitalized terms used but not defined in this Exit Offer PA2 shall have the same meaning assigned to them in the Exit 1. DATE OF DELISTING

Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") in accordance with terms and

.1. The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no CSE/LD/16373/2024 dated September 03, 2024 has informed that the equity shares of the Company have been delisted from CSE effective from September 04, 2024 ("Delisting Date"). 2. INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER 2.1. A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for

participation of the Residual Public Shareholders during the period of one year starting from the date of delisting i.e., from Wednesday, September 04, 2024 to Wednesday, September 03, 2025 (both days inclusive) ("Exit Period") has already been dispatched on September 13, 2024 by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday September 06, 2024. The Residual Public Shareholders are requested to avail the Exit Offer by tendering their equity shares at Rs. 278/- per equity share ("Exit Price") during the Exit Period, by submitting the required documents to the Registrar to the Exit Offer as set out in Exit LOF. 2.2. In the event the Residual Public Shareholders do not receive or misplace the Exit LOF, they may

obtain a copy by writing to the Registrar to the Exit Offer with the envelope marked "EDTCL-EXIT OFFER", A soft copy of this Exit LOF along with Exit Offer Application Form can be downloaded from the website of the Company i.e., http://www.nahata-group.com/ or the website of the Manager to the Exit Offer i.e. www.intelligentgroup.org.in/. 2.3. For the period/ quarter starting from December 01, 2024 and ending on February 28, 2025, follow-up communication to Residual Public Shareholders has been sent on December 13, 2024 by registered

post & on December 16, 2024 by email in terms Regulation 27(1)(b) of SEBI Delisting Regulations by

the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, December 06, 2024. PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS Subject to fulfilment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to make payment on a monthly basis, within 10 working days at the end of the calendar month in which equity shares have been validly tendered ("Monthly Payment Cycle"). Payments will be made only

September 04, 2024 to November 30, 2024. If any Residual Public Shareholders have any query with regard to this Exit Offer/ Exit Period, they may contact the Registrar to the Exit Offer or the Manager to the Exit Offer. All other terms and conditions of the Exit Offer as set forth in the Exit Offer PA and Exit Offer LOF shall remain unchanged.

to those Residual Public Shareholders who have validly tendered their equity shares by following the

instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right

to make payment earlier. No equity shares have been validly tendered during the period from

Intelligent Money Managers Private Limited Niche Technologies Pvt. Ltd. CIN: U74140WB1994PTC062636 CIN: U65923WB2010PTC156220 2nd Floor, YMCA Building, 3A Auckland Place, 7th Floor, Room No. 7A &

25, Jawaharlal Nehru Road, 78, Kolkata-700017 Kolkata-700087; Tel. No.: 033-2280 6616/17/18; Tel. No.: +91-33-4065 6289; Fax: 033-2280 6619; Email: Info@intelligentgroup.org.in; Contact person: Mr. Ashok Sen; Website: www.intelligentgroup.org.in/; Contact Person: Mr. Amit Kumar Mishra; SEBI Registration No.: INM000012169:

Email: nichetechpl@nichetechpl.com; Website: https://www.nichetechpl.com; SEBI Registration Number: INR000003290; Validity Period: Permanent.

For and on behalf of Bijni Dooars Tea Co. Ltd. (Acquirer) (Surendra Kumar Nahata)

Managing Director

Date : December 17, 2024 Place: Kolkata

process ("e-voting").

Place : Pune

Date : 18/12/2024

Validity Period: Permanent.

DIN: 00025510

SHARP INDIA LIMITED Regd Office: Gat No.686/4, Koregaon Bhima, Taluka: Shirur, Dist. Pune - 412216

Phone No.: 02137- 670000/01/02 Fax No. 02137- 252453 Website: www.sharpindialimited.com E-mail: secretarial@sil.sharp-world.com CIN: L36759MH1985PLC036759

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

Notice is hereby given that pursuant to Section 110 read with Section 108 and other

applicable provisions, if any, of the Companies Act, 2013 ("Companies Act") read with Companies (Management and Administration) Rules, 2014 ("Management Rules") (including any statutory modification or re-enactment thereof for the time being in force) Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"); the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), each as amended, and in accordance with the General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, followed by General Circular No. 20/2020 dated May 5, 2020 and subsequent Circulars issued in this regard, the latest being 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs (MCA), and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circulars") to the members of Sharp India Limited ("Company"), to consider and if thought fit to pass the resolutions set-out herein below as Ordinary/special resolution through postal ballot by remote e-voting

(a) Appointment of Mr. Shoki Tano (DIN: 10865339) as Non - Executive Non-Independent Director of Company - Ordinary Resolution.

(b) Appointment of Mrs. Archana Girish Lakhe (DIN: 07079209) as a Nonexecutive Independent Director of the Company - Special Resolution.

Pursuant to MCA/SEBI Circulars, the Notice of Postal Ballot along with Explanatory Statement appended thereto ("Notice"), has been duly sent on Tuesday ,17th December, 2024, through electronic mode, to those Members whose e-mail addresses are registered with the Company/RTA/Depository Participant(s) and whose names appear in the Register of Members/Record of Depositories as on the cut-off date, i.e. Friday, 13th December 2024 and such members shall be entitled to avail the facility of remote e-voting.

Postal Ballot Notice is available on Company's website

www.sharpindialimited.com and Stock Exchange website www.bseindia.com

The Company has engaged services of Link Intime India Private Limited for

providing e- voting facility by electronic means to members. The postal ballot remote e-voting will commence on (Wednesday) 18th December 2024 at 9:00 a.m. (IST) and will end on (Friday) 17th January 2025 at 5:00 p.m. (IST). The evoting facility will be disabled thereafter. The voting rights of members shall be in proportion to their share in the paid up share capital of the Company as on the cutoff date. Only those members whose names are recorded in Register of Members of Company or in the register of Beneficial owners by Depository participants as on cut-off date will be entitled to cast their vote by e-voting. A person who is not a member as on cut-off date should treat this Postal Ballot notice for information only.

him Mrs. Meenakshi Deshmukh partners of M/s. SVD & Associates, Practicing Company Secretaries as scrutinizer for conduct of postal ballot process (through remote e-voting) in fair and transparent manner. In case of any grievance connected with Postal Ballot remote e-voting, kindly refer

The Board of Directors of Company has appointed Mr. Sridhar G. Mudaliar failing

the Frequently Asked Questions ('FAQs') and Insta Vote e-Voting manual available at https://instavote.linkintime.co.in or write an e-mail to Mr. Umesh Sharma of Link. Intime India Private Limited at umesh.sharma@linkintime.co.in or contact on Tel: 020 2616 1629/2616 0084. The results of Postal Ballot through remote e-voting (along with Scrutinizer's

Report) will be announced within two working days from the closure of remote e-

voting period i.e. on or before 21st January 2025. By the order of the Board of Directors

> Srirang Mahabhagwat Company Secretary

Chandigarh

For Sharp India Limited



SIKKO INDUSTRIES LIMITED

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Consequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ('NSE') on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Premium

₹88.00/-

Registered Office: 508, Iscon Eligance, Nr. Jain Temple, Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Website: www.sikkoindia.in; | E-Mail: compliance@sikkoindia.com; | Telephone No: +91 79 6616 8950 / 51 | Company Secretary and Compliance Officer: Mr. Dhruvitkumar Mandliya OUR PROMOTERS: MR. GHANSHYAMBHAI KUMBHANI AND MR. JAYANTIBHAI KUMBHANI

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,939.20 LAKHS ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 9.80 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 134 OF THIS LETTER OF OFFER.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY **ISSUE OPENS ON:**

Face Value

₹ 10.00/-

LAST DATE FOR ON MARKET RENUNCIATION*: **THURSDAY, JANUARY 02, 2025**

TUESDAY, JANUARY 07, 2025

ISSUE CLOSE ON**

Total

₹ 98.00/-

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. ** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

Amount payable per Right Equity Share

On Application

MONDAY, DECEMBER 23, 2024

provisions applicable to such Applications before making their Application through ASBA.

of the Issue" on Page 134 of the LOF.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors

For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 135 of LOF. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs,

desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Investors should carefully read the

prior to making the Application. Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in the Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, as applicable, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application that is available on the website of the Registrar, Stock Exchanges, along with the requisite Application Money, to subscribe to the Issue on plain paper with the same details as per the Application Form that is available online. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(a) Name of our Company, being Sikko Industries Limited;

(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

(d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;

(e) Number of Equity Shares held as on Record Date; (f) Allotment option – only dematerialised form:

(g) Number of Equity Shares entitled to:

(h) Number of Equity Shares applied for within the Rights Entitlements;

(i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); (j) Total number of Equity Shares applied for;

(k) Total amount paid at the rate of `98.00 per Equity Share;

(I) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; (m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO

account such as the account number, name, address and branch of the SCSB with which the account is maintained; (n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

(o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the

records of the SCSB); and (p) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any

circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise

transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity

Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

of the Registrar at www.purvashare.com.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue

Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 98.00 per Rights Equity Share (including premium of ₹ 88.00 per Rights Equity Share) shall be payable on Application. Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such

costs will be incurred solely by the Shareholders. a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE112X20017 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, December 23, 2024 to Thursday, January 02, 2025 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered

Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

stock-brokers by quoting the ISIN: INE112X20017 and indicating the details of the Rights Entitlements they intend to trade. The

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their

depository participant by issuing a delivery instruction slip quoting the ISIN: INE112X20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights

Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SIKKO INDUSTRIES LTD. - RE ACCOUNT - OPERATED BY -PURVA SHAREGISTRY (INDIA) PVT. LTD.") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit or credit or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Friday, January 03, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED

STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES, ACCORDINGLY, LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME NO OFFER IN ANY JURISDICTION OUTSIDE INDIA

NO OFFER OR INVITATION TO PURCHASE RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES IS BEING MADE IN ANY JURISDICTION OUTSIDE OF INDIA, INCLUDING, BUT NOT LIMITED TO AUSTRALIA, BAHRAIN, CANADA, THE EUROPEAN ECONOMIC AREA, GHANA HONG KONG, INDONESIA, JAPAN, KENYA, KUWAIT, MALAYSIA, NEW ZEALAND, SULTANATE OF OMAN, PEOPLE'S REPUBLIC OF CHINA, QATAR, SINGAPORE, SOUTH AFRICA, SWITZERLAND, THAILAND, THE UNITED ARAB EMIRATES, THE UNITED KINGDOM AND THE UNITED STATES. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENT FOR SALE IN ANY JURISDICTION OUTSIDE INDIA OR AS A SOLICIATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, THIS LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO ANY OTHER JURISDICTION AT ANY TIME. LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, January 07, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date)

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned on page 150. ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERALISED FORM:

Please Note That The Rights Equity Shares Applied For In The Issue Can Be Allotted Only In Dematerialized Form And To The Same Depository Account In Which Our Equity Shares Are Held By Such Investor On The Record Date. For Details, See "Terms Of The Issue-Allotment Advice Or Refund/ Unblocking Of ASBA Accounts" On Page 151. FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to existing Eligible Public Equity Shareholders in the ratio of 3 Rights Equity Shares for every 10 fully paid-up Equity Shares held as on the Record Date. As per ASBA Circular, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 10 Equity Shares or is not in the multiple of

10 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements,

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE: LISTING The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has

if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated October 16, 2024 NSE/LIST/C/2024/44141. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE. **DISCLAIMER CLAUSE OF SEBI**

This Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is not exceeding Rs. 5,000.00 Lakhs, however the final letter of offer will be filed with SEBI for dissemination purpose.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE'. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:-In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other

Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have

made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Shareholders can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity

Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at www.sikkoindia.in; (ii) The Registrar at www.purvashare.com;

(iii) The Stock Exchanges at www.nseindia.com;

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., Purva Sharegistry (India) Private Limited at www.purvashare.com) by entering their DP ID and Client ID or Folio Number (for Eligible

Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sikkoindia.in). OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

1. In accordance with SEBI Rights Issue Circulars, frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (www.purvashare.com). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +912249614132/+9122497001382. Updating Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company

Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be

addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process., see "Terms of the Issue" beginning on page 134. BANKER TO THE ISSUE AND REFUND BANK:- ICICI Bank Limited

MONITORING AGENCY:- Not Applicable FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

www.purvashare.com

REGISTRAR TO THE ISSUE



Date:- December 17, 2024

Place: Ahmedabad

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel

(East), Mumbai – 400011, Maharashtra, India. Tel: + 91 22 4961 4132 / +91 22 4970 0138; | Fax No.: +91-40-6716 1563 **Email**: newissue@purvashare.com | **Website**: www.purvashare.com Investors Grievance E-mail: newissue@purvashare.com

Contact Person: Ms. Deepali Dhuri **SEBI Registration Number:** INR000001112 CIN: U67120MH1993PTC074079

For **SIKKO INDUSTRIES LIMITED** Jayantibhai Mohanbhai Kumbhani

Managing Director DIN: 00587807

Our Company is proposing subject to market conditions and other considerations, a right Issue of its Equity Shares and has in

this regard filed a Letter of Offer dated December 04, 2024 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e. www.purvashare.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction,

including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States. in

FINANCIAL EXPRESS

र्वेक ऑफ महाराष्ट्र Bank of Maharashtra

Head Office: Lokmangal, 1501, Shivajinagar, Pune - 411 005 Ph: 020-25511360 E-mail: investor services@mahabank.co.in Website: www.bankofmaharashtra.in

Notice to Shareholders of Bank

This is to inform that with a view to fill in the vacancy of One Shareholder Director because of increase in paid up equity share capital as mentioned in Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970, Bank will conduct election of One Shareholder Director. In view of the above, Bank has fixed Friday, 3" January, 2025 as the

Specified Date for the purpose of ascertaining the Shareholders of Bank eligible to participate i.e. to Nominate, Contest and Vote in the election process of One Director of Bank of Maharashtra to be elected by the Shareholders other than the Central Government, amongst themselves, in terms of Section 9(3)(i) of The Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, read with The Banking Regulation Act 1949, The Nationalised Banks (Management and Miscellaneous Provisions) Scheme, 1970, The Bank of Maharashtra (Shares & Meetings) Regulations, 2004 as amended from time to time, Notifications of Reserve Bank of India and Government of India and SEBI (LODR) Regulations, 2015 at the ensuing Extra Ordinary General Meeting (EGM) of the Shareholders of the Bank which is scheduled on Friday, 24" January, 2025.

Last date for submission of nomination forms is Thursday, 9" January, 2025.

(V. P. Srivastava)

Place: Pune CFO & General Manager

EASTERN DOOARS TEA CO. LTD. CIN: L15492WB1917PLC002823;

EXIT OFFER PUBLIC ANNOUNCEMENT FOR

THE ATTENTION OF EQUITY SHAREHOLDERS OF THE

Registered Office: 8, Camac Street, 4th Floor, Shantiniketan Bldg., Kolkata-700 017; Phone: +91-33-2282 9303; Email: easterndooars@gmail.com; Website: http://www.nahata-group.com/ This Exit Offer Public Announcement dated December 17, 2024 ("Exit Offer PA2") is being issued by ntelligent Money Managers Private Limited ("Manager to the Exit Offer") for and on behalf of Bijni

"EDTCL"/"the Company") to the remaining Public Shareholders ("Residual Public Shareholders") or the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") in accordance with terms and conditions set out in the Exit Letter of Offer dated September 06, 2024 ("Exit LOF"). This Exit Offer PA2 is in continuation to and should be read in conjunction with the Exit LOF. Capitalized terms used but not defined in this Exit Offer PA2 shall have the same meaning assigned to them in the Exit

Docars Tea Co. Ltd., member of the Promoter Group ("the Acquirer") of Eastern Docars Tea Co. Ltd

1. DATE OF DELISTING .1. The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no CSE/LD/16373/2024 dated

Date: 17/12/2024

CSE effective from September 04, 2024 ("Delisting Date"). INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER 1. A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for participation of the Residual Public Shareholders during the period of one year starting from the date of delisting i.e., from Wednesday, September 04, 2024 to Wednesday, September 03, 2025 (both days inclusive) ("Exit Period") has already been dispatched on September 13, 2024 by the Acquire to the Residual Public Shareholders whose names appears in the register of members as on Friday

September 06, 2024. The Residual Public Shareholders are requested to avail the Exit Offer by

tendering their equity shares at Rs. 278/- per equity share ("Exit Price") during the Exit Period, by

September 03, 2024 has informed that the equity shares of the Company have been delisted from

submitting the required documents to the Registrar to the Exit Offer as set out in Exit LOF. 2.2. In the event the Residual Public Shareholders do not receive or misplace the Exit LOF, they may obtain a copy by writing to the Registrar to the Exit Offer with the envelope marked "EDTCL-EXIT OFFER". A soft copy of this Exit LOF along with Exit Offer Application Form can be downloaded from the website of the Company i.e., http://www.nahata-group.com/ or the website of the Manager to

the Exit Offer i.e. www.intelligentgroup.org.in/ For the period/ quarter starting from December 01, 2024 and ending on February 28, 2025, follow-up communication to Residual Public Shareholders has been sent on December 13, 2024 by registerer post & on December 16, 2024 by email in terms Regulation 27(1)(b) of SEBI Delisting Regulations by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as

on Friday, December 06, 2024. PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS Subject to fulfilment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to make payment on a monthly basis, within 10 working days at the end of the calendar month in which equity shares have been validly tendered ("Monthly Payment Cycle"). Payments will be made only

to make payment earlier. No equity shares have been validly tendered during the period from September 04, 2024 to November 30, 2024. If any Residual Public Shareholders have any query with regard to this Exit Offer/ Exit Period, they may contact the Registrar to the Exit Offer or the Manager to the Exit Offer. All other terms and conditions of the Exit Offer as set forth in the Exit Offer PA and Exit Offer LOF shall remain unchanged.

to those Residual Public Shareholders who have validly tendered their equity shares by following the

instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right

Intelligent Money Managers Private Limited CIN: U65923WB2010PTC156220 2nd Floor, YMCA Building, Jawaharlal Nehru Road, Kolkata-700087: Tel. No.: +91-33-4065 6289;

Fax: 033-2280 6619: Contact person: Mr. Ashok Sen; Email: nichetechpl@nichetechpl.com; Website: https://www.nichetechpl.com; SEBI Registration Number: INR000003290; Validity Period: Permanent.

Niche Technologies Pvt. Ltd.

7B, Kolkata-700017

CIN: U74140WB1994PTC062636

Tel. No.: 033-2280 6616/17/18;

3A Auckland Place, 7th Floor, Room No. 7A &

For and on behalf of Bijni Dooars Tea Co. Ltd. (Acquirer) (Surendra Kumar Nahata)

Managing Director

Date: December 17, 2024

Validity Period: Permanent,

Email: info@intelligentgroup.org.in;

Website: www.intelligentgroup.org.in/;

Contact Person: Mr. Amit Kumar Mishra;

SEBI Registration No.: INM000012169;

SHARP INDIA LIMITED

Regd Office: Gat No.686/4, Koregaon Bhima, Taluka : Shirur, Dist. Pune - 412216 Phone No.: 02137-670000/01/02 Fax No. 02137-252453 Website: www.sharpindialimited.com E-mail: secretarial@sil.sharp-world.com

CIN: L36759MH1985PLC036759 NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

Notice is hereby given that pursuant to Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act") read with Companies (Management and Administration) Rules, 2014 ("Management Rules") (including any statutory modification or re-enactment thereof for the time. being in force) Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"); the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), each as amended, and in accordance with the General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, followed by General Circular No. 20/2020 dated May 2020 and subsequent Circulars issued in this regard, the latest being 09/2024

dated September 19, 2024 issued by Ministry of Corporate Affairs (MCA), and

SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3.

2024 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated

November 11, 2024 ("SEBI Circulars") to the members of Sharp India Limited

("Company"), to consider and if thought fit to pass the resolutions set-out herein

below as Ordinary/special resolution through postal ballot by remote e-voting

process ("e-voting"). (a) Appointment of Mr. Shoki Tano (DIN: 10865339) as Non - Executive Non-Independent Director of Company - Ordinary Resolution.

(b) Appointment of Mrs. Archana Girish Lakhe (DIN: 07079209) as a Nonexecutive Independent Director of the Company - Special Resolution. Pursuant to MCA/SEBI Circulars, the Notice of Postal Ballot along with

Explanatory Statement appended thereto ("Notice"), has been duly sent on Tuesday ,17th December, 2024, through electronic mode, to those Members whose e-mail addresses are registered with the Company/RTA/Depository Participant(s) and whose names appear in the Register of Members/Record of Depositories as on the cut-off date, i.e. Friday, 13th December 2024 and such members shall be entitled to avail the facility of remote e-voting.

Postal Ballot Notice is available on Company's website

www.sharpindialimited.com and Stock Exchange website www.bseindia.com The Company has engaged services of Link Intime India Private Limited for

providing e- voting facility by electronic means to members. The postal ballot remote e-voting will commence on (Wednesday) 18th December 2024 at 9:00 a.m. (IST) and will end on (Friday) 17th January 2025 at 5:00 p.m. (IST). The evoting facility will be disabled thereafter. The voting rights of members shall be in proportion to their share in the paid up share capital of the Company as on the cutoff date. Only those members whose names are recorded in Register of Members of Company or in the register of Beneficial owners by Depository participants as on cut-off date will be entitled to cast their vote by e-voting. A person who is not a member as on cut-off date should treat this Postal Ballot notice for information only. The Board of Directors of Company has appointed Mr. Sridhar G. Mudaliar failing

Company Secretaries as scrutinizer for conduct of postal ballot process (through remote e-voting) in fair and transparent manner. In case of any grievance connected with Postal Ballot remote e-voting, kindly refer the Frequently Asked Questions ('FAQs') and Insta Vote e-Voting manual available at https://instavote.linkintime.co.in or write an e-mail to Mr. Umesh Sharma of Link Intime India Private Limited at umesh.sharma@linkintime.co.in or contact on Tel:

him Mrs. Meenakshi Deshmukh partners of M/s. SVD & Associates, Practicing

020 2616 1629/2616 0084 The results of Postal Ballot through remote e-voting (along with Scrutinizer's Report) will be announced within two working days from the closure of remote evoting period i.e. on or before 21st January 2025.

> By the order of the Board of Directors For Sharp India Limited

Srirang Mahabhagwat Company Secretary

garima advt.

Place : Pune

Date : 18/12/2024